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Annual qualifications market report: academic year 2022 to 2023



Official Statistics

Annual qualifications market report: 2022 to 2023 academic year

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Applies to England

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1. Key headlines



The main headlines in the regulated qualifications market in England for the 2022 to 2023 academic year were:

- There were 10,700 active qualifications (available qualifications with certificates) in the academic year 2022 to 2023, a 5.6% decrease from the 2021 to 2022 academic year.
- A total of 11.3 million certificates were issued for general, vocational and other qualifications in England, up 2.7% from the 2021 to 2022 academic year.
- There were 6.2 million GCSE, AS and A level certificates awarded in the 2022 to 2023 academic year, up by 2.3% from the previous year.
- There were 5.1 million certificates awarded for vocational and other qualifications in the 2022 to 2023 academic year, up by 3.1% from the 2021 to 2022 academic year.
- The awarding organisations with the largest overall market shares (by number of certificates issued) were AQA (34.4%), Pearson (20.1%), OCR (6.6%) and City & Guilds (4.9%).

This release covers regulated qualifications across general qualifications (GCSEs, AS and A levels), and vocational and other qualifications. Please note where this release refers to 'vocational and other' qualifications, this means all qualifications other than general qualifications, apprenticeship end-point assessments (EPAs) and T Level Technical Qualifications (TQs). Further information on the qualifications covered in this release can be found in the accompanying background notes.

Alternative arrangements for many assessments were in place in the 2020 to 2021 academic year in response to continuing disruption due to the coronavirus (COVID-19) pandemic. The 2021 to 2022 academic year saw the return of exams and other formal assessments, with some adaptations. In the 2022 to 2023 academic year, most exams and assessments returned to prepandemic arrangements. The figures reported for the 2022 to 2023 academic year, especially in comparison to the 2020 to 2021 and 2021 to 2022 academic years, may have been influenced accordingly. Further details on these arrangements are available in the background notes accompanying this release.

Changes in cohort sizes can also affect the overall numbers of certifications within an academic year. Notably, there was a 10.4% increase in the 16-year-old population over the past 5 years, from 613,000 in 2019 to 676,800 in 2023 according to ONS population estimates.

2. Awarding organisations offering regulated qualifications

Any organisation that wants to offer regulated qualifications in England has to be recognised by Ofqual. Any new awarding organisation needs to meet Ofqual's <u>Criteria for Recognition</u> and, once recognised, all awarding organisations need to continue to meet Ofqual's <u>General Conditions of Recognition</u>.

Number of recognised awarding organisations offering regulated qualifications over time



	2018 to	2019 to	2020 to	2021 to	2022 to
	2019	2020	2021	2022	2023
Number of awarding organisations	160	164	178	229	251

There were 251 Ofqual-recognised awarding organisations during the 2022 to 2023 academic year. This number includes 79 awarding organisations which only delivered EPAs for apprenticeship standards during the 2022 to 2023 academic year and 29 awarding organisations that had no active qualifications (available qualifications with certificates). Please note that elsewhere in the report, statistics on qualifications and certifications do not include apprenticeship EPAs. We report on volumes and outcomes of regulated apprenticeship EPAs in a separate statistical publication.

3. Regulated qualifications

Information on qualifications including title, type, awarding organisation, sector subject area and level is taken from Ofqual's <u>Register of Regulated Qualifications</u>.

3.1 Number of available qualifications



Numbers of qualification per type	2018 to	2019 to	2020 to	2021 to	2022 to
	2019	2020	2021	2022	2023
Qualifications with	12.269	11.644	11.742	11.385	10.742

certificates

Qualifications without certificates	6,385	6,732	6,409	6,315	6,419
Total	18,654	18,376	18,151	17,700	17,161

There were 17,200 active qualifications (qualifications available for certification in the 2022 to 2023 academic year). This is a 3.0% decrease from the 2021 to 2022 academic year, continuing the downward trend seen in previous years. No certificates will have been issued for some qualifications because they are new and/or require a 1- or 2-year course of study before students can certificate.

Of these available qualifications, 10,700 had certificates issued in the 2022 to 2023 academic year, a 5.6% decrease compared to the 2021 to 2022 academic year.

3.2 Available qualifications by type

Qualification types are used to describe the nature of regulated qualifications. Information on qualification type is contained within Ofqual's <u>Register of Regulated Qualifications</u>.

Number of available qualifications by type

Qualification type	Number of qualifications available to certificate in 2021 to 2022	Number of qualifications available to certificate in 2022 to 2023	Number of qualifications with certificates in 2021 to 2022	Number of qualifications with certificates in 2022 to 2023
A level	137	137	137	137
GCSE (9 to 1)	140	137	140	137
AS	96	96	96	95
Vocationally- Related Qualification	8,122	8,003	5,096	4,650
Occupational Qualification	4,869	4,517	2,868	2,622
Other Life Skills Qualification	1,826	1,722	1,312	1,234

Other Vocational Qualification	885	909	581	611
Performing Arts Graded Examination	625	661	460	523
Other General Qualification	489	461	328	363
English for Speakers of Other Languages	367	367	242	246
Functional Skills	98	96	98	96
Essential Digital Skills	16	16	16	16
Project	12	12	9	11
Advanced Extension Award	1	1	1	1
Digital Functional Skills Qualification	0	10	0	0
Retired Qualifications	17	16	1	0
Total	17,700	17,161	11,385	10,742

Percentage change in the number of qualifications with certifications by qualification type between 2021 to 2022 and 2022 to 2023 academic year



Qualification type

Percentage change in the number of qualifications with certifications between 2021 to 2022 and 2022 to 2023

A level 0.0%

-1.0%
-8.8%
-8.6%
-5.9%
5.2%
13.7%
10.7%
1.7%
-2.0%
0.0%
22.2%
0.0%
0.0%
-100.0%

Performing Arts Graded Examination saw the largest overall increase in the number of available qualifications with certificates, up by 65 qualifications since 2021 to 2022, equivalent to a percentage increase of 13.7. The largest percentage increase was seen in Project qualifications, up by 22.2%, increasing from 9 to 11 qualifications since the 2021 to 2022 academic year.

In terms of raw numbers, Vocationally-Related and Occupational qualifications saw the largest decrease in the number of qualifications with certificates (down by 446 and 246 qualifications, respectively). Other than the decrease in retired qualifications, the largest percentage decrease in the number of qualifications with certificates was seen in Vocationally-Related Qualifications,

down 8.8% from the 2021 to 2022 academic year.

