



2013 to 2014 payments information

Information to help you understand your remittance advice note

As a result of schools funding reform, many of the descriptions you see on your remittance advices have changed. We have tried to make the short description you see on your remittances easy to understand but, as we only have limited space for these descriptions, we have produced this brief guide to give more detailed information that introduces each funding element and indicates when these are paid.

Pre-16 schools block funding

Remittance description	Full description	Payment schedule
Pupil Led Factors	<p>Pupil Led Factors are the compulsory funding factors for pre-16 allocations. This includes the basic entitlement according to the Age-Weighted Pupil Unit (AWPU) and the deprivation, low prior attainment and looked after children factors.</p> <p>We assign funding to individual pupils based on the October pupil census.</p> <p>Funding for the Pupil Premium is separate (see below).</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.
Other Factors	<p>This is additional funding we provide that is not based on pupil demographics. It includes your lump sum and other funding, for example for split sites, where applicable.</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.
Exceptional Factors	<p>Funding for Exceptional Factors is for a specific element for which your local authority successfully applied to DfE to fund in addition to the permitted formula elements.</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.
MFG	<p>Minimum Funding Guarantee. The MFG is designed to protect per-pupil funding from one year to the next</p>	We pay 12% of this allocation in September and 8% in each month

	<p>against significant changes in funding formulae or changes in data not directly related to pupil numbers.</p> <p>For more information see page 8 of your Funding Allocation Pack.</p>	from October to August inclusive.
ESG	<p>The Educational Services Grant (ESG) has replaced the LACSEG.</p> <p>It is allocated on a per-pupil basis, based on pupil numbers from census data.</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.
Pre-16 High Needs	<p>Place based Funding for High Needs student pre-16 will now come from both the LAs and us. This money is for you to pay for any provisions required by a student age pre-16 who has high needs.</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.

16 to 19 funding

Remittance description	Full description	Payment schedule
16 to 19 programme funding	<p>This is post-16 student funding at the national rate with an additional amount for retention, programme cost weighting, disadvantage and area costs.</p> <p>The payment includes any 16 to 19 formula protection funding and 16 to 19 transitional protection funding that an academy is entitled to receive.</p>	Paid monthly
16-19 Allocation	<p>We allocate this funding using the national formulae. It is based on a basic allocation of £4,000 per student, which is the adjusted to reflect deprivation, retention and programme weighting of your previous post-16 students.</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.
Post-16 High Needs	<p>If you are a dedicated unit with agreed places for individual high needs pupils, you will receive funding based on October census data and the standard post 16 national funding formulas. We provide an additional £6,000 per place for the number of places declared by</p>	We pay 12% of this allocation in September and 8% in each month from October to August inclusive.

	the LA.	
Post 16 Bursary Fund	<p>The 16-19 bursary fund enables you to support students who may require additional financial assistance with the costs associated with learning such as transport, meals, books and equipment.</p> <p>We allocate the funds using a national formula, but leave the management up to you as a provider. Your distribution of funds must keep in line with the published information.</p>	Two-thirds of the bursary fund is paid in September with the remaining third paid in April.

Other funding factors

Remittance description	Full description	Payment schedule
Formula Protection Funding	Formula protection funding is paid if an academy received less funding per student in 2013 to 2014 than in their 2012 to 2013 allocation, as a result of the changes to the funding formula.	
Transitional Protection Funding	Transitional protection funding is protection against the policy changes made in 2011 to 2012. It ceases in 2014 to 2015 academic year.	

Start-up funding

Remittance description	Full description	Payment schedule
Start Up Grant A	<p>We provide funding for new schools in the form of a Start Up Grant (SUG) which is based on a flat rate depending on phase and forms of entry.</p> <p>The Start Up Grant (SUG) B Formula is funding that has been agreed with your local authority based on agreed capacity figures.</p> <p>The Start Up Grant (SUG) B Assessment is where funding is agreed with your local authority.</p>	<p>We pay 12% of Start Up Grant (SUG) funding allocations in September and 8% in each month from October to August inclusive.</p>
SUG B Formula		
SUG B Assessment		

