### London

#### Introduction

Greater London is made up of 32 boroughs and the City of London, which cover an area of 1,572 km<sup>2</sup>. By size it is the smallest English region (1.2 per cent of the total land area of England). It has 7.8 million inhabitants which represent almost 15 per cent of the population of England, and London has the highest population density of any English region – 4,900 people per km<sup>2</sup>.

#### The economy

In 2009 London's headline gross value added (GVA) was over £265 billion. This represented 21 per cent, the largest regional share, of the UK total. Inner London contributed 68 per cent to London's GVA in 2008 and 14 per cent to the UK's total GVA.

London houses a major world financial centre and a range of business specializations, which attract a highly skilled workforce. London residents (those aged 16 to 64 and working) are more likely to be employed in managerial, professional or associate professional and technical occupations, than the rest of the UK (54 per cent and 44 per cent respectively in 2010).

Gross disposable household income (GDHI) per head of London residents was the highest of all regions. At £19,700 in 2009 it was 28 per cent higher than the UK average. GDHI per head in Inner London was £22,940 and in Outer London it was £17,520.

Despite this apparent success, in autumn 2011 the unemployment rate in London, at 9 per cent, was higher than England as a whole (7.9 per cent).

#### **Qualification levels**

In 2009, 39.4 per cent of the London working age population's highest qualification was Level 4 or above. This was the highest of all regions and compares with 30.0 per cent for England. In London, 54.0 per cent of pupils achieved five or more grades A\* to C at GCSE level or equivalent including English and mathematics in 2008-09, compared with 49.8 per cent for England as a whole.

### Higher education provision

By far the largest concentration of higher education (HE) in the UK is in London. There are 41 higher education institutions funded by HEFCE: 12 universities, nine higher education colleges, and 20 colleges and schools of the University of London (including the University of London itself).

The University of London is a federal university containing colleges, schools and institutes. HEFCE funds many of these colleges directly (one of which is in the South East region). The university accounts for 33 per cent of higher education in the capital, when measured in terms of student full-time equivalents (FTEs).

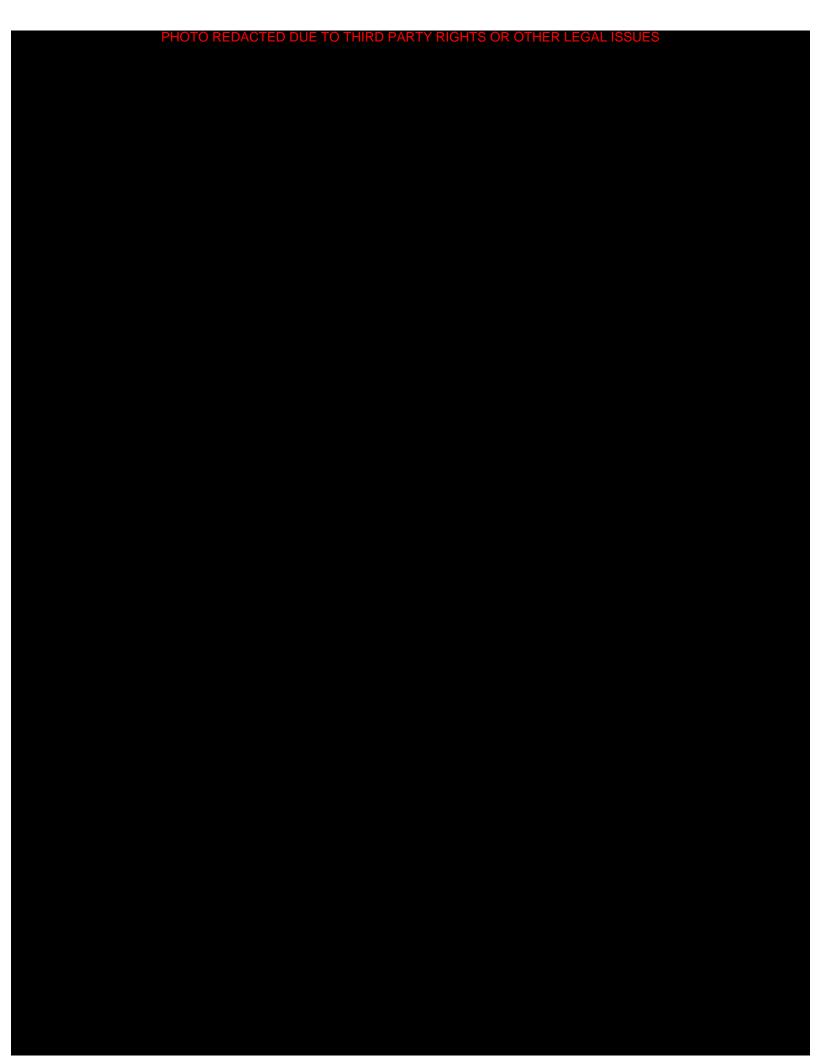
In addition there are 39 further education colleges (FECs) offering higher education courses, of which 15 are funded directly by HEFCE and all but one teach students registered at higher education institutions. London's higher education student population is 425,245 students, equating to 317,265 FTEs, of which 4,825 are registered at FECs. This accounts for almost 20 per cent of the HE student population at campus universities in England, measured in terms of student FTEs.

The higher education institutions range in size from Kings College London, with 24,065 students, to the Institute for Cancer Research with just 301 students.

### Student profile

Nearly half the ethnic minority population of England lives in London. This is reflected in the high proportion of students from ethnic minorities studying in some of the capital's higher education institutions. London has a high proportion of students aged 21 or over, and, along with the North East and the North West, a high proportion of young full-time first degree students studying at higher education institutions in their home region.