The 100.0% decrease in retired qualifications marks the completion of migration of old qualification types to revised ones, as detailed in the 2020 to 2021 academic year Annual Qualifications Market Report background notes.

4. Certificates awarded for regulated qualifications

Please note where this release refers to 'vocational and other' qualifications, this means all qualifications other than general qualifications (GCSEs, AS and A levels), EPAs and T Levels TQs.

4.1 Overall number of certificates awarded



Qualification type	2018 to 2019	2019 to 2020	2020 to 2021	2021 to 2022	2022 to 2023
A level	720,225	717,020	763,930	773,300	774,360
AS	98,745	68,380	55,150	55,445	50,875
GCSE (9 to 1)	5,119,345	5,313,175	5,321,595	5,272,685	5,419,460
Vocational & other qualifications	5,820,355	4,249,090	4,661,105	4,934,810	5,086,810
Total	11,758,670	10,347,665	10,801,780	11,036,245	11,331,505

The total number of certificates awarded for all qualifications (A level, AS, GCSE and vocational and other qualifications) in the 2022 to 2023 academic year was 11.3 million, up 2.7% compared to the previous year.

The overall number of certificates for A level qualifications in 2022 to 2023 has remained stable, increasing by 1,060 certificates from the 2021 to 2022 academic year.

AS qualifications saw a decrease in the number of certificates (down by 8.2% compared to the 2021 to 2022 academic year). The decrease in AS certificates may reflect a continuation of the downward trend seen in AS entries in previous years (<u>AS entries</u> were down by 4.9% between 2021 to 2022 and 2022 to 2023), following the decoupling of AS and A levels after <u>qualification</u> reforms.

The overall number of certificates for GCSE qualifications has increased by 2.8%, which may in part be attributed to an increase in GCSE entries that was anticipated before summer 2023. This is at least partially driven by changes in the 16-year-old cohort that increased by 10.4% in 2023 compared with the past 5 years, according to ONS population estimates.

There was an increase in the overall number of certificates in vocational and other qualifications (up by 3.1%) in the 2022 to 2023 academic year compared to 2021 to 2022, although figures remain lower than before the COVID-19 pandemic.

4.2 Certificates by qualification type

Number of certificates by qualification type

Qualification type	Number of certificates in 2021 to 2022	Share of certificates in 2021 to 2022	Number of certificates in 2022 to 2023	Share of certificates in 2022 to 2023
GCSE (9 to 1)	5,272,685	47.8%	5,419,460	47.8%
A level	773,300	7.0%	774,360	6.8%
AS	55,445	0.5%	50,875	0.4%
Vocationally- Related Qualification	2,010,315	18.2%	1,973,140	17.4%
Occupational Qualification	591,185	5.4%	637,915	5.6%
Other Vocational Qualification	535,405	4.9%	557,795	4.9%
Performing Arts Graded Examination	451,755	4.1%	470,140	4.1%
Other General Qualification	395,670	3.6%	412,420	3.6%
English for Speakers of Other Languages	349,680	3.2%	406,805	3.6%
Functional Skills	324,230	2.9%	351,895	3.1%

Other Life Skills Qualification	210,135	1.9%	210,130	1.9%
Project	52,475	0.5%	51,255	0.5%
Essential Digital Skills	13,510	0.1%	15,140	0.1%
Advanced Extension Award	355	<0.1%	145	<0.1%
Retired Qualifications	100	<0.1%	30	<0.1%
Total	11,036,245	100.0%	11,331,505	100.0%

Percentage change in the number of certificates awarded by qualification type between 2021 to 2022 and 2022 to 2023



Qualification type	Percentage change
GCSE (9 to 1)	2.8%
A level	0.1%
AS	-8.2%
Vocationally-Related Qualification	-1.8%
Occupational Qualification	7.9%
Other Vocational Qualification	4.2%
Performing Arts Graded Examination	4.1%
Other General Qualification	4.2%
English for Speakers of Other Languages	16.3%
Functional Skills	8.5%
Other Life Skills Qualification	0.0%
Project	-2.3%
Essential Digital Skills	12.1%

Advanced Extension Award	-58.8%
Retired Qualifications	-67.7%
Total	2.7%

Among vocational and other qualifications in 2022 to 2023, the largest percentage increase in the number of certificates was seen in English for Speakers of Other Languages qualifications (up by 16.3%, equivalent to an increase of 57,100 certificates).

The largest percentage decrease in the number of certificates among vocational and other qualifications (other than for retired qualifications) was seen in Advanced Extension Award qualifications, down by 58.8%, equivalent to 210 certificates).

Please note, even though there were no active (available to learners) retired qualifications at the time of reporting, some certificates would have been issued during the 2022 to 2023 academic year to learners who started their qualifications earlier.

4.3 Certificates by awarding organisation

Number of certificates by awarding organisation

Awarding organisation	Number of certificates in 2021 to 2022	Number of certificates in 2022 to 2023
AQA Education	3,795,670	3,897,800
Pearson Education Ltd	2,263,505	2,276,755
OCR	743,550	743,745
City and Guilds of London Institute	556,600	557,710
WJEC	449,895	468,905
NCFE	332,180	347,230
Highfield Qualifications	301,680	318,650
Qualsafe Awards	238,490	229,250
Trinity College London	190,435	216,435
First Aid Awards Ltd	179,855	191,620

Associated Board of the Royal Schools of Music	171,460	179,060
Training Qualifications UK Ltd	105,180	114,750
Ascentis	94,690	103,805
NOCN	85,905	86,955
Gateway Qualifications Limited	67,210	74,635
LAMDA	65,335	72,750
RLSS UK Qualifications	60,440	70,230
Cambridge English	53,130	69,870
BIIAB	47,015	67,530
Qualifications Network	65,365	66,605
Other awarding organisations	1,168,645	1,177,215
Total	11,036,245	11,331,505

Percentage change in the number of certificates by awarding organisation between 2021 to 2022 and 2022 to 2023



Awarding organisation	Percentage change between 2021 to 2022 and 2022 to 2023
AQA Education	2.7%
Pearson Education Ltd	0.6%
OCR	0.0%
City and Guilds of London Institute	0.2%
WJEC	4.2%
NCFE	4.5%
Highfield Qualifications	5.6%
Qualsafe Awards	-3.9%

Trinity College London	13.7%
First Aid Awards Ltd	6.5%
Associated Board of the Royal Schools of Music	4.4%
Training Qualifications UK Ltd	9.1%
Ascentis	9.6%
NOCN	1.2%
Gateway Qualifications Limited	11.0%
LAMDA	11.3%
RLSS UK Qualifications	16.2%
Cambridge English	31.5%
BIIAB	43.6%
Qualifications Network	1.9%
Other awarding organisations	0.7%
Total	2.7%

The 20 awarding organisations that reported the highest volume of certificates in the 2022 to 2023 academic year awarded 89.6% of all certificates. BIIAB is new to this group for the 2022 to 2023 academic year, whilst VTCT left. BIIAB had the largest percentage increase in certificates (up by 43.6%, an increase of 20,500 certificates) since the 2021 to 2022 academic year.