Ad hoc and miscellaneous payments

Remittance description	Full description	Payment schedule
Advances and Abatements	You will only see this in your remittance advice if we need to recover monies, usually as a result of the Pupil Number Adjustment or Rebasing Exercises.	There is no schedule for this funding as it is paid/recovered as a result of a request or claim.
Rates Relief	Rates Relief is funding for which you applied in order to meeting the costs of your National Non-Domestic Rates (NNDR). Information on how to claim for NNDR can be found on our website.	You will receive a single payment to cover costs to March 2014.
Admissions Appeals	This is funding for which you have applied for additional admissions appeal panel to the 20 that you are expected to fund from your budget.	There is no schedule for this funding as it is paid as a result of a request or claim.
Insurance Top-Up	If you struggle to meet the costs of your insurance premium you can apply to us for additional top-up funding. Information on how to claim for additional insurance top-up funding can be found on our website.	12% paid in September, 8% October to August inclusive
Deficit Funding	This is a grant we can give if you face financial failure (eligibility criteria applies).	There is no schedule for this funding as it is paid as a result of a request or claim.
Restructuring and TUPE	This funding covers the costs of any restructuring and is paid in accordance with your individual funding agreement.	There is no schedule for this funding as it is paid as a result of a request or claim.
Pupil Premium Grant	This funding supports your disadvantaged pupils and assists them in decreasing the attainment gap between them and their peers. There is information about how this grant is calculated and an FAQ on the website .	There are four payments in July October January and April.
Summer School Grant	This is funding that you applied for to	There is no schedule

	finance summer schools for pupils on free school meals looked-after children pupils making the transition into year 7 in September 2013.	for this funding as it is paid as a result of a request or claim.
Year 7 Catch up Grant	This funding is for each Year 7 pupil who has not achieved at least level 4 in English and/or maths at Key Stage 2.	One payment, usually made in February.
PE and Sports Grant	This funding has been allocated to your school to improve PE and Sport provisions for your registered pupils. It has been calculated using the annual schools census. Further information about the PE and Sports Grant can be found on our website.	One payment made in October.
ESG: Phonics and Moderation Funding <i>Funding will be shown as a separate amount on the remittance as ESG with an additional reference of 'Phonics and Moderation'</i>	This will cover the monitoring of the phonics screening check (£200 per academy) and moderation of key stage 2 writing teacher assessment (£400 per academy) by the local authority. For further information found on our website please click on the links: local authority monitoring of the phonics screening check and local authority key stage 2 moderation <i>Note: If you converted to an academy on or after 1 February 2013 this funding will be included in Local Authorities' Education Services Grant (ESG) payments.</i>	This will be a single payment made in October 2013 to schools that converted before 1 February 2013.

Questions

If you have any questions about your remittance advice note, please email our Enquiry Service at academyquestions@efa.education.gov.uk

If you require a copy of a remittance advice note please email EFARemittances.EFA@education.gsi.gov.uk

Capital payments

Capital payments are made from different system to revenue funding payment. This means that we are able to make the remittance descriptions longer.

Remittance description	Full description	Payment schedule
Maintenance (Academies)	Maintenance (Academies) is payment for Academies Capital Maintenance for which funding is allocated by bids submitted by academies.	Payments will vary but successful academies will be notified of their payment profile.
DFC Academies	DFC is Devolved Formula Capital, which provides academies with capital funding for maintenance and minor works.	DFC is paid in a single instalment, usually in June.
DFC Sixth Form Colleges	This is Devolved Formula Capital for Sixth Form Colleges for maintenance and minor works.	DFC is paid in a single instalment, usually in June.
Building Condition Imp Fund Sixth Form Colleges	The purpose of the Building Condition Improvement Fund is to provide capital funding to sixth form colleges for maintenance works in order to improve the condition of existing college buildings.	This funding is paid in four instalments in May, September, December and March.
16-19 Demographic Growth Capital Fund	The 16-19 Demographic Growth Capital Fund (DGCF) is to address the need for capacity for additional places for young people, arising from population increase, reduction in the number of 16-19 NEETs and 16-25 LLDD.	This funding is paid in August, December and March.

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