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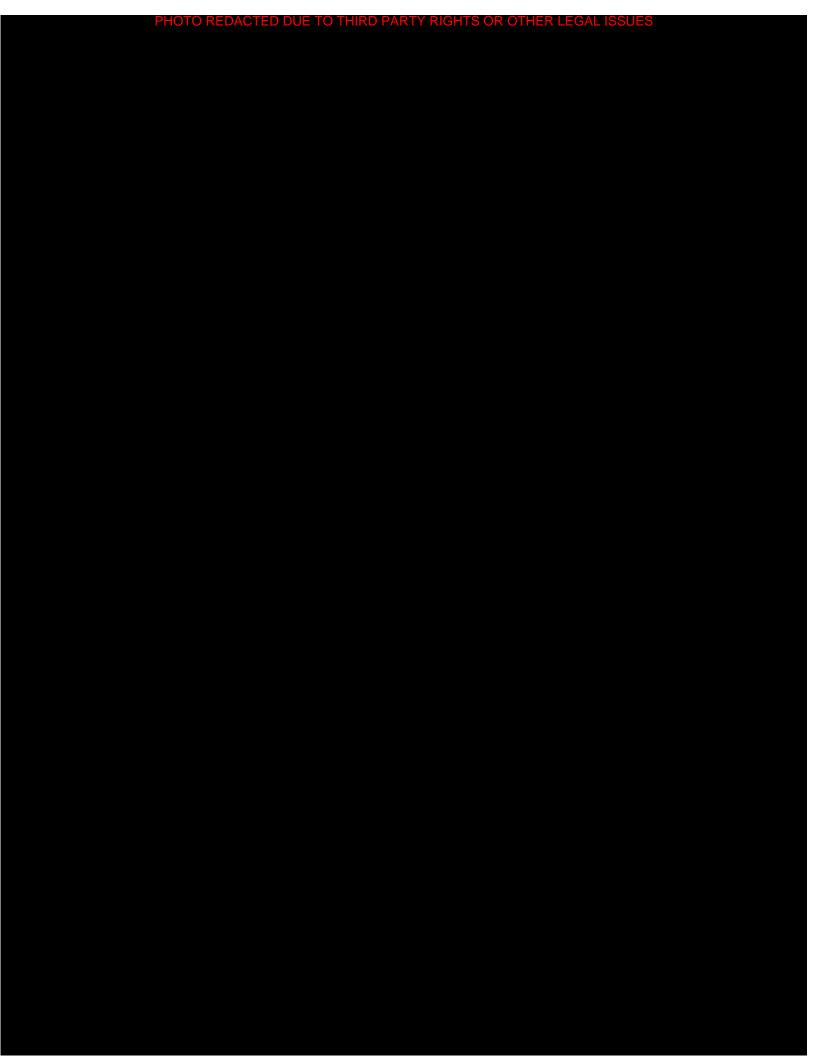
## **Known providers of HE - London**

| 1  | <b>A</b> | Brunel University                              | 11 <b>+</b> X◆ | Barking and Dagenham College                     | 23 <b>+</b> X◆ | The College of North West<br>London    |
|----|----------|--|----------------|--|----------------|--|
| 2  | •        | Conservatoire for Dance and Drama, Rambert     | 12 <b>+</b> X  | Barnet College                                   | 24 X           | Orpington College of Further Education |
| 3  | <b>A</b> | University of Greenwich                        | 13 <b>+</b> X◆ | Bexley College                                   | 25 X           | Redbridge College                      |
| 4  | <b>A</b> | Kingston University                            | 14 X           | Bromley College of Further and Higher Education  | 26 X           | Richmond Adult Community College       |
| 5  | <b>A</b> | Middlesex University                           | 15 <b>+</b> X  | Carshalton College                               | 27 <b>+</b> ×◆ | Richmond-upon-Thames College           |
| 6  | <b>A</b> | Ravensbourne                                   | 16 X           | Coulsdon College                                 | 28 X           | Sir George Monoux College              |
| 7  | <b>A</b> | Rose Bruford College                           | 17 ++          | Croydon College                                  | 29 X           | Southgate College                      |
| 8  | <b>A</b> | St Mary's University College                   | 18 <b>+</b> X  | Greenwich Community College at Plumstead Centre  | 30 X           | Stanmore College                       |
| 9  | <b>A</b> | Trinity Laban Conservatoire of Music and Dance | 19 X           | Harrow College                                   | 31 <b>+</b> X◆ | Uxbridge College                       |
| 10 | )        | The University of West London:                 | 20 <b>+</b> ×◆ | Havering College of Further and Higher Education | 32 X           | Waltham Forest College                 |
|    | <b>A</b> | Main campus                                    | 21 <b>+</b> X◆ | Kingston College                                 | 33 <b>+</b> ×◆ | West Thames College                    |
|    | •        | Brentford campis                               | 22 X           | Leyton Sixth Form College                        |                |  |

#### Legend

- ▲ HEI main campus
- HEI non-main campus

- $\boldsymbol{x}$  FEC provision registered at an HEI
- ◆ FEC provision registered at an FEC
- ◆ FEC funded by HEFCE in 2010-11



