

## Explanatory notes for HESES07 workbook: grant adjustment and comparison tables

1. The HESES07 main publication (HEFCE 2007/26) describes the eight tables in the HESES07 workbooks into which data can be entered. This document describes the eight additional spreadsheets in the workbooks which contain estimated grant adjustment calculations and summary comparisons with previous years' data. The information in these additional worksheets should be noted and checked for credibility before the completed workbook is submitted to HEFCE.

### Warning about submitting completed workbooks

If you have inserted links to other spreadsheets or have grouped the worksheets (for example to print the tables), make sure that you remove all these changes before submitting the completed workbook to us. This will ensure that the data are transferred without technical difficulties.

### Contents of the HESES07 workbook

2. The HESES07 workbook contains eight tables for completion:

Name of worksheet	HESES07 tables
FTS	Table 1a – Full-time counts of years of instance
MED	Table 1b – Medical and dental counts of years of instance (included in Table 1a)
OUT	Table 2 – Sandwich year-out counts of years of instance
PT	Table 3 – Part-time counts of years of instance and full-time equivalents (FTE)
FEE	Table 4 – Home and EC fees
HEC	Table 5 – Counts of years of instance split between home and others entitled to pay home and EC fees
CONS	Table 6 – HEFCE-recognised funding consortia
TAB7	Table 7 (optional) – Counts of years of instance and FTE using HESES06 treatment of non-standard years of instance

3. In addition, the workbook contains eight other worksheets. These are not for completion, but may be used to help you identify anomalies in your data. This document describes the content of those worksheets, and how they may be used.

4. The eight additional worksheets are as follows:

Name of worksheet	Content
HBK	Estimated grant adjustments for 2007-08
STD	Recalculation of standard resource for 2007-08
F07	Recalculation of assumed fee income for 2007-08
LLN	Calculation of model 2 Lifelong Learning Network (LLN) holdback for 2007-08 additional student numbers (ASNs)
COM1, COM2 and	HESES07 summary comparisons providing analysis and

COM3	comparisons with the HESES06 data
RAW	Raw HESES06 and other data, providing the source data for the above worksheets – for reference only

### **Estimated grant adjustments for 2007-08**

5. Please note that the 'HBK' worksheet provides only an estimate of the grant adjustments. While every care has been taken to make the calculations as accurate as possible, because of the limits of an Excel workbook for replicating complex calculations, we cannot guarantee that they are 100 per cent accurate. They are provided here to help you identify errors in your data, not to present our definitive statement on grant adjustments.

6. If, on completion of the HESES survey, the grant adjustment worksheet indicates that there is an adjustment to be applied, or an action plan to be submitted, you should check that this is not as a result of data error. If the data are correct, you may wish to discuss the position with your HEFCE higher education adviser.

7. We will send a provisional grant adjustment report to the head of your institution once we have received validated data submissions from all institutions.

### **'HBK' worksheet**

8. Any references below to Tables A, B or C mean Tables A, B or C of the last issue of the grant tables which form part of the funding agreement issued on 27 July 2007 (or any subsequent re-issue). Table A contains a summary of the recurrent grant for 2007-08; Table B shows the funding agreement targets relating to resource and student number; and Table C contains a summary of 2007-08 funds for teaching.

### **Funding conditional upon delivery of growth**

9. The first table is taken from the equivalent section of Table B.

10. 'HEFCE-fundable FTEs from Tables 1a, 2 and 3' is the total FTE of students in HESES07, reported as HEFCE-fundable, and not as a non-completion. HEFCE-fundable includes HEFCE-funded and independently-funded home and EC students. These data are taken from Column 4 of HESES Table 1a, Column 4 of HESES Table 2 (weighted at 0.5), and Column 4a of HESES Table 3.

11. 'HEFCE-fundable FTEs from Table 7' is the total FTE of students reported as HEFCE-fundable, and not as a non-completion, taken from Column 4a of HESES Table 7.

12. 'Difference in FTEs due to HESA reporting change' is 'HEFCE-fundable FTEs from Tables 1a, 2 and 3' minus 'HEFCE-fundable FTEs from Table 7'.

