



Advanced Learner Loans Funding and Performance Management Rules 2016 to 2017

Version 4 - Addendum

Introduction

- 1 This document sets out amendments to the Advanced Learner Loans Funding and Performance Management Rules 2016 to 2017, Version 4.
- 2 The amendments apply to all providers of education and training who hold a loans facility conditions and bursary funding agreement with the Secretary of State for Education acting through the Skills Funding Agency (SFA) for the 2016 to 2017 funding year.
- 3 The amendments apply to the process for requesting an increase to your loan facility or loan bursary allocation and the criteria we will use to assess requests, and should be read alongside the [Advanced Learner Loans changes to Subcontracting and Growth Request Process](#) to providers dated 15 March 2017.
- 4 We will apply the changes to the Advanced Learner Loans Funding and Performance Management Rules 2016 to 2017, Version 4, from **15 March 2017**.
- 5 We have identified the amendments by striking through the text that is no longer applicable and underlining text that we have added.

Amendments

Section	Paragraph Reference	Change
Requesting an increase to your Loan Facility or Loan Bursary allocation	F149	The last date you can request these changes is 30 September 2017 <u>25 July 2017</u>
Requesting an increase to your Loan Facility or Loan Bursary allocation	F155	In exceptional circumstances, you may request growth above the limits set out in paragraphs F151 and F152. You must complete parts 1 and 2 of the Advanced Learner Loans Facility: change Request Form 2016 to 2017. We will assess these requests on a case by case basis.
Requesting an increase to your Loan Facility or Loan Bursary allocation	F156	We will not agree any requests for increases to loans facilities for 2016 to 2017 associated with subcontracted loans delivery.
Requesting an increase to your Loan Facility or Loan Bursary allocation	F162.2	This process, set out in Diagram 1 in Annex 2, is open to you until: 30 September 2017 <u>25 July 2017</u> if you are requesting a new or changed loan bursary allocation for an existing loan facility