

Early years census 2015 COLLECT guide

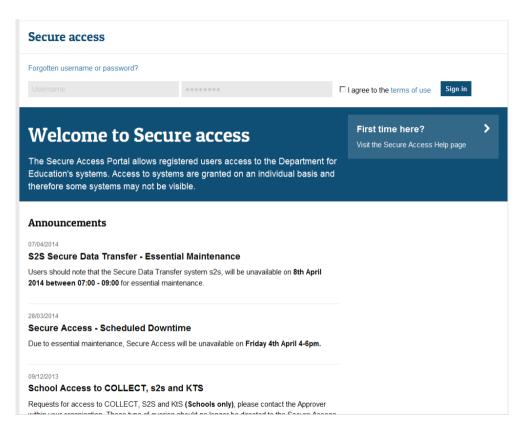
December 2014

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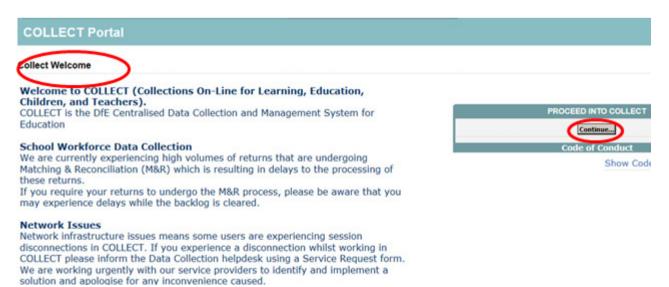
COLLECT and Secure Access

Access to COLLECT is through the Department's Secure Access System (SA)



Full secure access guides are published on the Secure Access Website.

Once successfully registered, click on to 'Home' and then click on 'COLLECT' to enter COLLECT as below



Please note: some screen shots refer to 2013 however the process is the same for all 2014 census collections.

Select the collection by clicking on the collection name to highlight it (if there is only one it will be automatically highlighted) and then click on the 'Select Data Collection' button to open it.

Data Collection	User Role	Organisation	Status	Due Date	Days Due	
Consistent Financial Reporting_2013-2014	Agent	Department for Education	Testing	19/07/2014 00:00:00	194	
Consistent Financial Reporting_2013-2014	Collector	Department for Education	Testing	19/07/2014 00:00:00	194	
Consistent Financial Reporting_2013-2014	Administrator	Department for Education	Testing/Live	19/07/2014 00:00:00	194	
Early Years Census 2013	Administrator	Department for Education	Open/Live	17/01/2013 00:00:00	-354	
cany Years Census 2013	Collector	Department for Education	Open	17/01/2013 00:00:00	-354	
Early Years Census 2014	Agent	Darlington	Testing	16/01/2014 00:00:00	10	
Early Years Census 2014	Collector	Department for Education	Testing	16/01/2014 00:00:00	10	
Early Years Census 2014	Administrator	Department for Education	Testing/Live	16/01/2014 00:00:00	10	
EVFSP 2013	Administrator	Department for Education	Open/Live	31/08/2013 00:00:00	-128	
EVFSP 2013	Collector	Department for Education	Open	31/08/2013 00:00:00	-128	
Page 2 of 7			_			<
	6	Select Data Collection +				
			-			

Local authority summary (agent page)

The agent page provides a summary of the latest position with respect to the selected data collection. This performance summary shows how many returns that are expected, outstanding and the number that have been loaded and submitted and approved (by the local authority) and authorised (by the DfE).