13. 'HEFCE-fundable FTEs for grant adjustment purposes' is the maximum of 'HEFCE-fundable FTEs from Tables 1a, 2 and 3' and 'HEFCE-fundable FTEs from Table 7'.

14. 'ASN funding recovered by institution' is calculated by multiplying any FTE above the '2007-08 Baseline FTEs' by the specified rate per FTE, and is subject to the specified maximum level. Full recovery will happen if the 'HEFCE-fundable FTEs for grant adjustment purposes' equals or exceeds the 'FTEs required to fully recover reduction in ASN funding'.

15. 'ASN funding to be held back from institution' is calculated by multiplying any shortfall against the 'FTEs required to avoid reduction in ASN funding' by the specified rate per FTE, and is subject to the specified maximum level. Full holdback will be applied until the 'HEFCE-fundable FTEs for grant adjustment purposes' exceeds the 'FTEs required to fully recover reduction in ASN funding'.

### **Medical and dental holdback**

16. 'Medical and dental CFTE for 2007-08' is taken from Table B.

17. 'FTE from HESES07' is the total HEFCE-fundable students taken from Column 4 of HESES Table 1b.

18. 'Medical and dental holdback' is calculated by multiplying any shortfall against the medical and dental CFTE by £10,581. This is the average rate of funding based on the standard five-year medical course calculated as two-fifths of the standard price for price group B plus three-fifths of the standard price for price group A minus the 2007-08 full-time undergraduate assumed fee (£1,225).

### **Contract range**

19. '2007-08 Contract range' is taken from Table B.

20. 'Total mainstream teaching funds for 2007-08' is taken from Table C.

21. 'Net mainstream teaching funds' is 'Total mainstream teaching funds for 2007-08' plus 'Medical and dental holdback' plus 'ASN funding to be held back from institution' plus 'ASN funding recovered by institution'.

22. 'Recalculated assumed fee income for 2007-08' is taken from the 'F07' worksheet. It is the final total from the final column.

23. 'Recalculated assumed resource for 2007-08' is the sum of 'Recalculated assumed fee income for 2007-08' and 'Net mainstream teaching funds'.

24. 'Recalculated standard resource for 2007-08' is taken from the 'STD' worksheet. It is the final total from the final column.

25. 'Difference' is 'Recalculated assumed resource for 2007-08' minus 'Recalculated standard resource for 2007-08'.

26. 'Recalculated percentage difference' is the 'Difference' above divided by 'Recalculated standard resource for 2007-08' multiplied by 100. It is formatted to one decimal place.

27. 'Divergence from contract range' shows the variance between the 'Recalculated percentage difference' and the '2007-08 Contract range'.

28. 'Divergence in funding terms'/'Contract range holdback'. This heading will change depending on whether the institution is below, within or above its contract range: it will only read 'Contract range holdback' if the institution is above its contract range. Contract range holdback or divergence is the 'Divergence from contract range', multiplied by 'Recalculated standard resource for 2007-08'. Contract range holdback is shown as a negative value; divergence is shown as a positive value.

29. There is no grant adjustment for an institution that is below its contract range, although the worksheet calculates a value for this in financial terms. The message: 'The contract has not been met. An action plan may be required' will be shown where such cases arise. Please note that any action plan will not formally be requested until the final grant adjustment position is confirmed in February 2008.

### **Recovery of consolidated 2006-07 contract range holdback**

30. Institutions have an opportunity in 2007-08 to recover any funding deducted from their baseline as a result of the consolidation of 2006-07 contract range holdback. This will be repaid to the extent that the reinstatement of funding keeps an institution within its 2007-08 contract range.

31. 'Consolidated 2006-07 contract range holdback recoverable in 2007-08' is taken from Table B.

32. 'Difference between top of contract range and 'Recalculated percentage difference'' is the upper contract range limit minus the 'Recalculated percentage difference'.