AQA Education had the largest increase in the raw number of certificates issued (up by 102,100) compared with the previous year.

5. General qualifications

5.1 Market share per awarding organisation: GCSE

The GCSE market continued to be stable in the 2022 to 2023 academic year. The total number of certificates for GCSEs increased by 2.8% between the 2021 to 2022 academic year and the 2022 to 2023 academic year.



Awarding organisation	2018 to 2019	2019 to 2020	2020 to 2021	2021 to 2022	2022 to 2023
AQA	61.4%	61.8%	62.1%	62.6%	62.6%
OCR	7.2%	6.9%	6.8%	6.7%	6.7%
Pearson	25.5%	25.4%	25.2%	24.8%	24.5%
WJEC	5.9%	6.0%	6.0%	6.0%	6.1%

5.2 GCSE certificates issued by awarding organisation for the 10 most certified subjects in 2022 to 2023



GCSE certificates issued by awarding organisation for the 10 most certified subjects in 2022 to 2023

Subject	AQA	OCR	Pearson	WJEC	Total
Combined science	696,780	32,150	121,280	0	850,215
Mathematics	205,245	61,825	508,945	15,430	791,440
English language	589,650	8,895	74,765	81,340	754,655
English literature	474,870	7,655	47,670	52,800	582,995
History	94,595	19,485	159,100	10,145	283,325
Geography	185,105	25,675	48,005	14,935	273,720
Religious studies	136,185	6,265	42,990	51,360	236,800
Art and design subjects	119,905	20,900	29,630	13,130	183,570
Biology	143,185	10,330	23,055	0	176,570
Chemistry	137,760	9,920	22,565	0	170,250

GCSE certificates issued by awarding organisation for the 10 most certified subjects in the academic year 2021 to 2022

Subject	AQA	OCR	Pearson	WJEC	Total
Combined science	672,400	33,280	124,965	0	830,640
Mathematics	194,330	58,275	496,825	9,295	758,725
English language	576,660	8,510	69,680	76,095	730,945
English literature	455,995	7,095	51,225	52,375	566,690
Geography	182,580	25,450	48,020	15,680	271,730
History	89,880	18,250	150,245	10,045	268,425
Religious studies	133,300	6,695	46,375	50,165	236,540
Art and design subjects	123,860	21,620	32,790	12,950	191,220
Biology	138,690	10,505	23,090	0	172,285
Chemistry	132,855	10,015	22,595	0	165,465

The 10 highest volume subjects (with the highest number of certificates awarded this year) account for 79.4% of all GCSE certificates, 0.1 percentage points less than in 2021 to 2022.

AQA has the largest market share in 8 of the 10 highest volume subjects. Pearson has the largest share in the remaining 2 subjects: mathematics and history.

Among the 10 highest volume subjects, only art and design subjects saw a drop in the number of certificates issued (down by 7,700 from the 2021 to 2022 academic year). The largest increases in the number of certificates were for mathematics and English language (up by 32,700 and 23,700 respectively), potentially due to the increased 16-year-old cohort size. Among the 10 highest volume subjects, history saw the largest percentage increase in the number of certificates (up by 5.6% from the 2021 to 2022 academic year).

The market share of awarding organisations in all GCSE subjects in the 2022 to 2023 academic year is given in the <u>data tables accompanying this release (Table 8)</u>. Please note, combined science certificates have been double counted throughout the report and data tables to reflect the fact that they count as 2 GCSEs.

5.3 Market share per awarding organisation: AS

The total number of certificates for AS qualifications has decreased by 8.2% between the 2021 to

2022 academic year and the 2022 to 2023 academic year.

AQA saw a decrease (down by 1.5%) in its share of the AS market. All other awarding organisations saw increases to their market share, with Pearson seeing the largest percentage increase in its market share (up by 1.1% in the 2022 to 2023 academic year).



Awarding organisation	2018 to 2019	2019 to 2020	2020 to 2021	2021 to 2022	2022 to 2023
AQA	43.0%	43.5%	43.9%	40.2%	38.7%
OCR	22.4%	22.8%	22.4%	23.4%	23.5%
Pearson	27.9%	27.1%	25.6%	27.5%	28.6%
WJEC	6.8%	6.6%	8.1%	8.9%	9.2%

5.4 AS certificates issued by awarding organisation for the 10 most certified subjects in the academic year 2022 to 2023



AS certificates issued by awarding organisation for the 10 most certified subjects in the academic year 2022 to 2023

Subject	AQA	OCR	Pearson	WJEC	Total
Mathematics	805	1,240	4,185	0	6,230
Psychology	3,885	235	425	170	4,720
Mathematics (further)	695	780	2,825	0	4,295
Biology	2,255	1,415	380	125	4,175
Sociology	3,080	490	0	230	3,800
Chemistry	1,300	1,770	470	120	3,665
Physics	1,410	920	325	15	2,675
Business studies	1,160	45	1,240	100	2,550

History	795	360	985	0	2,135
Art and design subjects	0	845	0	1,210	2,060

AS certificates issued by awarding organisation for the 10 most certified subjects in the academic year 2021 to 2022

Subject	AQA	OCR	Pearson	WJEC	Total
Mathematics	1,025	1,425	4,655	0	7,105
Psychology	4,530	395	500	215	5,640
Biology	2,690	1,585	560	115	4,950
Sociology	3,610	570	0	160	4,340
Chemistry	1,660	1,945	460	115	4,180
Mathematics (further)	545	700	2,275	0	3,520
Business studies	1,350	60	1,240	145	2,795
Physics	1,405	960	355	Fewer than 5	2,720
History	930	385	1,080	0	2,400
Economics	795	235	1,110	100	2,240

Pearson and AQA each have the largest market share in 4 of the 10 highest volume subjects. AQA has the largest market share in psychology, sociology, biology and physics. Pearson has the largest market share in mathematics, further mathematics, business studies and history. OCR has the largest share in chemistry and WJEC has the largest share in art and design subjects.

