Annex 9 - Trusts in receipt of additional financial support 2019/20

This annex provides information about the financial support the ESFA provided to academy trusts in 2019/20.

Trusts received support for different reasons and inclusion on this list cannot be taken as an indication of their past or current financial health. These reasons are listed in the table and correspond to our published framework for <u>financial support for academy trusts</u>. For the 'facilitating transfer' framework category, the table details whether academy transfers related to an academy/academies joining the trust (transfer in), or an academy/academies leaving the trust (transfer out).

Each decision to provide funding was and is made on a case-by-case basis, taking into account the governance, financial and educational circumstances of the trusts involved and the best interests of pupils.

Name of trust	Non- Repayable funding £	Repayable funding £	Total funding £	Framework ¹ category	Transfer of academy/ies into/out of trust
				Enabling financial	
Academies Enterprise Trust	2,050,000		2,050,000	recovery	
Accrington St Christopher's Church Of England High				Enabling financial	
School		100,000	100,000	recovery	
Activate Learning Education Trust	255,723	370,522	626,246	Building capacity	
				Facilitating transfer -	
Anglian Learning		16,212	16,212	financially triggered	Transfer in
		_		Enabling financial	
Aquinas Church Of England Education Trust Limited		102,600	102,600	recovery	

¹ Financial support for academy trusts in financial difficulty - GOV.UK (www.gov.uk)

				Facilitating transfer -	
Avanti Schools Trust	350,000	960,552	1,310,552	educationally triggered	Transfer in
				Facilitating transfer -	
Be The Change Multi Academy Trust	528,000		528,000	financially triggered	Transfer out
Bexley Grammar School		189,000	189,000	Short-term advance	
				Facilitating transfer -	
Big Education Trust	600,000		600,000	financially triggered	Transfer out
				Facilitating transfer -	
Bourne Education Trust	120,000		120,000	financially triggered	Transfer in
				Facilitating transfer -	
Bradfield School	161,424	67,181	228,605		Transfer out
				Facilitating transfer -	
Brigantia Learning Trust Limited	245,434		245,434	educationally triggered	Transfer in
				Enabling financial	
Brook Learning Trust	340,000		340,000	recovery	
				Facilitating transfer -	
Cambridge Meridian Academies Trust		135,000	135,000	financially triggered	Transfer in
Cambridge Park Academy Trust		90,000	90,000	Short-term advance	
				Enabling financial	
Cambridgeshire Educational Trust		300,000	300,000	recovery	
				Enabling financial	
Chapel Street Community Schools Trust	2,482,363	145,072	2,627,435	recovery	
				Enabling financial	
Chetwynde School Limited	257,160	43,000	300,160	recovery	
			_	Enabling financial	
Cirrus Primary Academy Trust		500,000	500,000	recovery	
				Facilitating transfer -	
Co-Operative Academies Trust	897,009		897,009	financially triggered	Transfer in

				Facilitating transfer -	
Cumbria Education Trust	468,888		468,888	financially triggered	Transfer in
				Facilitating transfer -	
Delta Academies Trust	39,000		39,000	, ,	Transfer in
				Facilitating transfer -	
Derby Manufacturing UTC	102,000		102,000	, 55	Transfer out
				Facilitating transfer -	
Dixons Academies Trust Ltd	581,335		581,335	educationally triggered	Transfer in
E-ACT	575,432	174,287	749,719	Building capacity	
				Enabling financial	
East London UTC Limited	375,000		375,000	recovery	
				Facilitating transfer -	
Education Partnership Trust	100,000	100,000	200,000	financially triggered	Transfer in
				Enabling financial	
Energy Coast UTC	170,000		170,000	recovery	
				Enabling financial	
Engineering UTC Northern Lincolnshire		202,000	202,000	recovery	
				Facilitating transfer -	
Frank Field Education Trust	406,000		406,000	financially triggered	Transfer in
				Enabling financial	
Global Academy UTC Trust Limited		436,000	436,000	recovery	
•				Enabling financial	
Greater Peterborough UTC	57,000	177,000	234,000	recovery	
_				Enabling financial	
Health Futures UTC Ltd	212,000		212,000	recovery	
				Enabling financial	
Heart of England School		21,000	21,000	recovery	
Hinckley Academy And John Cleveland Sixth Form				Facilitating transfer -	
Centre	1,435,000	55,000	1,490,000	financially triggered	Transfer out