33. If 'Difference between top of contract range and 'Recalculated percentage difference'' is greater than zero then 'Consolidated 2006-07 holdback recovered by institution' is the minimum of 'Consolidated 2006-07 contract range holdback recoverable in 2007-08', and 'Difference between top of contract range and 'Recalculated percentage difference'' multiplied by 'Recalculated standard resource for 2007-08'. Otherwise 'Consolidated 2006-07 holdback recovered by institution' will be zero.

### **Percentage difference after grant adjustments**

34. 'Percentage difference after grant adjustments' is 'Recalculated assumed resource for 2007-08' plus 'Contract range holdback' plus 'Consolidated 2006-07 holdback recovered by institution' minus 'Recalculated standard resource for 2007-08', all divided by 'Recalculated standard resource for 2007-08'.

### **Model 2 LLNs**

35. 'Holdback associated with 2006-07 consolidated LLN model 2 ASN funding', '2006-07 Model 2 LLN funding recovered in 2007-08' and 'Holdback associated with the

delivery of non-mainstream model 2 LLN ASNs 2007-08' are taken from the 'LLN' worksheet which is described in further detail below. 'Total model 2 LLN adjustment 2007-08' is the sum of the previous three rows.

## **Summary**

36. 'Provisional adjustment to mainstream teaching grant 2008-09' is the sum of 'ASN funding recovered by institution', 'ASN funding to be held back from institution', 'Contact range holdback' and 'Consolidated 2006-07 holdback recovered by institution'.

37. 'Net funding adjustment to be applied in 2007-08' is the sum of 'Provisional adjustment to mainstream teaching grant 2008-09', 'Medical and dental holdback', 'Total model 2 LLN adjustment 2007-08' and 'Provisional in-year moderation'.

## **In-year moderation calculation**

38. This section of the worksheet is visible electronically but is not included in the print range. We moderate our allocations so that, in general, no institution will receive a reduction in resource in 2007-08 compared with the equivalent unmoderated figure for 2006-07. (Resource is defined as HEFCE funding for teaching and research plus regulated tuition fee income.) We apply a minimum threshold of £100,000, below which moderation does not apply. Any reduction in core funding for 2007-08 will be subject to these moderation rules. We will not moderate other forms of holdback.

39. 'Total teaching and research funding 2007-08' and '2007-08 July\* moderation' are taken from Table A. (\* = or as subsequently revised.)

40. 'Notional July\* moderation (before £100,000 threshold)' is the 2007-08 moderation funding including sums that were not provided because they were below the £100,000 threshold.

41. 'Recalculated regulated fees 2007-08' is taken from the 'RAW' worksheet and is the students recorded in HES07 Table 4 against the 'Regulated full fee' and 'Regulated half fee' rows multiplied by £1,225 and £610 respectively for full-time and sandwich year-out, and by £610 for part-time.

42. 'Recalculated resource for 2007-08 (including all grant adjustments)' is the sum of 'Total teaching and research funding 2007-08', 'Recalculated regulated fees 2007-08', 'Provisional adjustment to mainstream teaching grant 2008-09' and 'Total model 2 LLN adjustment 2007-08'.

43. '2006-07 Comparable resource' is taken from the 'Moderation calculation' section of Table A and is described in paragraph 22 of Annex A to the 26 February 2007 grant letter.

44. 'Adjusted 2006-07 comparable resource' is the sum of '2006-07 Comparable resource', 'ASN funding recovered by institution', 'ASN funding to be held back from institution', 'Consolidated 2006-07 holdback recovered by institution', 'Total model 2 LLN adjustment 2007-08', all multiplied by 1.02, the 2007-08 threshold for moderation.

45. 'Recalculated notional moderation' is 'Adjusted 2006-07 comparable resource' minus 'Recalculated resource for 2007-08', or zero, whichever is the higher.

46. 'Increase in notional moderation due to 2007-08 contract range holdback' is 'Recalculated notional moderation' minus 'Notional July\* moderation (before £100,000 threshold)' capped at 'Contract range holdback' expressed as a positive figure.

47. 'Total moderation before £100,000 threshold' is 'Increase in notional moderation due to 2007-08 contract range holdback' plus 'Notional July\* moderation (before £100,000 threshold)'.