The 10 highest volume subjects account for 71.4% of all AS certificates, 0.6 percentage points less than in the 2021 to 2022 academic year. The 10 highest volume AS subjects changed slightly between the 2021 to 2022 academic year and the 2022 to 2023 academic year, with economics leaving the 10 most certified subjects and art and design subjects entering.

There has been a decrease in the number of certificates for most of the highest volume AS subjects since the 2021 to 2022 academic year. Only further mathematics saw an increase in the number of certificates, with an increase of 780 certificates between the 2021 to 2022 academic year and the 2022 to 2023 academic year. The largest decrease in the number of certificates was seen for psychology, with 920 fewer certificates than in the 2021 to 2022 academic year.

The market share of awarding organisations in all AS subjects in the 2022 to 2023 academic year is given in the <u>data tables accompanying this release (Table 9)</u>.

5.5 Market share by awarding organisation: A level

The A level market continued to be stable in the 2022 to 2023 academic year. The total number of certificates for A levels increased by 0.1% since the 2021 to 2022 academic year.



Awarding organisation	2018 to 2019	2019 to 2020	2020 to 2021	2021 to 2022	2022 to 2023
AQA	45.4%	45.7%	45.9%	46.4%	46.4%
OCR	21.6%	21.0%	20.9%	20.7%	20.5%
Pearson	26.7%	26.7%	27.0%	26.5%	26.7%
WJEC	6.3%	6.5%	6.2%	6.4%	6.4%

5.6 A level certificates issued by awarding organisation in the academic year 2022 to 2023



A level certificates issued by awarding organisation for the 10 most certified subjects in the academic year 2022 to 2023

Subject	AQA	OCR	Pearson	WJEC	Total
Mathematics	12,420	13,095	61,090	0	86,605
Psychology	61,785	5,610	4,985	1,990	74,370
Biology	36,080	20,420	6,360	2,055	64,910
Chemistry	24,805	24,395	4,985	100	54,285
Sociology	38,525	3,820	0	1,725	44,070
History	20,420	10,135	12,980	0	43,530
Art and design subjects	20,655	5,595	7,015	6,750	40,015

Business studies	16,405	1,035	18,920	3,365	39,730
Economics	14,195	2,790	19,495	785	37,260
Geography	13,960	5,185	13,315	1,540	34,000

A level certificates issued by awarding organisation for the 10 most certified subjects in the academic year 2021 to 2022

Subject	AQA	OCR	Pearson	WJEC	Total
Mathematics	13,095	13,955	60,990	0	88,040
Psychology	61,400	5,595	5,090	2,125	74,215
Biology	35,395	20,850	6,560	2,090	64,895
Chemistry	24,355	24,475	5,090	90	54,005
History	19,335	10,295	12,760	0	42,390
Sociology	36,865	3,645	0	1,870	42,385
Art and design subjects	21,285	5,935	7,965	6,555	41,740
Business studies	16,115	1,170	17,765	3,275	38,330
Physics	20,195	11,485	3,660	565	35,905
Economics	13,230	2,775	18,290	945	35,240

The 10 highest volume subjects account for 67.0% of all A level certificates, 0.1% more than in the 2021 to 2022 academic year.

In the 2022 to 2023 academic year, physics left while geography entered the 10 highest volume A level subjects. The only subjects in the top 10 to see a drop in the number of certificates issued since the 2021 to 2022 academic year were art and design subjects and mathematics (down by 1,700 and 1,400 respectively) compared with the 2021 to 2022 academic year. Economics saw the largest increase in the number of certificates issued (up by 2,000).

The market share of awarding organisations in all A level subjects in the 2022 to 2023 academic year is given in the <u>data tables accompanying this release (Table 10)</u>.

6. Vocational and other qualifications

In this release, 'vocational and other qualifications' include all regulated qualifications other than GCSEs, AS and A level, apprenticeship EPAs and T Level TQs.

6.1 Certificates in vocational and other qualifications by sector subject area

<u>Sector subject areas (SSAs)</u> is a classification of qualifications into business sectors or subject areas maintained by Ofqual. There are 15 SSAs in total. Sector subject areas are self-assigned on Ofqual's Register by the awarding organisation with reference to Ofqual's published list of sector subject areas.

Number of certificates in vocational and other qualifications by sector subject area

Sector subject area	Number of certificates in 2021 to 2022	Share of certificates in 2021 to 2022	Number of certificates in 2022 to 2023	Share of certificates in 2022 to 2023
Health, Public Services and Care	1,270,365	25.7%	1,301,645	25.6%
Preparation for Life and Work	936,245	19.0%	1,004,390	19.7%
Arts, Media and Publishing	687,080	13.9%	698,170	13.7%
Business, Administration and Law	335,095	6.8%	349,660	6.9%
Construction, Planning and the Built Environment	311,565	6.3%	326,555	6.4%
Leisure, Travel and Tourism	299,695	6.1%	297,500	5.8%
Retail and Commercial Enterprise	297,790	6.0%	276,755	5.4%
Engineering and Manufacturing Technologies	240,305	4.9%	245,550	4.8%
Science and Mathematics	111,680	2.3%	121,755	2.4%

Languages, Literature and Culture	96,280	2.0%	118,770	2.3%
Information and Communication Technology	133,555	2.7%	117,620	2.3%
Agriculture, Horticulture and Animal Care	95,820	1.9%	96,960	1.9%
Education and Training	74,135	1.5%	81,145	1.6%
Social Sciences	36,180	0.7%	41,660	0.8%
History, Philosophy and Theology	9,030	0.2%	8,675	0.2%
Total	4,934,810	100.0%	5,086,810	100.0%

Percentage change in certificates awarded by sector subject area between 2021 to 2022 and 2022 to 2023



Sector subject area	Percentage change in certificates awarded between 2021 to 2022 and 2022 to 2023
Health, Public Services and Care	2.5%
Preparation for Life and Work	7.3%
Arts, Media and Publishing	1.6%
Business, Administration and Law	4.3%
Construction, Planning and the Built Environment	4.8%
Leisure, Travel and Tourism	-0.7%
Retail and Commercial Enterprise	-7.1%
Engineering and Manufacturing	2.2%

Technologies

Science and Mathematics	9.0%
Languages, Literature and Culture	23.4%
Information and Communication Technology	-11.9%
Agriculture, Horticulture and Animal Care	1.2%
Education and Training	9.5%
Social Sciences	15.2%
History, Philosophy and Theology	-3.9%
Total	3.1%

There were 5.1 million certificates awarded in vocational and other qualifications in the 2022 to 2023 academic year. This is up 3.1% compared with the 2021 to 2022 academic year.