Filter By:	Name	Native ID	Status	() ()	Org Group		Queue			Go	Reset
rater by:					-		-		*		Acses
Performan	nce summary							_			
	Expected	Outstanding	Submit		Approved	A.184	orised		Er	rors	
	expected	outstanding	Submi	tteo	Approved	AUCH	onsed		E	Q	OK
	391	391	0		0		0		0	0	0
Sources											
sources								Errors			
Source ID	Source Name		Status	SubmittedDate	ApprovedDate	AuthorisedDate	Queue	Errors	Queries	OK Er	rors
510356	ABBOTSBURY S	CHOOL	No_Data				-	0	0	0	
521060	ABBOTSHAM & A	LWINGTON PRE-SCHOOL	No_Data					0	0	0	
582497	ABBOTSKERSWE	LL (PLAYGROUP) PRE SCHOOL	No_Data					0	0	0	
541651	ABC DAY NURSER	RY	No_Data					0	0	0	
522301	ABC DAY NURSER	RY	No_Data					0	0	0	
511843	ACORN KINDERG	ARTEN	No_Data					0	0	0	
512539	ACORNS (EXETER	0	No_Data					0	0	0	
581753	ACORNS DAY NU	RSERY UNIT	No_Data					0	0	0	
517171	ALL SAINTS PRE-	SCHOOL (AXMINSTER)	No_Data					0	0	0	
511336	ALL SAINTS PRE-	SCHOOL (EXMOUTH)	No_Data					0	0	0	
Page 1 of 40)								23456	789	10
	131 111	- 201 (C. 1997)							68 (C		1000
Open Reta	arn Approv	Approve AlL_	Unapprove	Reject	Delete	Export Selected	Export	Multiple_	. D	eport AlL	
Upload	Return for selected So	urce Upload Multiple Re	eturns (zip file)	1	Delete selected Retu	rn (Agent) Agent A	dministratio	n	1		
Va	alidate Selected Return	- Validate All Ron-va	lidated Returns_								
	Launch Reports	Queue Management.	Change Queue	Hove to this goese		*					

Only early years settings which the local authority is responsible for will be displayed. The columns can be sorted in ascending or descending order by clicking on each heading. Ten sources are shown per page with navigation through the pages being achieved by the page number buttons.

Return status

This shows the current status of the return and a breakdown of the errors within them. All information is read only.

							Errors		
Source ID	Source Name	Status	SubmittedDate	ApprovedDate	AuthorisedDate	Queue	Errors	Queries	OK Errors
510356	ABBOTSBURY SCHOOL	No_Data					0	0	0
521060	ABBOTSHAM & ALWINGTON PRE-SCHOOL	No_Data					0	0	0
582497	ABBOTSKERSWELL (PLAYGROUP) PRE SCHOOL	No_Data					0	0	0
541651	ABC DAY NURSERY	No_Data					0	0	0
522301	ABC DAY NURSERY	No Data					0	0	0

This provides a set of functions that can be used to manage/progress the returns. Those with bold text and highlighted borders are available.

Open Return Approve	Approve All Unapprove	Reject Delete	. 1	Export Selected	Export Multiple	Export All
Upload Return for selected Source	Upload Multiple Returns (zip file)			Agent Adm	inistration	
Validate Selected Return	Validate All Non-validated Returns					
Launch Reports	Queue Management Change Queue	Move to this queue	~			

Uploading a return

LOCAL AUTHORITY users can upload their returns on behalf of their early years settings as either a single or multiple zipped file.

Upload a single return

To upload a single return the relevant early years setting must first be highlighted from the list of sources and then the 'Upload Return for Selected Source' button should be clicked.

							Errors		
iource ID	Source Name	Status	SubmittedDate	ApprovedDate	AuthorisedDate	Queue	Errors	Queries	OK Errors
38199	All Saints Blackwell	Submitted	24/11/2014				28	14	0
99492	Amanda Yarrow	Submitted	26/11/2014				4	4	0
99493	Anne Storey	No_Data					0	0	0
98640	Big Kids Little Kids	No_Data					0	0	0
38187	BISHOPTON PRESCHOOL See CRM for o	ontact details. t.a					0	0	0
99423	Broadway Daycare Ltd.	No_Data					0	0	0
10454	ELIM PENTECOSTAL PLAYGROUP	No_Data					0	0	0
38195	Elm Ridge Methodist Playgroup	No_Data					0	0	0
10124	FERNDENE NURSERY	Amended_by_agent	30/10/2014				6	3	0
25459	FLORA HOUSE DAY NURSERY	No_Data					0	0	0
age 1 of 4									2 :
Open Reta	rm_ Approve_ Appr	Unapprove_	Reject	Delete	Export Selected.	Expo	rt Hultiple.		xport AlL_
-									
Upload	Return for selected Source	pload Hultiple Returns (zip file)			Agent	Administrati	on_		
V4	lidate Selected Return Va	lidate All Non-validated Returns.							
					V				

This will present the agent with the upload screen

Source UpLoad In Progress	
FILE UPLOAD PROGRESS	
	Your data return has been successfully loaded and is queued for validation. Please return later to view any validation errors identified.
0	
© Crown copyright Decleimer Privacy	

The agent needs to click on the browse button to navigate to the required file. Once selected the upload button should become available.