48. If 'Total moderation before £100,000 threshold' is less than £100,000, then 'Total moderation after £100,000 threshold' is zero, otherwise 'Total moderation after £100,000 threshold' is 'Total moderation before £100,000 threshold'.

49. 'Provisional in-year moderation' is 'Total moderation after £100,000 threshold' minus '2007-08 July\* moderation'.

### **'STD' worksheet**

50. This worksheet shows the recalculation of standard resource for 2007-08. The '2007-08 FTEs from HESES' are the HEFCE-funded FTEs taken from HESES07 Tables 1a (Column 4), 2 (Column 4 divided by two) and 3 (Column 4a). The media studies price group has been split across price groups B, C and D according to the institution's mapping.

51. '2007-08 FTEs weighted by price group' are '2007-08 FTEs from HESES' multiplied by the price group weightings:

#### **Price group descriptions and cost weights**

<b>Price group</b>	<b>Description</b>	<b>Cost weight</b>
A	The clinical stages of medicine and dentistry courses and veterinary science	4
B	Laboratory-based subjects (science, pre-clinical stages of medicine and dentistry, engineering and technology)	1.7
C	Subjects with a studio, laboratory or fieldwork element	1.3
D	All other subjects	1

#### **Premiums applied to unweighted FTEs**

52. 'Part-time (10%)' is the '2007-08 FTEs from HESES' multiplied by 0.1 where the mode = 'PT'.

53. 'Foundation degrees (10%)' is the '2007-08 FTEs from HESES' multiplied by 0.1 where the level = 'FD'.

54. 'Small institutions' is the '2007-08 FTEs from HESES' multiplied by a variable percentage. Institutions receiving this premium had a total student FTE of 1,000 or less

on the 1997-98 HESA student record.

55. 'Historic buildings' is the '2007-08 FTEs from HESES' multiplied by a variable percentage. Institutions receiving this premium have buildings that were constructed before 1914.

### **Premiums applied to FTEs weighted by price group**

56. 'Long courses >= 45 weeks (25%)' is the '2007-08 FTEs weighted by price group' multiplied by 0.25 where the length = 'Long' and price group = B, C or D.

57. 'London weighting (inner = 8%, outer = 5%)' is the '2007-08 FTEs weighted by price group' multiplied by 0.08 for institutions in inner London and 0.05 for institutions in outer London.

58. 'Institution-specific weights' is the '2007-08 FTEs weighted by price group' multiplied by a variable percentage. This weighting incorporates the premium for specialist institutions.

59. The value of all the variable premiums in percentage terms can be found in Table G of the final issue of the 2007-08 grant tables.

60. 'Total weighted FTE students' is the sum of the previous eight columns.

61. '2007-08 Standard resource' is the 'Total weighted FTE students' multiplied by the base price: £3,833.

### **'F07' worksheet**

62. This worksheet shows the recalculation of assumed fees for 2007-08. The '2007-08 Estimated FTE students' are taken from HESES07 Table 4; HEFCE-fundable students in Columns 1 and 2 in the 'A, B, C, D, Media studies, INSET(QTS)' price groups for each combination of mode and level.

- FT UG FTEs are from the 'Regulated full fee', 'Regulated half fee' and 'Regulated £0' rows.
- FT PGT FTEs are from the 'Regulated full fee', 'Regulated half fee' and 'Non-regulated' rows.
- SWOUT UG FTEs are from the 'Regulated half fee' and 'Regulated £0' rows, divided by two.
- SWOUT PGT FTEs are from the 'Regulated half fee' and 'Non-regulated' rows, divided by two.
- PT UG FTEs are from the 'Regulated full fee', 'Regulated half fee' and 'Non-regulated' rows, divided by two.
- PT PGT FTEs are from the 'Regulated full fee', 'Regulated half fee' and 'Non-regulated' rows, divided by two.

63. 'Total fee income' is the FTEs calculated above multiplied by the relevant fee level.