Although Languages, Literature and Culture saw the largest proportional increase, the largest increase in the raw number of certificates awarded in vocational and other qualifications was seen in Preparation for Life and Work (up by 68,100 certificates). Retail and Commercial Enterprise saw the most substantial decline in the number of certificates awarded (down by 21,000 certificates). The number of certificates awarded in vocational and other qualifications for all Sector Subject Areas in the 2022 to 2023 academic year and previous 4 academic years is given in the data tables accompanying this release (Table 4).

6.2 Certificates in vocational and other qualifications by level

Regulated qualifications are assigned a level from <u>entry level through to level 8</u>. Qualification level indicates the relative level of demand of the qualification, with higher levels being more difficult. Levels are assigned on <u>Ofqual's Register</u> by the awarding organisation with reference to <u>Ofqual's published level descriptors</u>.

Number of certificates in vocational and other qualifications by level



Qualification Number of Number of Number of Number of Number of level certificates certificates certificates in

	in 2018 to 2019	in 2019 to 2020	in 2020 to 2021	in 2021 to 2022	2022 to 2023
Entry Level	701,525	504,330	506,470	588,090	650,515
Level 1	1,270,820	805,625	832,720	898,115	952,180
Level 1/Level 2	313,615	389,175	412,845	398,420	382,100
Level 2	1,811,560	1,257,525	1,351,330	1,389,190	1,434,430
Level 3	1,566,980	1,160,885	1,395,160	1,511,405	1,512,690
Level 4 to 8	155,850	131,555	162,580	149,595	154,900

Numbers of Entry Level, Level 1, Level 2 and Level 3 certificates continued to increase in the 2022 to 2023 academic year, with the greatest increase in numbers seen in Entry Level (up by 62,400 certificates since 2021 to 2022).

The trend of decreases for Level 1/Level 2 certificate numbers continued in the 2022 to 2023 academic year, with a decrease of 16,300 certificates compared to the 2021 to 2022 academic year. The number of Level 1/Level 2 certificates (382,100) remains lower than that observed before the 2020 to 2021 academic year.

The number of certificates in Levels 4 to 8 increased this year, up by 3.5% from the 2021 to 2022 academic year to 154,900 certificates in 2022 to 2023.

6.3 Awarding organisations with the highest number of certificates in vocational and other qualifications

Number of certificates awarded by awarding organisations with the highest number of certificates in vocational and other qualifications

Awarding organisation	Number of certificates in 2021 to 2022	Number of certificates in 2022 to 2023
Pearson Education Ltd	736,605	725,575
City and Guilds of London Institute	556,600	557,710
NCFE	332,180	347,230
Highfield Qualifications	301,680	318,650

Qualsafe Awards	238,490	229,250
Trinity College London	190,435	216,435
OCR	219,585	208,115
First Aid Awards Ltd	179,855	191,620
Associated Board of the Royal Schools of Music	171,460	179,060
AQA Education	116,290	125,675
Training Qualifications UK Ltd	105,180	114,750
Ascentis	94,690	103,805
NOCN	85,905	86,955
WJEC	78,710	83,145
Gateway Qualifications Limited	67,210	74,635
LAMDA	65,335	72,750
RLSS UK Qualifications	60,440	70,230
Cambridge English	53,130	69,870
BIIAB	47,015	67,530
Qualifications Network	65,365	66,605
Other awarding organisations	1,168,645	1,177,215
Total	4,934,810	5,086,810

Percentage change in the number of certificates by awarding organisation between 2021 to 2022 and 2022 to 2023



Awarding organisation	Percentage change in the number of certificates between 2021 to 2022 and 2022 to 2023
Pearson Education Ltd	-1.5%
City and Guilds of London	0.2%

NCFE	4.5%
Highfield Qualifications	5.6%
Qualsafe Awards	-3.9%
Trinity College London	13.7%
OCR	-5.2%
First Aid Awards Ltd	6.5%
Associated Board of the Royal Schools of Music	4.4%
AQA Education	8.1%
Training Qualifications UK Ltd	9.1%
Ascentis	9.6%
NOCN	1.2%
WJEC	5.6%
Gateway Qualifications Limited	11.0%
LAMDA	11.3%
RLSS UK Qualifications	16.2%
Cambridge English	31.5%
BIIAB	43.6%
Qualifications Network	1.9%
Other awarding organisations	0.7%
Total	3.1%

The 20 awarding organisations that reported the highest volume of certificates awarded in vocational and other qualifications in the 2022 to 2023 academic year awarded 76.9% of all certificates awarded in vocational and other qualifications. BIIAB are new to the group of 20 awarding organisations with the highest number of certificates for this year. VTCT left this group during since the 2021 to 2022 academic year.

In terms of raw numbers, Trinity College London had the largest increase (up by 26,000) in

certificates compared with the previous year. BIIAB showed the largest percentage increase in certificate numbers (up by 43.6%, an increase of 20,500 certificates compared with the 2022 to 2023 academic year).

Please note, data for all awarding organisations offering the qualifications covered in this section is available in the Vocational and Other qualifications quarterly published by Ofqual.

7. In focus: technical qualifications and applied generals

Technical and applied qualifications are vocational qualifications designated as such according to Department for Education criteria and can count towards school and college performance tables. Please note, performance tables can change every year. The figures in this section relate only to technical and applied qualifications that were included in the respective year's performance tables.

Applied qualifications (known as Applied General qualifications) are for students who want to continue their education through applied learning and offer a progression route to employment or higher education. Applied General qualifications are all Level 3 qualifications aimed at post-16 students.

Technical qualifications comprise Tech Levels, Technical Certificates and Technical Awards. The purpose of technical qualifications is to equip students with applied knowledge and associated practical skills not usually associated with general qualifications. They are Level 1, 1/2, 2 and 3 qualifications.

Please note, figures reported below may differ slightly from those published by the Department for Education for a number of reasons, including differences in data processing and rounding. There may also be slight differences in the timing of when data was collected from awarding organisations.