UPLOAD FILE SELECTION		
This both uploads and validates your data and may	take several minutes. Please allow sufficient time to	complete.
		Browse
	Upload •	
		-

JPLOAD FILE SELECTION		
This both uploads and validates your data and	nay take several minutes. Please allow sufficient time to complete.	
G:\EYC 2014\fie\841.		Browse
		×

Once the return has been loaded, the following message will be displayed on the screen

This indicates that the return has successfully loaded and is now placed in the validation queue to be validated. Press the OK button to return to the Agent main page.

During periods of heavy demand, there may be a delay before the return is validated. Whilst the return has a status of "Waiting_for_validation" then the return cannot be viewed or edited.

Once the return has been validated, the return status section on the source main page will display "Submitted" and the date. The total number of errors and queries found in the return will also be displayed.

						Errors		
Source ID	Source Name	Status	SubmittedDate Approv	edDate AuthorisedDate	Queue	Errors	Queries	OK Errors
538199	All Saints Blackwell	Submitted	24/12/2013			2	6	0
599492	Amanda Yarrow	No_Doto				0	0	0
598640	Big Kids Little Kids	No_Data				0	0	0
538187	BISHOPTON PRESCHOOL	No_Data				0	0	0
599423	Broadway Daycare Ltd.	No_Data				0	0	0
641470	Danesmoor House Day Care	No_Data				0	0	0
538195	Elm Ridge Methodist Playgroup	No Data				0	0	0

Upload multiple returns

To upload multiple returns the files must first be placed inside a zip file. The agent should click on the upload multiple returns (.zip file) button.

Open Return Approve	Approve AlL_ Unapprove_ Reject_	Delete	Export Selected Export Multiple	Export AlL.
Upload Return for selected Source	Upload Multiple Returns (zip file)		Agent Administration]
Validate Selected Return	Weldste All Non-validated Reference			
Launch Reports	Queue Management. Change Queue Hove to this queue			

The agent will then be required to browse for the relevant zip file and click on the upload button.

Once the zip file has been completed loading the agent will be presented with a page providing the upload result for each file contained in the zip file.

9	iles Results Page				
FILE UPLOAD RESULTS					
Results of multiple file	•				
Results of multiple file	upload Organisation Type	Native ID Tags	Native ID	Source Organisation	Upload Result
	•	Native ID Tags URN	Native ID 538199	Source Organisation All Saints Blackwell	Upload Result File Loaded OK.

Viewing a submitted return

From the My Collect page the local authority user can select an early years setting return that has been submitted and open it. To do so the relevant setting should be highlighted and then the open return button clicked.

filter By:	Name	Native ID		Status	Org Group		Queue			60	Reset
atter offi				1	~		~		~	-	
Performan	nce summary										
		1.000		0.000	10000	100	10000		E	TOPS	
	Expected	Outstan	ding	Submitted	Approved	Aut	horised		E	9	OK
	37	34		3	0		0		38	21	0
Sources											
sources								Errors			
Source ID	Source Name		Status	SubmittedDate	ApprovedDate	AuthorisedDate	Queue	Errors	Queries	OK Er	rors
538199	All Saints Blackwe	sil .	Submitted	24/11/2014				28	14	0	
599492	Amanda Yarrow		Submitted	26/11/2014				4	4	0	
599493	Anne Storey		No_Data					0	0	0	
598640	Big Kids Little Kids		No_Data					0	0	0	
538187	BISHOPTON PRESC	HOOL	No_Data					0	0	0	
599423	Broadway Daycare	Ltd.	No_Data					0	0	0	
510454	ELIM PENTECOSTAL	L PLAYGROUP	No_Data					0	0	0	
538195	Elm Ridge Methodis	st Playgroup	No_Data					0	0	0	
510124	FERNDENE NURSER	or .	Amended_by_agen	t 30/10/2014				6	3	0	
525459	FLORA HOUSE DAY	NURSERY	No_Data					0	0	0	
Page 1 of 4											234
-											
Open Ret	um_ Approve	Ason	Unappro	we_ Reject_	Delete_	Export Selected.	- Date	rt Hultiple.		xport All	
-											_
Upload	d Return for selected Sou	rce U	pload Hultiple Returns (zip)	He)_		Agent	Administrati	0.0			
V.	alidate Selected Return.		idate All Non-validated Ret								
	Launch Reports		tanagement. Change	Queue. Move to this qu		~					

Once the return has been opened the agent will see the following screen. The left hand menu bar enables the user to drill down into all records within a particular module.

Please note you cannot make amendments to the return via this left hand panel.

View All enables the user to drill down to view child identifiers and characteristics. Amendments can be made using this option.