<b>Assumed fee income per FTE</b>			
<b>Mode</b>	<b>Level</b>	<b>Fee level</b>	<b>Assumed fees for 2007-08 (£)</b>
FT	UG	full	1,225
FT	UG	half	610
FT	UG	0	0
FT	PGT	full	1,225
FT	PGT	half	610
FT	PGT	non-regulated	3,833
SWOUT	UG	half	1,220
SWOUT	UG	0	0
SWOUT	PGT	half	1,220
SWOUT	PGT	non-regulated	3,833
PT	UG	full	1,220
PT	UG	half	1,220
PT	UG	non-regulated	1,225
PT	PGT	full	1,220
PT	PGT	half	1,220
PT	PGT	non-regulated	4,216

64. 'Derived average fee per estimated FTE' is 'Total fee income' divided by '2007-08 Estimated FTE students'.

65. '2007-08 FTEs from HESES' are taken from the same column on the 'STD' worksheet except for SWOUT. SWOUT FTEs are the HEFCE-funded students in Column 4 from HESES07 Table 2, divided by two; UG is the sum of the FD and UG (excl. FD) rows, PGT is from the PGT row.

66. '2007-08 Assumed fees (average fee x HESES FTE)' is calculated for each mode and level as 'Derived average fee per estimated FTE' multiplied by '2007-08 FTEs from HESES'.

### **'LLN' worksheet**

67. This worksheet shows the calculation of grant adjustments for non-mainstream model 2 LLN funded places.

68. 'Funding for ASNs delivered in 2006-07', 'Funding for new ASNs awarded for 2007-08' and 'Funding for ASNs not delivered in 2006-07, recoverable in 2007-08' are taken from Table B of the 2007-08 grant tables.

69. 'Recalculated model 2 LLN funding' is taken from the final cell in the final column of the accompanying table (directly below, on the same worksheet).



70. 'Holdback associated with 2006-07 consolidated LLN model 2 ASN funding' is the minimum of 'Recalculated model 2 LLN funding' minus 'Funding for ASNs delivered in 2006-07', and zero.

71. If 'Holdback associated with 2006-07 consolidated LLN model 2 ASN funding' is less than zero then '2006-07 Model 2 LLN funding recovered in 2007-08' is zero. Otherwise '2006-07 Model 2 LLN funding recovered in 2007-08' is the minimum of 'Funding for ASNs not delivered in 2006-07, recoverable in 2007-08', and 'Recalculated model 2 LLN funding' minus 'Funding for ASNs delivered in 2006-07'.

72. If 'Recalculated model 2 LLN funding' is greater than the sum of

- 'Funding for ASNs delivered in 2006-07',
- 'Funding for new ASNs awarded for 2007-08' and
- 'Funding for ASNs not delivered in 2006-07, recoverable in 2007-08'

then 'Holdback associated with the delivery of non-mainstream model 2 LLN ASNs 2007-08' is zero. Otherwise 'Holdback associated with the delivery of non-mainstream model 2 LLN ASNs 2007-08' is 'Recalculated model 2 LLN ASN funding' minus the sum of

- 'Funding for ASNs delivered in 2006-07',
- 'Funding for new ASNs awarded for 2007-08',
- 'Holdback associated with 2006-07 consolidated LLN model 2 ASN funding' and
- '2006-07 Model 2 LLN funding recovered in 2007-08'.

73. '2007-08 Model 2 LLN FTEs from HESES' are the non-fundable FTEs taken from HESES07 Tables 1a (Column 5), 2 (Column 5 divided by two) and 3 (Column 5a). The media studies price group has been split across price groups B, C and/or D according to the institution's mapping.

74. For a description of the next 10 columns see paragraphs 51 to 61 above (from the 'STD' worksheet description).

75. '2007-08 Assumed fees' is the '2007-08 Model 2 LLN FTEs from HESES' multiplied by the assumed fee levels:

<b>Assumed fee income per FTE</b>		
<b>Mode</b>	<b>Level</b>	<b>Assumed fees for 2007-08 (£)</b>
FT+SWOUT	FD/UG (excl. FD)	1,225
FT+SWOUT	PGT	3,833
PT	FD/UG (excl. FD)	1,225
PT	PGT	4,216

76. 'Recalculated model 2 LLN funding' is the '2007-08 Standard resource' minus the '2007-08 Assumed fees'.