7.1 Share of technical qualifications and applied generals in the 2022 to 2023 academic year by qualification category

Qualification category	Number of qualifications	Number of certificates	Share of vocational and other qualifications
Applied Generals	134	218,700	4.3%
Tech Levels	148	48,045	0.9%
Technical Awards	72	380,530	7.5%
Technical Certificates	80	14,720	0.3%
Remaining vocational and	16,791	4,424,815	87.0%

other qualifications

Applied General qualifications saw 218,700 certificates issued, making up 4.3% of vocational and other certificates in the 2022 to 2023 academic year.

The 443,300 technical qualifications certificates awarded in the 2022 to 2023 academic year can be further broken down into:

- 380,500 Technical Awards, which are Level 1, Level 2 or Level 1/ Level 2 qualifications and designed for study at key stage 4 (14- to 16-year-olds). They require the same or more guided learning hours as a GCSE.
- 14,700 Technical Certificates, which are Level 2 qualifications designed for study at key stage 5 (16- to 19-year-olds) and are intended for students who wish to specialise in a specific industry or prepare for a particular job.
- 48,000 Tech Levels, which are also designed for study at key stage 5. These are Level 3 qualifications.

7.2 Technical and applied qualifications certificates by sector subject area

Number of technical and applied qualifications certificates by sector subject area

	Awards	Certificates	Levels	
24,980	90,990	175	1,855	118,000
59,495	47,505	3,885	5,270	116,155
31,505	71,280	405	9,640	112,825
13,505	88,615	45	4,095	106,260
16,650	23,090	505	4,655	44,900
36,825	0	0	0	36,825
5,810	20,735	660	5,590	32,800
1,315	28,520	1,800	935	32,570
	59,495 31,505 13,505 16,650 36,825 5,810	59,495 47,505 31,505 71,280 13,505 88,615 16,650 23,090 36,825 0 5,810 20,735	59,495 47,505 3,885 31,505 71,280 405 13,505 88,615 45 16,650 23,090 505 36,825 0 0 5,810 20,735 660	59,495 47,505 3,885 5,270 31,505 71,280 405 9,640 13,505 88,615 45 4,095 16,650 23,090 505 4,655 36,825 0 0 0 5,810 20,735 660 5,590

Science and Mathematics	28,580	0	0	0	28,580
Agriculture, Horticulture and Animal Care	0	1,910	3,480	11,535	16,925
Construction, Planning and the Built Environment	30	7,885	3,770	4,470	16,160
Total	218,700	380,530	14,720	48,045	661,995

Percentage change in the number of certificates awarded by sector subject area between 2021 to 2022 and 2022 to 2023



Sector subject area	Percentage change in the number of certificates awarded between 2021 to 2022 and 2022 to 2023
Leisure, Travel and Tourism	-6.9%
Business, Administration and Law	-4.9%
Health, Public Services and Care	-3.2%
Arts, Media and Publishing	-10.8%
Information and Communication Technology	-6.8%
Social Sciences	11.2%
Engineering and Manufacturing Technologies	3.7%
Retail and Commercial Enterprise	-2.5%
Science and Mathematics	-3.6%
Agriculture, Horticulture and Animal Care	-2.6%
Construction, Planning and the Built Environment	-7.4%
Total	-4.8%

The number of certificates decreased across the majority of SSAs in the 2022 to 2023 academic year. The largest decrease in numbers was seen in Arts, Media and Publishing with a decrease of 12,915 certificates between the 2021 to 2022 academic year and 2022 to 2023 academic year.

Increases in certificate numbers were seen in Social Sciences and in Engineering and Manufacturing Technologies. Social Sciences saw the largest increase in the number of certificates awarded in the 2022 to 2023 academic year compared to the 2021 to 2022 academic year (up by 3,700 certificates). Engineering and Manufacturing Technologies increased from 31,600 certificates in the 2021 to 2022 academic year to 32,800 in 2022 to 2023 (up by 1,200 certificates).

Technical Certificates in Construction, Planning and the Built Environment saw the largest proportional increase (up by 12.6%) in the number of certificates compared to other qualification categories and SSAs in the 2022 to 2023 academic year. The number of certificates increased from 3,400 certificates in 2021 to 2022 to 3,800 certificates in the 2022 to 2023 academic year.

7.3 Distribution of Technical and Applied General certificates by sector subject area



Sector subject area	Applied Generals	Technical Awards	Technical Certificates	Tech Levels
Agriculture, Horticulture and Animal Care	0.0%	11.3%	20.6%	68.2%
Arts, Media and Publishing	12.7%	83.4%	0.0%	3.9%
Business, Administration and Law	51.2%	40.9%	3.3%	4.5%
Construction, Planning and the Built Environment	0.2%	48.8%	23.3%	27.7%
Engineering and Manufacturing Technologies	17.7%	63.2%	2.0%	17.0%
Health, Public Services and Care	27.9%	63.2%	0.4%	8.5%
Information and Communication Technology	37.1%	51.4%	1.1%	10.4%
Leisure, Travel and Tourism	21.2%	77.1%	0.1%	1.6%
Retail and Commercial Enterprise	4.0%	87.6%	5.5%	2.9%
Science and Mathematics	100.0%	0.0%	0.0%	0.0%

Social Sciences	100.0%	0.0%	0.0%	0.0%
Total	33.0%	57.5%	2.2%	7.3%

Different SSAs have a different mix of technical and applied qualifications. For instance, the Arts, Media and Publishing sector is dominated by Technical Awards and the Agriculture, Horticulture and Animal Care sector is dominated by Tech Levels. The Science and Mathematics and Social Sciences SSAs consist entirely of Applied General qualifications.