## **Known providers of HE - Inner London**

| 1 🛦                               | Birkbeck College   | 17 ▲                                      | University of the Arts London  | 31 ▲  | Royal Veterinary College  |
|-----------------------------------|--|---|--|---|---|
| 2 🛦                               | Institute of Cancer Research   | 18  | University of London:  | 32 ▲  | St George's Hospital Medical  |
| 3 🛦                               | Central School of Speech and Drama   | <b>A</b>                                  | Main campus  | 33 ▲  | University College London   |
| 4 🔺                               | City University, London  | •   | Institute for the study of the Americas  | 34 ▲  | University of Westminster   |
| 5 🛦                               | Courtauld Institute of Art   | •   | Institute of Advanced Legal Studies  | 35 X  | City and Islington College  |
| 6 ■                               | University of Cumbria, London (Tower Hamlets prof. Devel.  | •   | Institute of Commonwealth Studies  | 36 X  | City Lit  |
|                                   | Cntr.)   |   | Institute of English Studies   | 37 <b>+</b> X◆                                  | City of Westminster College   |
| 7                                 | Conservatoire for Dance and Drama:   | •   | Institute of Germanic and Romance Studies  | 38 <b>+</b> X◆                                  | Ealing, Hammersmith and West London College   |
| •                                 | Central School of Ballet   | •   | Institute of Historical Research   | 39 <b>+</b> X                                   | Hackney Community College   |
| •                                 | LAMDA  | •   | Warburg Institute  | 40 X  | The College of Haringey, Enfield and North East London  |
| •                                 | LCDS   | 19 ▲                                      | <b>London Business School</b>  | 41 <b>+</b> X♦                                  | Kensington and Chelsea College  |
|                                   |  |   |  |   |   |
| •                                 | RADA   | 20 ▲                                      | London School of Economics and Political Science   | 142 X   | Lambeth College   |
| :                                 | RADA The Circus Space  | 20 A<br>21 A                              |  |   | Lambeth College Lewisham College  |
| _                                 |  |   | Political Science<br>London School of Hygiene &  |   | •   |
| •                                 | The Circus Space University of East Anglia, UEA  | 21 🛦                                      | Political Science<br>London School of Hygiene &<br>Tropical Medicine   | 43 <b>+</b> ×◆                                  | Lewisham College Newham College of Further  |
| 8 ■                               | The Circus Space University of East Anglia, UEA LONDON   | 21 <b>△</b> 22 <b>△</b>                   | Political Science<br>London School of Hygiene &<br>Tropical Medicine<br>London Metropolitan University   | 43 <b>+</b> ×◆ 44 × 45 ×                        | Lewisham College  Newham College of Further Education   |
| 8 <b>■</b> 9 <b>▲</b>             | The Circus Space  University of East Anglia, UEA LONDON University of East London Institute of Education University of Gloucestershire,  | 21 ▲<br>22 ▲<br>23 ▲                      | Political Science London School of Hygiene & Tropical Medicine London Metropolitan University London South Bank University School of Oriental and African  | 43 <b>+</b> ×◆ 44 × 45 ×                        | Lewisham College  Newham College of Further Education Newham Sixth Form College   |
| 8 <b>■</b> 9 <b>▲</b> 10 <b>▲</b> | The Circus Space  University of East Anglia, UEA LONDON University of East London Institute of Education   | 21 🛦 22 🛦 23 🛦 24 🛦                       | Political Science London School of Hygiene & Tropical Medicine London Metropolitan University  London South Bank University  School of Oriental and African Studies  | 43 +× ◆ 44 × 45 × 46 +× ◆                       | Lewisham College  Newham College of Further Education Newham Sixth Form College  South Thames College   |
| 8 ■ 9 ▲ 10 ▲ 11 ■                 | The Circus Space  University of East Anglia, UEA LONDON University of East London Institute of Education University of Gloucestershire, London Campus  | 21 	 22 	 23 	 24 	 25 	 4                | Political Science London School of Hygiene & Tropical Medicine London Metropolitan University  London South Bank University  School of Oriental and African Studies School of Pharmacy  Queen Mary, University of                              | 43 +×+ 44 × 45 × 46 +×+ 47 × 48 +×              | Lewisham College  Newham College of Further Education Newham Sixth Form College  South Thames College  Southwark College  |
| 8 ■ 9 ▲ 10 ▲ 11 ■ 12 ▲            | The Circus Space  University of East Anglia, UEA LONDON University of East London  Institute of Education  University of Gloucestershire, London Campus Goldsmiths' College  Guildhall School of Music &       | 21 🛦 22 🛦 23 🛦 24 🛦 25 🛦                  | Political Science London School of Hygiene & Tropical Medicine London Metropolitan University  London South Bank University  School of Oriental and African Studies School of Pharmacy  Queen Mary, University of London                       | 43 +×+ 44 × 45 × 46 +×+ 47 × 48 +×              | Lewisham College  Newham College of Further Education Newham Sixth Form College  South Thames College  Southwark College  Tower Hamlets College                               |
| 8 ■ 9 ▲ 10 ▲ 11 ■ 12 ▲ 13 ▲       | The Circus Space  University of East Anglia, UEA LONDON University of East London  Institute of Education  University of Gloucestershire, London Campus Goldsmiths' College  Guildhall School of Music & Drama | 21 	 22 	 23 	 24 	 25 	 26 	 27 	 27 	 4 | Political Science London School of Hygiene & Tropical Medicine London Metropolitan University  London South Bank University  School of Oriental and African Studies School of Pharmacy  Queen Mary, University of London Roehampton University | 43 +×+  44 ×  45 ×  46 +×+  47 ×  48 +×  49 +×+ | Lewisham College  Newham College of Further Education Newham Sixth Form College  South Thames College  Southwark College  Tower Hamlets College  Westminster Kingsway College |

#### Legend

- ▲ HEI main campus
- HEI non-main campus

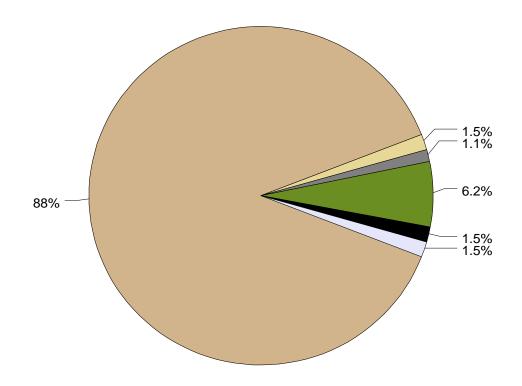
- $\mathbf{x}$  FEC provision registered at an HEI
- ◆ FEC provision registered at an FEC
- ◆ FEC funded by HEFCE in 2010-11

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## **HE students taught at London institutions** 2007-08 to 2009-10

| FPEs:                      | 2007-08 | 2008-09 | 2009-10 | FTEs:                      | 2007-08 | 2008-09 | 2009-10 |
|----------------------------|---------|---------|---------|----------------------------|---------|---------|---------|
| HEI registered HEI taught: | 351,595 | 362,335 | 375,280 | HEI registered HEI taught: | 274,420 | 282,195 | 292,340 |
| HEI registered FEC taught: | 6,855   | 6,095   | 6,335   | HEI registered FEC taught: | 5,480   | 4,815   | 4,835   |
| FEC registered FEC taught: | 4,395   | 4,425   | 4,825   | FEC registered FEC taught: | 3,765   | 3,690   | 4,025   |
| OU distance learners*:     | 23,605  | 24,635  | 26,340  | OU distance learners*:     | 9,005   | 8,950   | 9,795   |
| Other distance learners*:  | 4,840   | 6,190   | 6,180   | Other distance learners*:  | 1,620   | 1,875   | 2,060   |
| Other teaching providers:  | 4,890   | 6,445   | 6,285   | Other teaching providers:  | 2,910   | 3,960   | 4,210   |
| Total:                     | 396,175 | 410,125 | 425,245 | Total:                     | 297,205 | 305,490 | 317,265 |