EY Setting Details - All 5	aints Blackwell						
RETURN LEVEL ERRORS (Em	ors and queries associated with this full return,	Errors Queries OK	Notes				
not individual fields.)		0 0 0	2				
Setting Details	Other Characteristics	Staff Information & Pupil/Child Statistics		Head	er Informa	ation	
Data Description	Value			Errors		Notes	Histor
	1000		Errors	Queries	OK		-
SETTING DETAILS Establishment Characteristics							
LA	841 - DARLINGTON		0	0	0	2	1
DCSF EY Setting URN	538199		0	0	0	2	
OFSTED EY URN	556677		0	0	0	2	_
Establishment Name	Bizzy Bees Pre School		0	0	0	2	
UK Telephone Number	768318		0	0	0	2	
Postcode	MK43 9NN		0	0	0	2	
EY Setting Email	nnnnn@gmail.com		0	0	0	2	_
Contact Details							
Contact Sumame	Gibbs		0	0	0	2	
Contact Forename	Edward		0	0	0	2	
Contact Middle Names	Allen		0	0	0	2	
Contact Position	234234234		0	0	0		

When drilling down to pupil level the Agent will see all of the children that make up the return within the selection grid. Ten child records are shown per page and navigation through the pages is via the View All button. This page also contains a series of links to 'sibling' pages showing different categories of child level data.

EY Setting Details [19]	EY Setting Details - All Sa	ints Blackwell											
-> Characteristics		s and queries associated with this full return,	Errors Queries OK	Notes									
-> Children Staff	not individual fields.)		3 0 0	2.									
-> Header -CBDS Levels	Setting Details	Other Characteristics	Staff Information & Pupil/Child Statistics			er Inform	ation						
-Child Details [21]	Data Description	Value		Errors	Errors	ок	Notes	Histo					
-> Child Address -Funding Basis Items	SETTING DETAILS												
t unany occas action	Establishment Characteristics												
	LA	841 - DARLINGTON	0	0	0	2	at a						
	DCSF EY Setting URN	538199		0	0	0	2						
	OFSTED EY URN	565999		0	0	0	2						
	Establishment Name	All Saints		0	0	0	2						
	UK Telephone Number	768318		0	0	0	2						
	Postcode	MK43 SNN		0	0	0	2						
	EY Setting Email	nnnnn@gmail.com		0	0	0	2						
	Contact Details							-					
	Contact Sumame	Gibbs		0	0	0	2						
	Contact Forename	Edward		0	0	0	2						
	Contact Middle Names	Allen		0	0	0	2						
	Contract Providen	234234234 0 0 0											

Handling errors and queries

You can view all the errors in a return by clicking the All Errors button in the top centre of the page. Alternatively, you can click on the specific error highlighted in red on any of the errors, queries or OK columns on the screen.

EY Setting Details [19]											
-> Characteristics	Child Details - All Saints	Blackwell							Drill Up	Al Notes	Empe
-> Children Staff -> Header	Pupil/Child Surname	Pupil/Child Forename	Date of Birth		Gender		Postcod	e	Reset	1	Go
-CBDS Levels	Pupil/Child Surname	Pupil/Child Forename	De	te of Birth	Gender		inic Code		ostcode	Rule	inors
Child Details [21]					2. Female	AK			AK40 3QW	6	
-> Child Address	Child2	Leah		12-04-27	2- Female	ANEP N				5	
Funding Basis Items	Child3	Rachel		2-05-01	2- Female	ABAN: B	angladeshi			3	
	Child4	Thomas		12-10-27	1- Male	_		0	XL3 9HH	2	
	Child5	Daniel		10-12-14	1- Male					2	
	Child6	Anushka		10-10-30	2- Female	WBR: W	hite - British		AU3 9UH	0	
	Child7	Nicholas		10-03-02	1- Male				A12 6EZ	0	
	Child8	Danielle		10-06-12	2-Female				/K40 1DR	0	
	Child9 Child10	Damien		9-06-07	1- Male				A16 9WE		
	Page 1 of 2 (Records:11)	Andrew	200	9-12-03	1- Male	-			/K40 28D	1	
	Page 1 of 2 (Records.11) Pupil/Child Identifiers &	Characterister	_	Destro	hild Address De		_				_
	PupirChild Identifiers &	Characteristics	_	Expansi	ning Appress Lie	10	_	Errors			-
	Data Description	Value					Errors	Querie		Notes	His
	Pupi/Child Identifiers						CHOIS	Querse	s un		
	Pupi/Child Sumame							0	0	2	
	Pupi/Child Forename						1	0	0	2	
	Pupi/Child Middle Names	05050505					\sim	0	0	2	
	Pupi/Child Preferred Sumame	Archer dd					0	0	0	2	
	Date of Birth						1	1	0	2	
	Gender	2- Female					0	0	0	2	
	Pupil/Child Characteristics							-			_
	Child Ethnic Code	AK					2	0	0	2	
	Funded Hours	11.0					0	0	0	2	
	Total Hours at Setting	11.0					0	0	0	2	
	Total Funded Spring Hours	39.0						-		2	