7.4 Technical and applied qualifications certificates by awarding organisation

Number of technical and applied qualifications certificates by awarding organisation

Awarding organisation	Applied Generals	Technical Awards	Technical Certificates	Tech Levels	Total
Pearson Education Ltd	137,265	178,660	1,735	13,930	331,595
OCR	25,385	132,095	815	7,680	165,975
WJEC	39,360	36,720	0	0	76,080
NCFE	140	20,615	0	8,885	29,640
City and Guilds of London Institute	0	600	7,730	9,660	17,990
The London Institute of Banking & Finance	10,770	0	0	0	10,770
RSL Awards Ltd	0	8,325	10	925	9,265
Association of Accounting Technicians	0	0	3,390	5,270	8,660
AQA Education	2,775	865	0	0	3,645
University of the Arts London	3,000	0	0	0	3,000
VTCT	0	1,590	595	400	2,585
Excellence, Achievement & Learning Limited	0	430	195	715	1,340

The Institute of the Motor Industry	0	305	180	50	535
AIM Qualifications	0	0	0	460	460
1st4sport	0	200	0	0	200
Active IQ	0	0	65	70	135
Skills and Education Group Awards	0	125	0	0	125
Total	218,700	380,530	14,720	48,045	661,995

Pearson was the largest provider of Applied Generals and Technical Awards due to its Level 3 Applied General and Level 1/Level 2 Technical BTEC qualifications. The City and Guilds and Association of Accounting Technicians were the largest providers of Technical Certificates, and Pearson, City and Guilds and NCFE were the largest providers of Tech Levels.

Percentage change in the number of certificates awarded between 2021 to 2022 and 2022 to 2023

Percentage change in the number of certificates awarded



Awarding organisation

Awarding organisation	between 2021 to 2022 and 2022 to 2023
Pearson Education Ltd	-6.5%
OCR	-3.0%
WJEC	5.4%
NCFE	-5.8%
City and Guilds of London Institute	-9.2%
The London Institute of Banking & Finance	1.1%
RSL Awards Ltd	-4.9%
Association of Accounting Technicians	-34.8%
AQA Education	-13.1%

University of the Arts	-7.2%
London	
VTCT	8.8%
Excellence, Achievement &	-12.4%
Learning Limited	
The Institute of the Motor	27.3%
Industry	
AIM Qualifications	-8.6%
1st4sport	3,880.0%
Active IQ	-10.7%
Skills and Education Group	-0.8%
Awards	
Total	-4.8%

Most awarding organisations saw a decrease in certificate numbers for technical and applied qualifications in the 2022 to 2023 academic year. WJEC, The London Institute of Banking & Finance, VTCT, The Institute of the Motor Industry and 1st4sport saw increases in the number of certificates awarded.

WJEC and VTCT saw the largest increase in the number of certificates awarded (up by 3,900 and 210 respectively) compared with the 2021 to 2022 academic year. The largest percentage increase in certificates awarded was seen by 1st4sport, up from 5 certificates in 2021 to 2022 to 199 in 2022 to 2023.

Pearson saw the largest overall drop in the number of technical and applied qualification certificates, down from 354,600 certificates in the 2021 to 2022 academic year to 331,600 in the 2022 to 2023 academic year (down by 23,000 certificates).

8. In focus: Functional Skills qualifications

Functional Skills are qualifications that cover the fundamental and applied skills that help people to get the most from everyday life, education and work. Functional Skills qualifications are available in English, mathematics and ICT at the following levels: Entry Level, Level 1 and Level 2.

8.1 Number of certificates in Functional Skills qualifications



	2018 to	2019 to	2020 to	2021 to	2022 to
	2019	2020	2021	2022	2023
Number of certificates	614,290	447,670	302,275	324,230	351,895

The overall number of certificates awarded in Functional Skills qualifications has increased by 9% (equivalent to 27,700 certificates) in the 2022 to 2023 academic year compared with the 2021 to 2022 academic year. Certifications in Functional Skills qualifications continues the upward trend seen since the 2021 to 2022 academic year. There are a number of factors that may have influenced the trend over time, to a greater or lesser extent. These are discussed in the background notes accompanying this release.

8.2 Number of certificates of Functional Skills qualifications by subject



Subject	2018 to 2019	2019 to 2020	2020 to 2021	2021 to 2022	2022 to 2023
Mathematics	287,945	205,710	138,265	158,365	177,960
English	243,605	189,345	131,930	143,915	155,700
ICT	82,740	52,610	32,080	21,950	18,235

There were increases in the number of certificates across mathematics and English in the 2022 to 2023 academic year compared with the 2021 to 2022 academic year (up by 19,600 and 11,800 certificates respectively). The number of certificates in Functional Skills qualifications in ICT decreased (down by 3,700) compared with the 2021 to 2022 academic year.

The decrease in ICT Functional Skills certificates may in part be attributed to the introduction of new digital functional skills qualifications as well as changes in <u>funding policies</u>.

8.3 Number of certificates of Functional Skills by level



Qualification	2018 to	2019 to	2020 to	2021 to	2022 to
level	2019	2020	2021	2022	2023

Entry Level	208,250	136,600	110,465	129,450	150,740
Level 1	171,455	132,505	78,245	79,810	85,960
Level 2	234,585	178,560	113,560	114,970	115,190

There was an increase in the number of certificates in Functional Skills qualifications across all levels in the 2022 to 2023 academic year compared with the 2021 to 2022 academic year. The largest increase in the number of certificates was in Entry Level qualifications, up by 21,300 certificates.

8.4 Certificates of Functional Skills qualifications by awarding organisation

Number of certificates of Functional Skills qualifications by awarding organisation

Awarding organisation	Number of certificates in 2021 to 2022	Number of certificates in 2022 to 2023
Pearson Education Ltd	153,800	163,410
City and Guilds of London Institute	108,080	119,405
NCFE	22,965	23,080
AQA Education	16,455	19,215
Highfield Qualifications	6,405	8,850
NOCN	6,490	6,330
Open Awards	4,730	5,315
VTCT	2,675	3,940
OCR	2,165	2,065
Future (Awards and Qualifications) Ltd	350	285
SFJ Awards Ltd	Fewer than 5	Fewer than 5
Skillsfirst Awards Ltd	125	0

Percentage change in the number of certificates awarded by awarding organisation between 2021 to 2022 and 2022 to 2023



Total

Awarding organisation	Percentage change in the number of certificates awarded between 2021 to 2022 and 2022 to 2023
Pearson Education Ltd	6.2%
City and Guilds of London Institute	10.5%
NCFE	0.5%
AQA Education	16.8%
Highfield Qualifications	38.2%
NOCN	-2.5%
Open Awards	12.3%
VTCT	47.4%
OCR	-4.5%
Future (Awards and Qualifications) Ltd	-18.1%
SFJ Awards Ltd	0.0%
Skillsfirst Awards Ltd	-100.0%
Total	8.5%

There were 11 awarding organisation issuing certificates in Functional Skills qualifications in the 2022 to 2023 academic year, down from 12 in the 2021 to 2022 academic year. Skillsfirst Awards Ltd issued no certificates for Functional Skills qualifications this year.