				Facilitating transfer -	
Hisp Multi Academy Trust Ltd	99,692		99,692	educationally triggered	Transfer in
				Facilitating transfer -	
Inspirational Futures Trust	58,825		58,825		Transfer out
				Enabling financial	
King's Group Academies		300,000	300,000	recovery	
				Enabling financial	
Kwest Multi Academy Trust		900,000	900,000	recovery	
				Enabling financial	
Lancaster Royal Grammar School		564,000	564,000	recovery	
				Enabling financial	
Langley Hall Primary Academy Trust	114,427		114,427	recovery	
				Facilitating transfer -	
Lydiate Learning Trust	491,522		491,522	financially triggered	Closure
Makerfield Academy Trust		100,000	100,000	Short-term advance	
				Enabling financial	
Mount Grace School		163,000	163,000	recovery	
N 6 6		50.000	50.000	01 11	
Nene Education Trust		50,000	50,000	Short-term advance	
N (1 N/ / A) . T (1 : 1/)	440.704		440.704	Facilitating transfer -	
North West Academies Trust Limited	116,791		116,791	financially triggered	Transfer in
N (D: A L T (05.040	40.074	00.407	Facilitating transfer -	
Northampton Primary Academy Trust	25,616	13,871	39,487	financially triggered	Transfer in
	570.000		570.000	Facilitating transfer -	
Quest (A Church of England Schools Trust)	576,000		576,000	financially triggered	Transfer in
		440.000	440.000	Enabling financial	
Range High School		110,000	110,000	recovery	
	450.000		450.000	Facilitating transfer -	
Reach South Academy Trust	150,000		150,000	financially triggered	Transfer in

				Enabling financial	
Salvatorian College		164,751	164,751	recovery	
Sapientia Education Trust	592,000		592,000	Building capacity	
				Facilitating transfer -	
Sexey's School	146,000	700,000	846,000	educationally triggered	Transfer out
Sir Simon Milton Westminster University Technical				Enabling financial	
College		144,000	144,000	recovery	
				Facilitating transfer -	
South Dartmoor Academy	136,143		136,143	financially triggered	Transfer out
				Facilitating transfer -	
South Wiltshire UTC Ltd	266,000		266,000	financially triggered	Closure
				Enabling financial	
Southend High School for Boys Academy Trust	665,000		665,000	recovery	
St Jerome Church of England Bilingual Primary				Enabling financial	
School		80,000	80,000	,	
				Facilitating transfer -	
Steiner Academy Exeter	465,000		465,000	financially triggered	Transfer out
				Facilitating transfer -	
Step Academy Trust	455,000	455,000	910,000	financially triggered	Transfer in
				Enabling financial	
T4 Trust	132,500	196,183	328,683	recovery	
				Enabling financial	
TBAP Trust	705,000		705,000	recovery	
				Facilitating transfer -	
Teesside Learning Trust	440,000		440,000	financially triggered	Closure
				Enabling financial	
The Bishop Wheeler Catholic Academy Trust		71,587	71,587	recovery	
				Enabling financial	
The Brookfield School Ltd	49,220	141,150	190,370	recovery	

				Facilitating transfer -	
The Education Fellowship Trust	82,468		82,468	financially triggered	Closure
The Howard Academy Trust	56,000	678,021	734,021	Short-term advance	
The Howard Adddenly Trust	30,000	070,021	704,021	Enabling financial	
The Lubavitch Multi-Academy Trust	492,000	325,000	817,000	recovery	
,	,,,,,,,	-,	, , , , , , , , , , , , , , , , , , , ,	Enabling financial	
The Richmond West Schools Trust	270,000	140,000	410,000	recovery	
				Enabling financial	
The Royal School, Wolverhampton		50,000	50,000	recovery	
The Salterns Academy Trust		150,000	150,000	Short-term advance	
	000 000		000 000	Facilitating transfer -	
The Schoolscompany Trust	220,000		220,000	financially triggered	Closure
The Sheffield UTC Academy Trust	402,000		402,000	Facilitating transfer - financially triggered	Transfer in
The Shellield OTC Academy Trust	402,000		402,000	Enabling financial	Hallslei III
The Watford UTC	421,747		421,747	recovery	
The Watera 616	121,717		121,717	Tooovery	
Thomas Deacon Education Trust		487,000	487,000	Building capacity	
Transform Learning Trust Limited		70,000	70,000	Short-term advance	
Transform Learning Trust Limited		70,000	70,000	Enabling financial	
UTC Crewe		176,000	176,000	recovery	
0.00.0		,	170,000	Facilitating transfer -	
Wakefield City Academies Trust	7,290		7,290	educationally triggered	Closure
•			·	Facilitating transfer -	
Wave Multi Academy Trust	342,284		342,284	financially triggered	Transfer in
				Enabling financial	
Whitburn Church Of England Academy		27,500	27,500	recovery	

Wycombe High School Academies Trust	48,465		48,465	financially triggered	Transfer out
Grand Total	20,835,759	10,441,489	31,277,248		