If you click one of these error buttons, you will see the appropriate errors on the return. Any explanatory notes should be entered by clicking on the pencil symbol. Notes should be a full but brief explanation as to why the return has been approved yet still contains errors or queries.

All Sain	ts Black	well Error report on 22	/12/2014	at 11:28	Count 42	Return
Rule No.	Return	Error Message	PriorityOK'd		Notes	
8100Q		Please check: Number of hours open per week is outside the range 1 hour and 70 hours	Queries	Details	2	
8103		The number of weeks open must be greater than or equal to the number of weeks funded	Errors	Details	2	
8110Q		range 1 to 55	Queries	Details	2	
8115Q		Please check: Total teaching staff with Qualified Teacher Status is missing or outside the range 0 to 21	Queries	Details	2	
8125Q		Please check: Teaching staff participating in EY Education is missing or outside the expected range of 0 to 21	Queries	Details	2	
8142		EY Staff with Early Years Professional Status is greater than the Teaching Staff participating in EY Education	Errors	Details	2	
8130Q		Please check: EY Staff with Qualified Teacher Status is missing or outside the range 0 to 6	Queries	Details	2	
8135		EY Staff with Qualified Teacher Status is greater than the Teaching Staff participating in EY Education	Errors	Details	2	
8138		EV Staff with Qualified Teacher Status is greater than the Teaching Staff	Errors	Details	2	
8117Q		Please check: Total teaching staff with Early Vears Professional Status is	Queries	Details	2	
Page 1 o	65				12345	

Clicking on the details button will bring up the field and value. By clicking on the value the system will take you automatically to the page containing that error.

All Saint	ts Black	Error report on 22	2/12/2014	at 11:34	Count 42		Return Details	\sim
tule No.	Return	Error Message	Priority OK d		Notes	Field EY Hours Open Per Week		Value 80.0
100Q		Please check: Number of hours open per week is outside the range 1 hour and 70 hours	Queries	Details	2			0
8103		The number of weeks open must be greater than or equal to the number of weeks funded	Errors	Details	2			
8110Q		Please check: Total teaching staff at the Setting is missing or outside the range 1 to 38	Queries	Details	2			
8115Q		Please check: Total teaching staff with Qualified Teacher Status is missing or outside the range 0 to 21	Queries	Details	2			
81250		Please check: Teaching staff participating in EY Education is missing or outside the expected range of 0 to 21	Queries	Details	2			
8142		Staff early instances FY Education	Errors	Details	2			
8130Q		Please check: EY Staff with Qualified Teacher Status is missing or outside the range 0 to 6	Queries	Details	2			
8135		EY Staff with Qualified Teacher Status is greater than the Teaching Staff participating in EY Education	Errors	Details	2			
8138		EY Staff with Qualified Teacher Status is greater than the Teaching Staff with QTS status at the Setting.	Errors	Details	2			
8117Q		Dianas shack: Total teaching staff with Early Vany Defactional Status is	Queries	Details	2			

A return can legitimately contain data that raises a query but is perfectly acceptable. Once approved by the local authority the errors and queries will be processed by a DfE operator, providing that the local authority have given a satisfactory explanation why that return has information laying outside the usual parameters.

If there is no or inadequate explanation notes provided then the DfE will contact the local authority to gain clarification as to why the return has been approved. Errors always need to be corrected.

Making amendments

To make an amendment simply click the edit button, amend the field and by pressing the enter key or clicking the add button will re-validate the return.