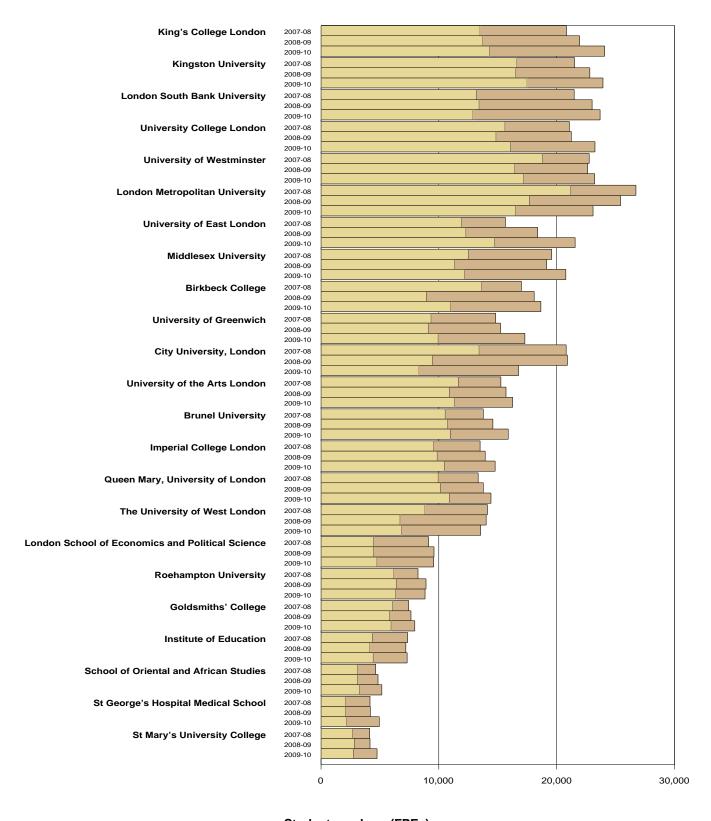
#### Profile of students' study methods in London (based on student FPEs)



- HEI registered HEI taught
   FEC registered FEC taught
   Other distance learners\*
- HEI registered FEC taughtOU distance learners\*
- Other teaching providers

<sup>\*</sup> Learners domiciled in region

## HE students taught at HEIs in London 2007-08 to 2009-10 (OU and distance learners excluded) Institutions with more than 2,000 FPEs

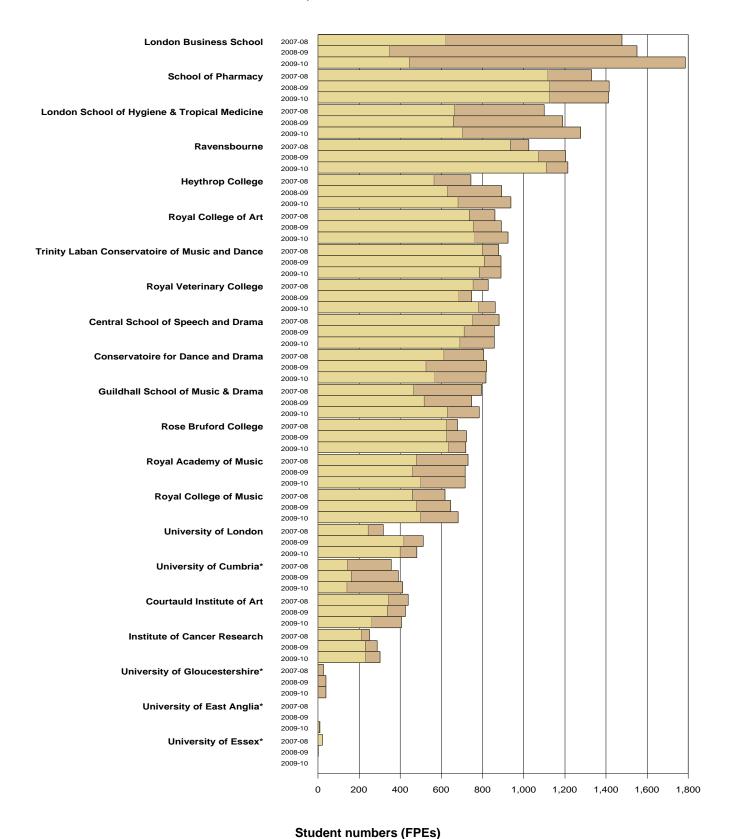


Student numbers (FPEs)

■ HEFCE-fundable ■ Non-fundable

<sup>\*</sup> Institution has additional campus in this region. Please refer to Annex A

## HE students taught at HEIs in London 2007-08 to 2009-10 (OU and distance learners excluded) Institutions with less than 2,000 FPEs

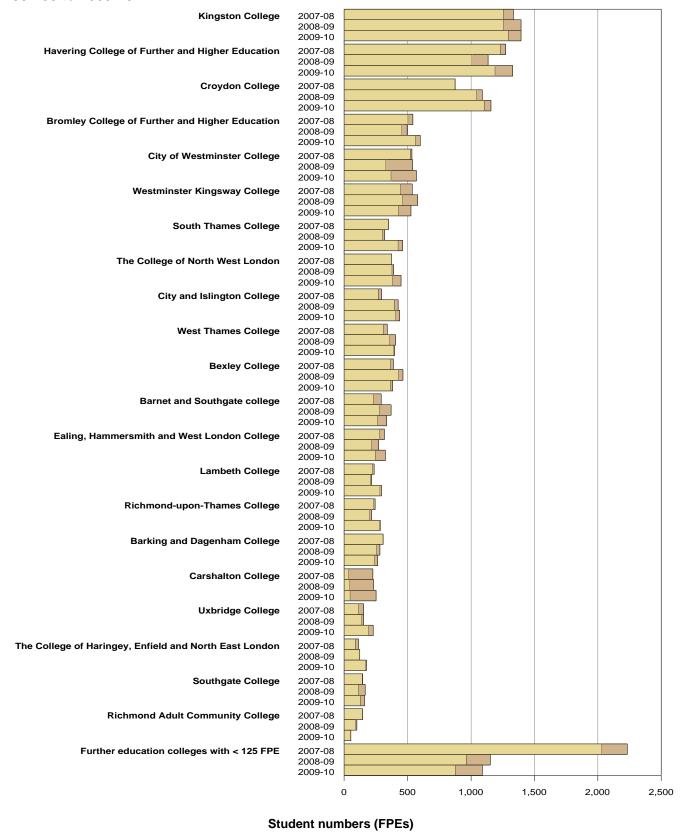


HEFCE-fundable Non-fundable

<sup>\*</sup> Institution has additional campus in this region. Please refer to Annex A