## Comparison tables

77. The 'COM1', 'COM2' and 'COM3' worksheets contain 12 separate tables named A to L. Each table is described below.

78. When we receive the HESES returns, we will carry out a number of validation and credibility checks in addition to those carried out automatically within the workbook. (See Appendix 2 of our HESES07 publication for details of the validation and credibility checks carried out in the workbook) The contents of the comparison worksheets will inform some (but not all) of our additional credibility checks. We will ask you to explain the reasons for any significant year-on-year changes – in both absolute and proportionate terms – or for any apparent anomalies within the HESES07 data itself. You should use the comparison worksheets to inform your own credibility checking of your data. You should also prepare explanations for any apparent data anomalies. These can be e-mailed to your HEFCE higher education adviser when submitting HESES, or they may be requested at a later date. In general, we will ask for responses within five working days.

79. The 12 tables in the comparison worksheets are described as follows:

<b><u>HESES 2007-08 summary comparisons</u></b>	
<b>Table</b>	<b>Content/source</b>
<b>A: Percentage of non-completions</b>	This table shows the calculation of non-completion rates after the 1 December census date for HESA 2005-06 and for HESES06 and HESES07. These are forecast non-completions (Column 3 on HESES Tables 1a, 2, 3) as a percentage of total countable years (Columns 1 plus 2 on HESES Tables 1a, 2, 3): HEFCE-funded students only, by mode and level. The HESA 2005-06 data are taken from the 'HESA 2005-06 derived statistics for the monitoring and allocation of funding', originally sent with Ben Grassby's letter to heads of institutions on 14 December 2006 or as subsequently revised (HEI leads of consortia were provided with outputs that incorporated their member college data on 16 February 2007). Generally we expect consistency between the three sets of data.
<b>B: Part-time load factors [changed this year]</b>	This table compares the average FTE rates for part-time students in 2005-06, 2006-07 and 2007-08. 'Maximum difference' shows the larger of the difference between the 2005-06 and 2007-08 data and the difference between the 2006-07 and 2007-08 data. The 2006-07 and 2007-08 data are the estimated FTE (Column 4a on Table 3) divided by estimated part-time countable years (Column 4 on Table 3): HEFCE-funded students only, by price group and level. The HESA 2005-06 data are taken from the 'HESA 2005-06 derived statistics for the monitoring and allocation of funding', originally sent with Ben Grassby's letter to heads of institutions on 14 December 2006 or as subsequently revised (HEI leads of consortia were provided with outputs that incorporated their member college data on 16 February 2007). Generally we expect consistency between the three sets of data.

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**HESES 2007-08 summary comparisons**