			All Notes	Add	View	Edt	Jesete	Statur
EY Setting Details [1]	EY Setting Details - All Sa	ints Blackwell			_			
-> Characteristics -> Children Staff	RETURN LEVEL ERRORS (Error not individual fields.)	s and queries associated with this full return,	Errors Queries OK	Notes 2				
> Header CBDS Levels Child Details [7]	Setting Details	Other Characteristics		and the second sec	er Informa	tion		
-> Child Address	Data Description	Value	Errors	Errors	OK	Notes	Histor	
Funding Basis Items	SETTING DETAILS Establishment Characteristics			LIIOIS	- sector -	un		
	LA	841 - DARLINGTON		0	0	0	2	
	DCSF EY Setting URN	538199		0	0	0	2	
	OFSTED BY URN	556677		0	0	0	2	
	Establishment Name	Bizzy Bees Pre School		0	0	0	2	
	UK Telephone Number	768318		0	0	0	2	
	Postcode	MK43 9NN		0	0	0	2	
	EY Setting Email	nnnnnn@gmail.com		0	0	0	2	
	Contact Details						-	
	Contact Sumame	Gibbs		0	0	0	2	
	Contact Forename	Edward		0	0	0	2	
	Contact Middle Names	Allen		0	0	0	2	
	Contact Position	234234234		0	0	0	2	

If you need to add a pupil record or address you will need to go via the view all route. Click the add button, add the information in the required fields and press save. Once the record has been saved any other changes must be made via the edit button.

0			Approve	All Emors	A	I Notes	Add	View	Edit	Delete	Statu
EY Setting Details [1]									Drill Up		
-> Characteristics	Child Details - All S	aints Blackwell						1		Al Notes	
-> Children Staff -> Header -CBDS Levels -Child Details [7] -> Child Address	Pupil/Child Surname	Pupil/Chi Forenam		Date of Birth	Gender	-)	Postcode		Reset	1	Go
	Pupil/Child Surname	Pupil/Child	Forename	Date of Birth	Gender	Child Ethnic Code		E	ostcode	Rule	Errors
	Archer1111	Rachaelwev	pwerpv	2008-11-16	2- Female	AKPA: Kashmiri F	akistani		IK40 3QW	1	
	Sables	Leah		2009-04-27	2- Female	ANEP: Nepali			/K40 1PZ	0	
Funding Basis Items	Sadler	Rachel		2009-05-01	2- Female	ABAN: Bangladesh	ti		4K40 1DR	0	
-Funding basis zems	Sadler	Thomas			1- Male				L3 9HH	2	
	Safo	Daniel		2008-12-14	1- Male	in a second second second			M0 7JJ	1	
	Sagoo	Anushka		2008-10-30	2- Female	WBRI: White - Brit	ish		1 1AA	1	
	Saide	Nicholas		2009-03-02	1- Male				112 GEZ	0	
	Salman	Danielle		2008-05-12	2- Female				4K40 1DR	1	
	Samuel	Damien		2009-06-07	1- Male				116 9WE	0	
	Sarr Page 1 of 2 (Records:11	Andrew		2009-12-03	1- Male				4K40 2BD	0	
	Contract of the second s										_
	Pupil/Child Identif	fiers & Characterist	ICS	Pup	UChild Addres	Details			_		-
	Data Description	V	alue				Errors	Errors Queries	OK	Notes	Histor
	Pupil/Child Identifiers							audires.			
	Pupi/Child Sumame	A	cher1111				0	0	0	2	
	Pupil/Child Forename	R	schaelwewg	rewq			0	0	0	2	-
	Pupi/Child Middle Name	s. de	bbbbbbb				0	0	0	2	-

History

Changes that are made to data items are recorded in the history log and indicated with an icon in the history column against that data item.