# HE students taught at FECs in London 2007-08 to 2009-10

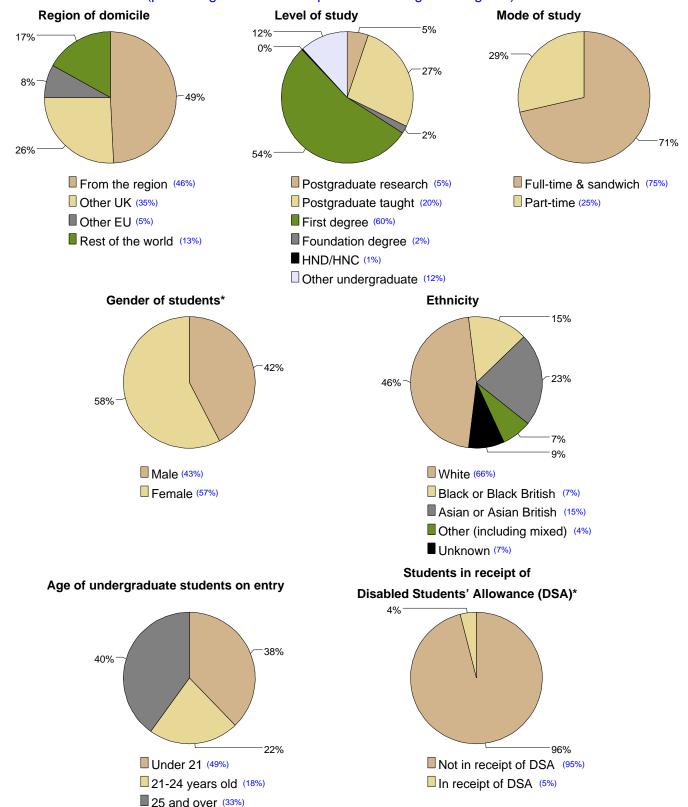
Higher education student numbers for further education colleges with more than 125 FPE 2007-08 to 2009-10



HEFCE-fundable Non-fundable

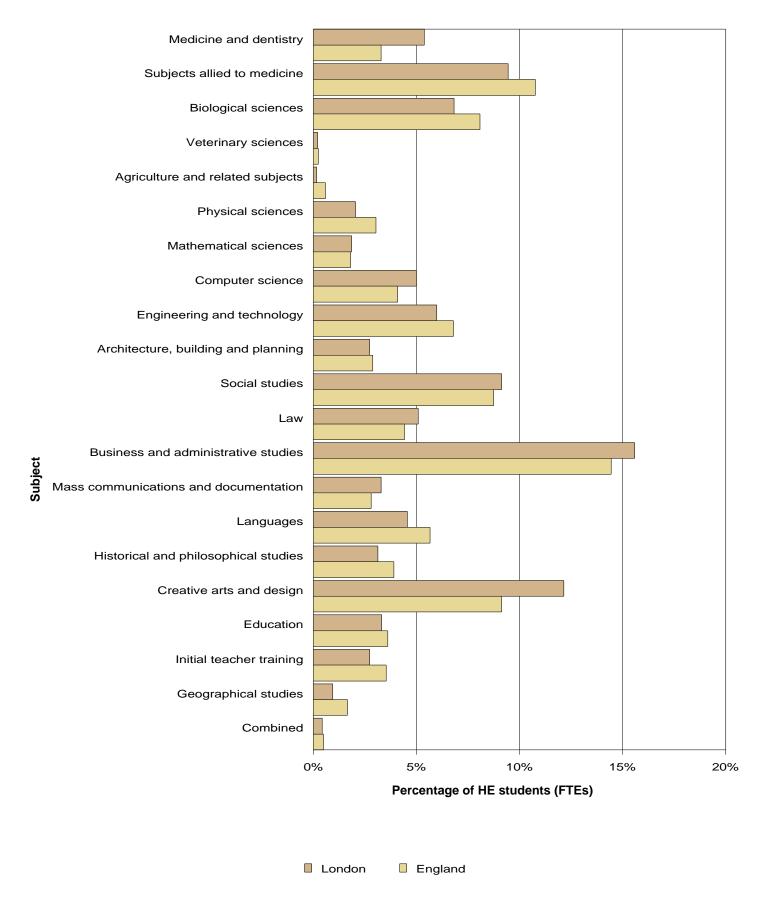
# HE students taught at London HEIs 2009-10: characteristics (OU and distance learners excluded)

Based on student FPEs (percentage in brackets represents average for England)