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<b>Table</b>	<b>Content/source</b>
<b>C: Growth in new entrants</b>	This table compares the number of fundable new entrants in 2006-07 and 2007-08 and shows the percentage change between the two. The data are from Column 2 of Table 5: HEFCE-fundable students (HEFCE-funded + independently-funded), by mode and level.
<b>D: FTEs by price group</b>	<p>This table compares the FTEs from HESES07 against our expectation.</p> <ul style="list-style-type: none"> <li>• The '2007-08 Assumed' data are the HESES06 FTEs plus the various adjustments to FTEs (for additional student numbers and other miscellaneous transfers and adjustments) included in the latest 2007-08 grant Table D.</li> <li>• The '2007-08 Actual' data are the FTEs taken from Column 4 of Table 1a (for full-time), Column 4 of Table 2 weighted at 0.5 FTE (for sandwich year-out) and Column 4a of Table 3 (for part-time).</li> <li>• In both cases the data are for HEFCE-funded FTE students only by price group, mode and level.</li> </ul>
<b>E: Students by fundability status</b>	<p>This table compares how students have been attributed between the four categories of fundability status (HEFCE-funded, independently-funded, non-fundable, and Island and overseas) in 2006-07 and 2007-08.</p> <p>The data are the headcount numbers and percentage change for estimated countable years (Column 4 of Tables 1a, 2, 3 of HESES06 and HESES07) in each fundability category: by mode (full-time &amp; sandwich year-out, or part-time) and level.</p>
<b>F: Proportion of column 4 students recorded as long</b>	<p>This table compares the proportions of students recorded as being on long courses in 2006-07 and 2007-08.</p> <p>The data are the proportion of total estimated countable years (Column 4 of Tables 1a, 2, 3 of HESES06 and HESES07) recorded as being long: HEFCE-funded students only, by mode (full-time or part-time) and level.</p>
<b>G: Proportion of students on designated courses subject to regulated fees [changed this year]</b>	<p>This table compares the proportions of students who are subject to regulated fees in 2006-07 and 2007-08.</p> <p>The data are the total number of students recorded as being subject to regulated fees as a proportion of the total student numbers on Table 4 (Columns 1 and 2): All home &amp; EC students, by fee level, mode and level.</p>
<b>H: Proportion of undergraduate students on sub-degree level courses</b>	<p>This table compares the proportions of undergraduate students who are recorded as being on below degree level courses in 2006-07 and 2007-08.</p> <p>The data are from Table 5 and are calculated as ['HND' + 'Sub-degree (excl. HND)'] as a proportion of ['HND' + 'Sub-degree (excl. HND)' + 'FD' + 'Other UG'] All home &amp; EC students, by mode.</p>

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### **HESES 2007-08 summary comparisons**

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<b>Table</b>	<b>Content/source</b>
<b>I: Students franchised-out</b>	<p>This table compares the students recorded as wholly franchised-out in HESES07 with an expected figure for 2007-08.</p> <ul style="list-style-type: none"> <li>• The '2007-08 Assumed' is the sum of those students recorded as wholly franchised-out in Column 3 of Table 5 of HESES06; plus any students transferred to the institution for 2007-08 as a result of a further education college electing to be indirectly-funded. Such transfers exclude those colleges that are members of a HEFCE-recognised funding consortium, which should not be recorded as franchised-out.</li> <li>• The '2007-08 Actual' is taken from Column 3 of Table 5 of HESES07.</li> <li>• In both cases, all students are headcounts and are disaggregated by type of institution to which they are franchised, mode and level. The transfers from further education colleges that have been added in to the '2007-08 Assumed' figures were originally calculated as FTEs. For the purposes of converting them to headcounts, we have assumed that each part-time student counts as 0.5 FTE.</li> </ul>
<b>J: 'Home' and 'Other' split</b>	<p>This table compares the split of numbers between 'Home' and 'Other' for home and EC and new entrants in Table 5 of HESES07 with HESES06.</p> <p>The data are for all home and EC students, by mode and level of study. The number of home students is shown as a proportion of all home and EC students, and the number of home new entrants is shown as a proportion of all home and EC new entrants.</p>
<b>K: Full-time undergraduate clinical students</b>	<p>This table compares the numbers of full-time undergraduate clinical students on Tables 1a and 1b.</p> <p>The data are the estimated countable years for full-time undergraduates in price group A (Column 4 of Table 1a), compared to the estimated countable years for full-time undergraduates in clinical medicine and dentistry (Column 4, rows 2 and 4, of Table 1b): HEFCE-funded. In general, any differences between these two figures should be due to veterinary science students only.</p>
<b>L: Comparison of assumed FTE for 2007-08 with the FTE returned on Table 7 [this year only]</b>	<p>This table compares the assumed FTE for 2007-08 with the FTE returned on Table 7, by mode and level.</p> <ul style="list-style-type: none"> <li>• The '2007-08 Assumed' data are the HESES06 HEFCE-fundable FTEs plus the various adjustments to FTEs (for additional student numbers and other miscellaneous transfers and adjustments).</li> <li>• The 'Table 7' data are the HEFCE-fundable figures in Column 4a of Table 7.</li> </ul>

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### **Further information**

80. Any questions about your data or the estimated grant adjustments should be addressed to your HEFCE higher education adviser in the first instance.