-EY Setting Details [1] -> Characteristics	Child Details - All Sa	ints Blackwell						1	Drill Up	Albert	Empr
-> Children Staff -> Header	Pupil/Child	Pupil/Child	_	Date of Birth	Gender		Postcod	e	Reset	1	Go
-CBDS Levels	Surname	Forename		and the second s				-			-
-Child Details [7]	Pupil/Child Sumame Archer1111	Pupil/Child For Rachaelwewgr		Date of Birth 2008.11.16	Gender 1. Male	Child Ethnic Co AKPA: Kashmir			lostcode IK40 3QW	Rule	Errors
	Sables	Leah	pwq	2009-04-27	2-Female	ANEP: Nepali	Pakisani		IK40 1PZ	0	
-> Child Address	Sadler	Rachel		2009-05-01	2-Female	ABAN: Banglade	shi		1K40 1DR	ő	
-Funding Basis Items	Sadler	Thomas			1- Male				L3 SHH	2	
	Safo	Daniel		2008-12-14	1- Male			N	40 7JJ	1	
	Sagoo	Anushka		2008-10-30	2- Female	WBRI: White - B	ritish		1 1AA	1	
	Saide	Nicholas		2009-03-02	1- Male				112 6EZ	0	
	Salman	Danielle		2008-06-12	2- Female				1K40 1DR	1	
	Samuel	Damien		2009-06-07	1- Male				116 9WE	0	
	Sarr	Andrew		2009-12-03	1- Male			N	1K40 28D	0	
	Page 1 of 2 (Records:11)		_			L COLLER					
	Pupil/Child Identifie	ors & Characteristics		Pup	il/Child Addres	s Details					
	Data Description	Valu	0				Errors	Errors Queries	ок	Notes	Histor
	Pupi/Child Identifiers										
	Pupi/Child Sumame	Arch	er1111				0	0	0	2	
	Pupi/Child Forename	Rach	aelwewgre	pwg			0	0	0	2	-
	Pupi/Child Middle Names	6655	dddd				0	0	0	2	1
	Pupi/Child Preferred Suma	ame Arch	er dd				0.	0	0	2	1
	Date of Birth	2008	11-16				0	1	0	2	-
	Gender 1- Male					0	0	0	2	(III	
	Pupl/Child Characteristics							-		-	-
	Child Ethnic Code		A: Kashmi	ri Pakistani			0	0	0	2	1
	Funded Hours						0	0	0		-
	Total Hours at Setting	11.0		11.0				0	0	2	

Clicking on the history icon will display the full audit history for that data item.

Once a data item has been changed the status of the return will change to 'Amended by Agent'.

istory Re	port - Early Years	Census 2014					<u>Back</u>		
listory re	Blackwell eport on 06/01/2	2014 at 16:10:57							
	Action	User •	Start Date			End Date		Go	Res
Data Gen Filter By: Action		User Vew Value	Start Date	Role	Organisation	End Date	Date	Go	Res

Return level notes

To add notes to annotate the errors and queries that may appear on the return click on the pencil on the first screen of the return.

		Approve All Errors	All Notes	Add	View	Edit	Delete	Statu
0								
EY Setting Details [1]	EY Setting Details - All Sa	ints Blackwell						
-> Characteristics -> Children Staff	RETURN LEVEL ERRORS (Error not individual fields.)	s and queries associated with this full return,	Errors Queries OK	Notes 2)			
-> Header -CBDS Levels	Setting Details	Other Characteristics	Staff Information & Pupil/Child Statistics		Head	er. Inform	ation	
-Child Details [7]	Data Description	Value		Errors	Errors Queries	OK	Notes	Histo
-Funding Basis Items	SETTING DETAILS Establishment Characteristics							
	LA	841 - DARLINGTON		0	0	0	2	
	DCSF EY Setting URN	638199		0	0	0	2	
	OFSTED EY URN	656677		0	0	0	2	
	Establishment Name	Bizzy Bees Pre School		0	0	0	2	
	UK Telephone Number	768318	0	0	0	2		

To add a note click on the 'Add New Note' button.

Note Pag	ge				
Notes - E	arly Years Ce	nsus 2014			Back
User	Role	Organisation	Native ID	Date and Time	Add New Note Comove Note
Note De	tail				Add New Note Remove Note
				^	

Once the note has been entered click on the create button.

Note Page	
Create New Note	
Test note	*
0	Create Cancel

E.

Approving a return

Once the local authority is satisfied and happy to approve the data return, the relevant early years setting must be highlighted from the list of sources and click the approve button. You can also approve all records that have the status submitted or amended by agent, however, be very careful in using this, as there is not an unapprove all button. This would have to be performed on an individual setting basis.