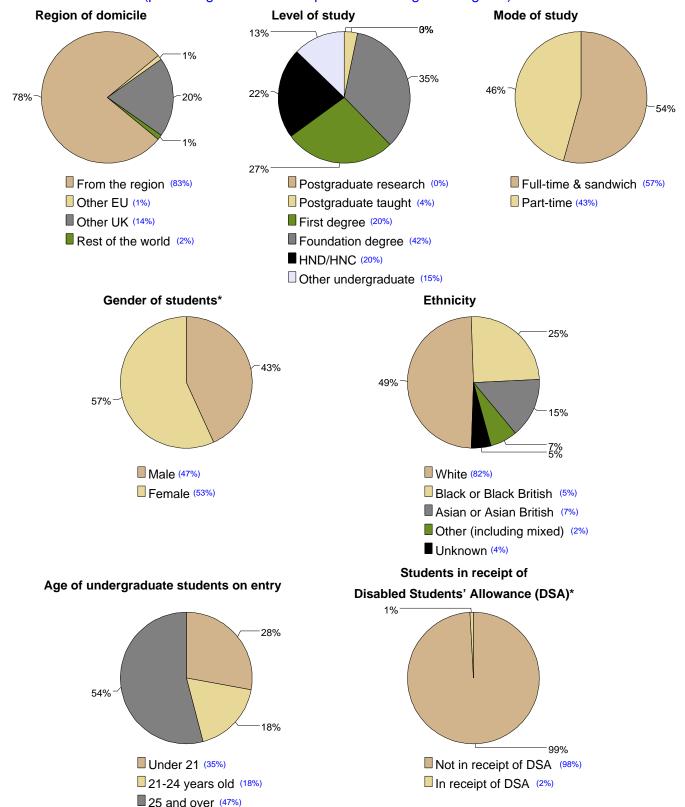
<sup>\*</sup> Please refer to Annex A

# HE students taught at London HEIs: subject 2009-10 (OU and distance learners excluded)



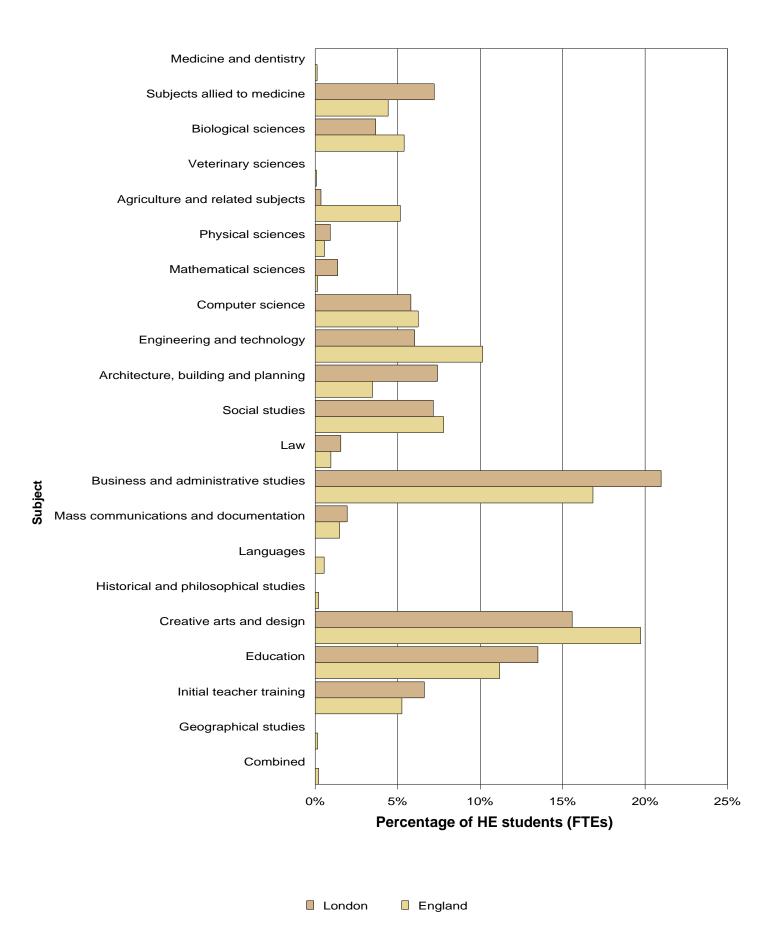
# HE students taught at London FECs 2009-10: characteristics

Based on student FPEs (percentage in brackets represents average for England)



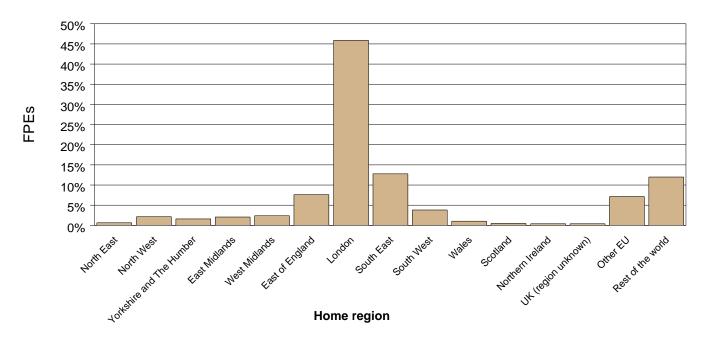
<sup>\*</sup> Please refer to Annex A

# HE students taught at London FECs: subject 2009-10

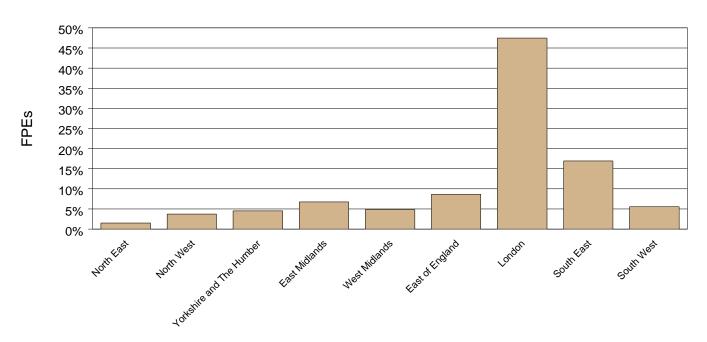


# Flows of young, full-time, first degree students between regions (OU and distance learners excluded)

#### Where do young students at London HEIs in 2009-10 come from?



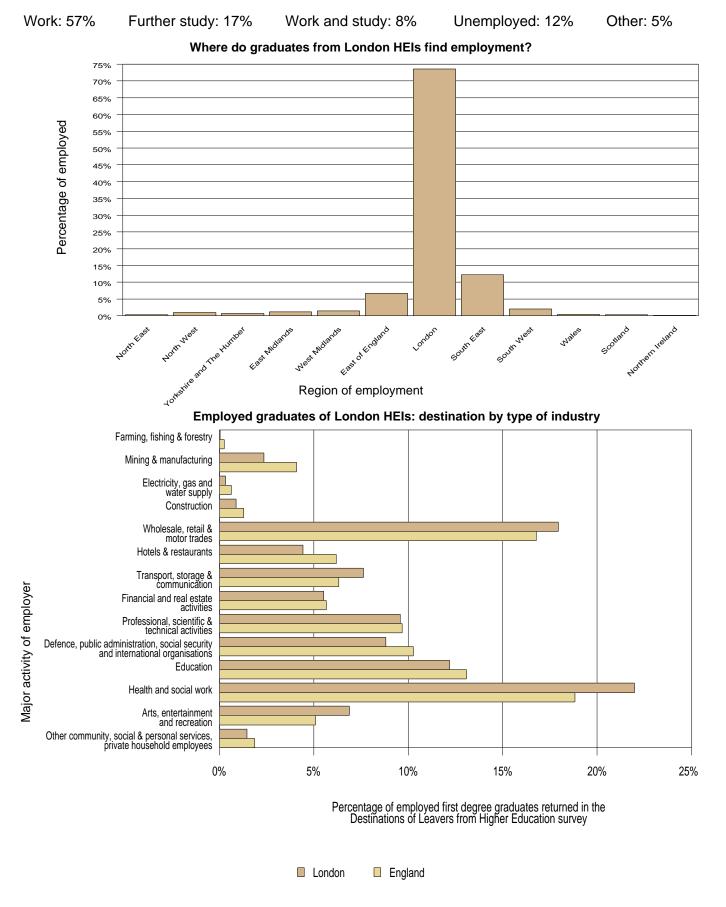
## Where in England do young students from London study? 2009-10



Region of HEI

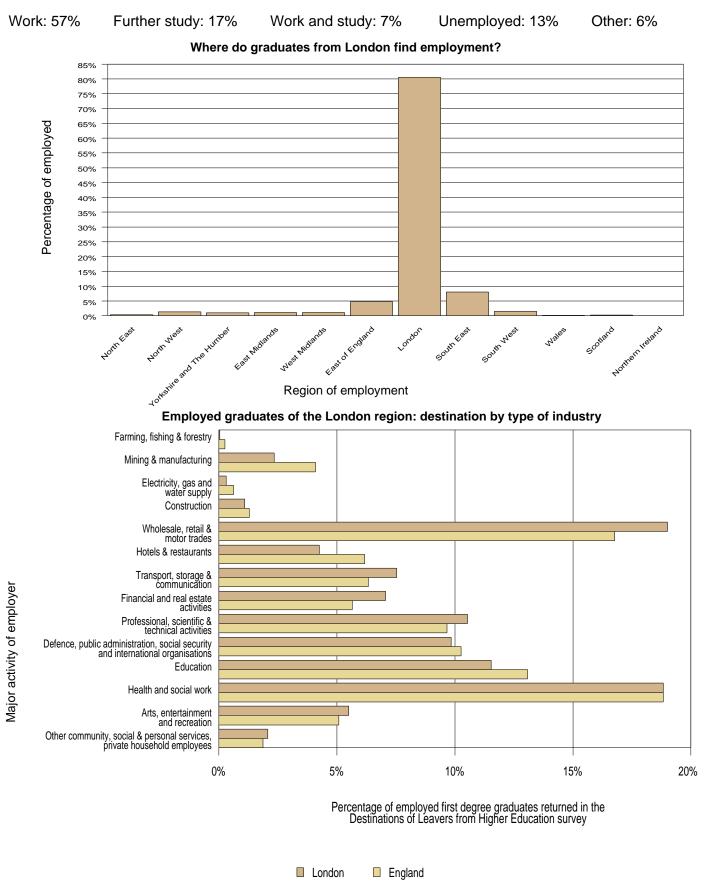
### **Employment destinations of first degree graduates**

#### First degree students graduating from HEIs in 2008:



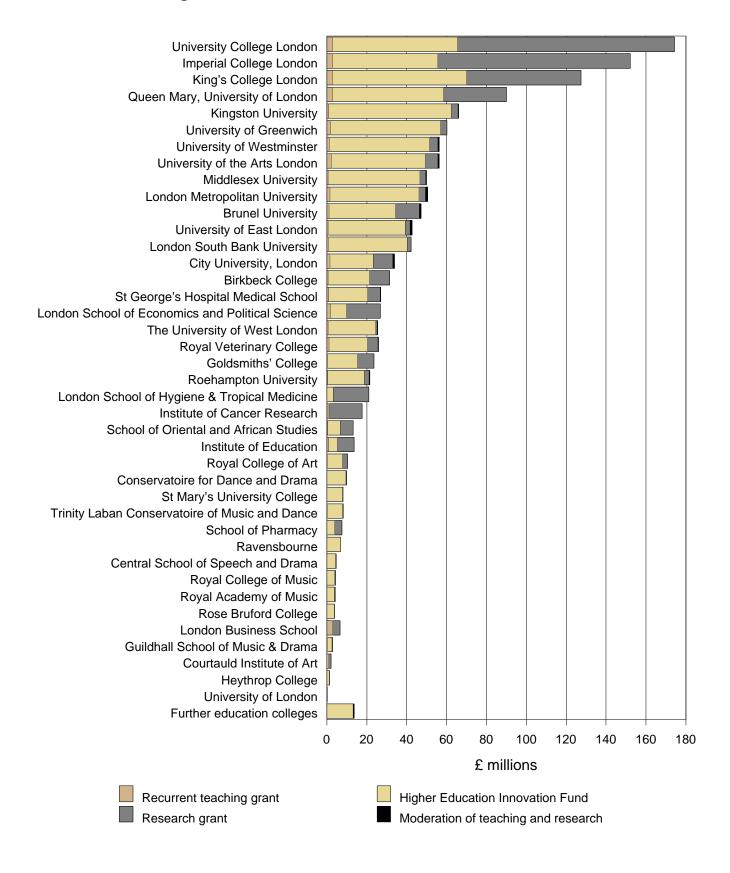
### **Employment destinations of first degree graduates**

#### First degree students from the region graduating in 2008:



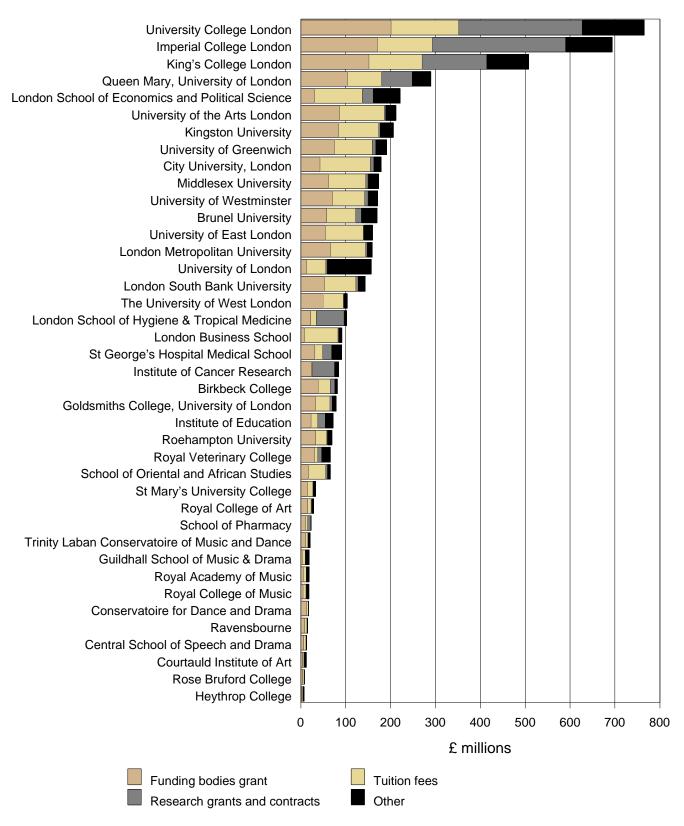
#### Income to HE institutions in London