MY SOURC	ES												
Filter By:	Name	Native ID		s	tatus	Org Group			Queue			60	Resel
Filter By:						-		<u></u>	•			60	Reset
Performan	nce summary												
	Expected	Outsta	nten		ubmitted	Approved		Autho	risad		E	rrors	
	Expected	Guista	incerny .		oprime cond	Abbiosed		Autoro	and the second		E	Q	OK
	34	3:	1		1	0		0	()		2	6	0
Sources										Errors			
Source ID	Source Name		Status		SubmittedDate	ApprovedDate	Authorised	ate	Queue	Errors	Queries	OK Er	rors
38199	All Saints Blackw	ell	Amended	by agent	24/12/2013					2	6	0	
99492	Amanda Yarrow		No_Data							0	0	0	
98640	Big Kids Little Kids		No_Data							0	0	0	
538187	BISHOPTON PRESCHOOL		No_Data							0	0	0	
599423	Broadway Daycare	Ltd.	No_Data							0	0	0	
641470	Danesmoor House	Day Care	No_Data							0	0	0	
538195	Elm Ridge Method		No_Data							0	0	0	
510124	FERNDENE NURSE		No_Data							0	0	0	
525459	FLORA HOUSE DAY		No_Data							0	0	0	
\$85573	HEIGHINGTON PRE	SCHOOL	No_Data							0	0	0	
Page 1 of 4													23
	-		-										
Open Ret	urn_ Approv	e App	rove AL	Unapprove.	Reject	Delete	Export Se	elected	Expor	t Hultiple.		xport All	
Upload	l Return for selected So	irce	Ipload Hultiple Re	turns (zip file).				Agent Ad	lministrati	08			
W	alidate Selected Return.	- V	alidate All Non-val	idated Returns									
	Launch Reports	1 6	Hanagement.	Change Que	Hove to this gu								

Exporting data

COLLECT provides options to export data returns in CSV or XML format.

Exporting data can be performed for the currently selected early years setting in the sources list by clicking on the export selected button. Alternatively data can be exported for all currently loaded returns by clicking on the export all button.

The user will be given the option of choosing the format in which the data should be exported.

Exporting as XML will generate a zip file containing the selected early years setting, exporting as CSV generates a zip file containing CSV files that relate to how data is stored within COLLECT.

Early Years Census 2014 Export

Export the current data	for the selected Source	
Please select the format that y	ou wish to export this data:	
Export as XML 💿		
Export as CSV 💿		
Please Select the Status that y Either:	ou wish to export this data:	
All	V	
Or one or more of the following	g	
Loaded and validated		
Amended by source		
Submitted		
Amended by agent Approved		
Amended by collector		
Authorised		

Reports

There are a number of reports available to the local authority. To use click on launch reports on the source page. This will take you to the list of reports available to you.

MY SOURC	ES											
Filter By:	Name	Native ID		5	atus	Org Group		Queue			60	Read
Filter By:						-		•				Reser
Performa	nce summary											
	Expected	Outsta	e des		bmitted	Approved		horised			mors	
	Expected	Consta	- Control - Cont		Amilieu	Abbenten		NU SEV			Q	OK
	34	33	3		1	0		0		2	6	0
Sources									Errors			
Source ID	Source Name		Status		SubmittedDate	ApprovedDate	AuthorisedDate	Queue	Errors	Queries	OK E	rors
538199	All Saints Blackwei	44	Amended_I	y_agent	24/12/2013				2	6	0	
599492	Amanda Yarrow		No_Data						0	0	0	
5986-90	Big Kids Little Kids		No_Data						0	0	0	
538187	BISHOPTON PRESCH	400L	No_Data						0	0	0	
599423	Broadway Daycare	Ltd.	No_Data						0	0	0	
641470	Danesmoor House (Day Care	No_Data						0	0	0	
538195	Elm Ridge Methodis		No_Data						0	0	0	
510124	FERNDENE NURSER	r	No_Data						0	0	0	
525459	FLORA HOUSE DAY !		No_Data						0	0	0	
585573	HEIGHINGTON PRE-	SCHOOL	No_Data						0	0	0	
Page 1 of 4												23
Open Ret	arn Approve.		rove AL.	Unapprove	Reject	Delete_	Export Selected.	. Expo	rt Huitiple		xport Al	
Upicar	Return for selected Sour		Upload Hultiple Ret	and the second se			Apret	Administrati	08			
	state selecting sectors	V	abdate All Non-yak	dated Returns								

Report Launch

PORT SELECTOR					
rformance summary - Collection	on				
Expected	Outstanding	Submitted	Approved	Authorised	
21017	100.0%	0.0%	0.0%	0.0%	
erformance summary - Agent					
Expected	Outstanding	Submitted	Approved	Authorised	
34	97.1%	2.9%	0.0%	0.0%	
		t detailing the potential duplicate child	ren that need further investigation.		
	Report Launa tutus or Above)		ren that need further investigation.		

Help

In order to access the COLLECT system for early years you will need to contact the approver within your local authority.

If you have any queries or have a change to your contact details please could you complete <u>Service Request form</u>.



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email	psi@nationalarchives.gsi.gov.uk
write to	Information Policy Team, The National Archives, Kew, London, TW9 4DU

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