#### **HEFCE** recurrent grants for 2011-12



#### Income to HE institutions in London

#### Total income\* by source 2009-10

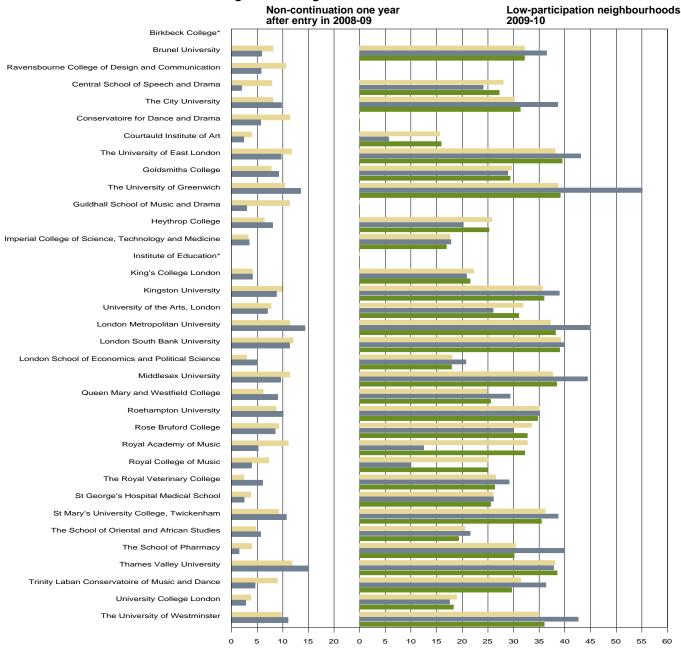


<sup>\*</sup>Includes income attributable to a share in joint ventures

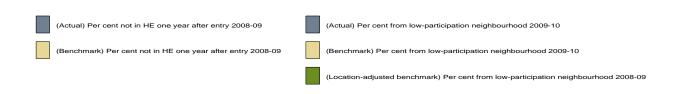
#### Performance of HEIs in London

#### Performance indicators for participation and non-continuation





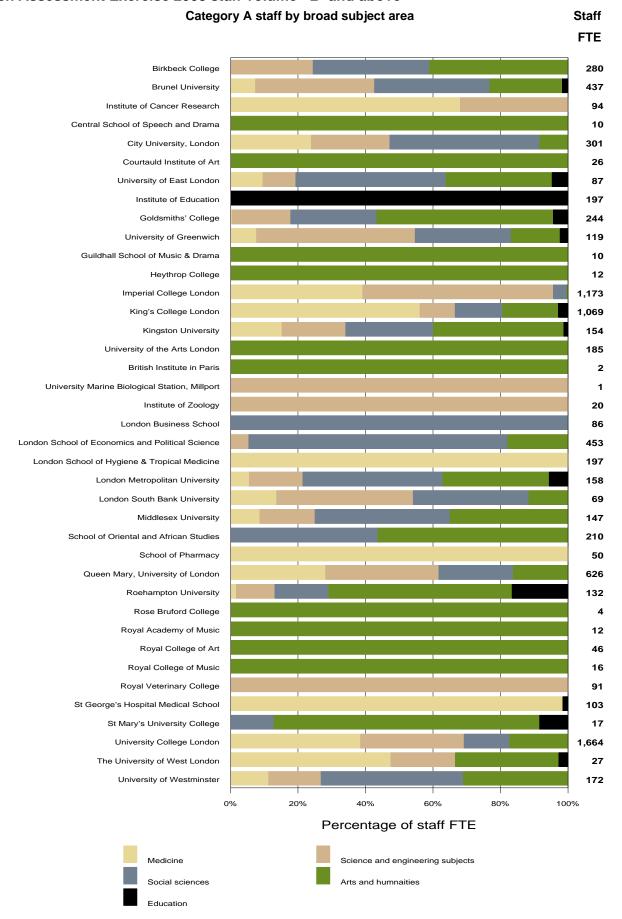




<sup>\*</sup> Please refer to Annex A

#### Performance of HEIs in London

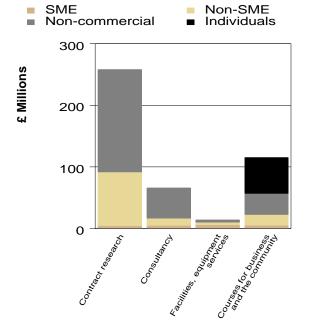
Research Assessment Exercise 2008 staff volume - 2\* and above

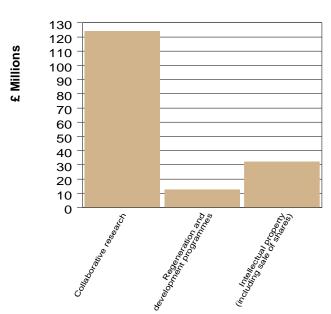


## Higher education-business and community interaction survey



#### Income from HE-business interactions 2009-10





#### Type and number of interactions

| Contract research                         | 5,316 | Software licences granted                       | 122        |
|---|-------|---|------------|
| Consultancy contracts                     | 7,365 | Spin-offs still active and survived three years | 162        |
| Facilities and equipment-related services | 2,856 | Graduate start-ups established                  | 617        |
| New patent applications in year           | 370   | Attendees at free public lectures               | 264,058    |
| Non-software licences granted             | 419   | Attendees at chargeable performance arts even   | ts 274,619 |

### Facilities and support infrastructure for enterprise provided by HEIs 2009-10