Most awarding organisations awarded more certificates in Functional Skills qualifications in the 2022 to 2023 academic year in comparison with the 2021 to 2022 academic year. Of those with a decrease in the number of certificates awarded, NOCN saw the largest decline in the number of certificates in the 2022 to 2023 academic year compared with the 2021 to 2022 academic year (down by 160).

9. In focus: International market

Ofqual-regulated awarding organisations offer a wide selection of regulated qualifications outside the UK. These <u>qualifications</u>, <u>offered internationally</u>, <u>are protected by Ofqual regulation</u> so long as they are also taken by learners in England. The <u>certification data for delivery of regulated</u> <u>qualifications outside the UK</u> was collected for the fourth time in the 2022 to 2023 academic year.

9.1 Number of certificates of regulated qualifications awarded outside the UK

Year	Number of certificates	
2019 to 2020	4,880,120	
2020 to 2021	5,776,325	
2021 to 2022	6,732,000	
2022 to 2023	8,552,050	

In total, 8.6 million certificates were awarded for 2,700 different regulated qualifications to students outside the UK over the 2022 to 2023 academic year, up by 27.0% compared with the previous year.

9.2 Certificates of regulated qualifications awarded outside the UK by type

Number of certificates of regulated qualifications awarded outside the UK by type

Qualification type	Number of certificates in 2021 to 2022	Number of certificates in 2022 to 2023	Share of certificates in 2021 to 2022	Share of certificates in 2022 to 2023
English for Speakers of Other Languages	4,780,605	6,570,450	71.0%	76.8%
Other General Qualification	1,105,615	1,155,860	16.4%	13.5%
Performing Arts	535,890	502,060	8.0%	5.9%

Graded

Examination

Vocationally-Related Qualification 215,040 219,290 3.2% GCSE (9 to 1) 36,115 39,815 0.5% Other qualifications 58,735 64,575 0.9% Total 6,732,000 8,552,050 100.0% 10					
Other 58,735 64,575 0.9% qualifications	Related	215,040	219,290	3.2%	2.6%
qualifications	GCSE (9 to 1)	36,115	39,815	0.5%	0.5%
Total 6,732,000 8,552,050 100.0% 10		58,735	64,575	0.9%	0.8%
	Total	6,732,000	8,552,050	100.0%	100.0%

Percentage change in the number of certificates awarded by qualification type between 2021 to 2022 and 2022 to 2023



Qualification type	Percentage change in the number of certificates awarded between 2021 to 2022 and 2022 to 2023	
English for Speakers of	37.4%	
Other Languages		
Other General	4.5%	
Qualification		
Performing Arts Graded	-6.3%	
Examination		
Vocationally-Related	2.0%	
Qualification		
GCSE (9 to 1)	10.2%	
Other qualifications	9.9%	
Total	27.0%	

The 5 highest volume qualification types accounted for 99.2% of all certificates issued outside the UK. English for Speakers of Other Languages had the highest number of certificates issued, followed by Other General Qualification and Performing Arts Graded Examinations.

The largest increase in the number of certificates awarded outside the UK was among English for Speakers of Other Languages regulated qualifications, up by 2 million compared with the 2021 to 2022 academic year.

9.3 Certificates of regulated qualifications awarded outside the UK by level

Number of certificates of regulated qualifications awarded outside the UK by level

Qualification level	Number of certificates in 2021 to 2022	Number of certificates in 2022 to 2023	Share of certificates in 2021 to 2022	Share of certificates in 2022 to 2023
Entry Level	1,199,140	1,996,200	17.8%	23.3%
Level 1	2,640,315	3,313,760	39.2%	38.7%
Level 1/Level 2	162,835	179,780	2.4%	2.1%
Level 2	1,328,565	1,539,290	19.7%	18.0%
Level 3	1,322,795	1,440,670	19.6%	16.8%
Level 4 to 8	78,350	82,350	1.2%	1.0%
Total	6,732,000	8,552,050	100.0%	100.0%

Percentage change in the number of certificates awarded by qualification level between 2021 to 2022 and 2022 to 2023



Qualification

level	and 2022 to 2023
Entry Level	66.5%
Level 1	25.5%
Level 1/Level 2	10.4%
Level 2	15.9%
Level 3	8.9%
Level 4 to 8	5.1%
Total	27.0%

Level 1 regulated qualifications had the highest number of certificates issued outside the UK in the 2022 to 2023 academic year, accounting for 38.7% of the non-UK total.

All qualification levels saw an increase in the number of certificates issued outside the UK in the 2022 to 2023 academic year compared with the 2021 to 2022 academic year. Entry Level regulated qualifications saw the largest proportional increase and also the largest increase in the raw number of certificates issued outside the UK, up by 66.5%, equivalent to an increase of 797,100 certificates compared with the previous year.

9.4 Awarding organisations with the highest number of certificates for regulated qualifications awarded outside the UK

Number of certificates awarded by awarding organisations with the highest number of certificates for regulated qualifications awarded outside the UK

Number of certificates in 2021 to 2022	Number of certificates in 2022 to 2023
3,647,700	5,130,400
1,102,070	1,151,235
748,155	1,042,280
220,260	218,630
184,475	209,560
197,180	171,280
154,270	102,185
72,630	85,610
25,090	76,180
55,040	48,735
33,365	35,730
19,565	26,680
	2021 to 2022 3,647,700 1,102,070 748,155 220,260 184,475 197,180 154,270 72,630 25,090 55,040 33,365

NOCN	23,080	24,230
AQA Education	20,845	23,575
English Speaking Board (International) Ltd	27,040	18,460
VTCT	29,930	18,080
City and Guilds of London Institute	24,410	17,645
Qualifi Ltd	16,125	16,190
AIM Qualifications	12,150	14,705
University of West London	18,490	14,520
Other awarding organisations	100,130	106,140
Total	6,732,000	8,552,050

Percentage change in the number of certificates awarded by awarding organisation between 2021 to 2022 and 2022 to 2023



Awarding organisation	Percentage change in the number of certificates awarded between 2021 to 2022 and 2022 to 2023
Cambridge English	40.6%
International Baccalaureate Organisation	4.5%
Pearson Education Ltd	39.3%
Associated Board of the Royal Schools of Music	-0.7%
Trinity College London	13.6%
LanguageCert	-13.1%
Royal Academy of Dance	-33.8%
WSET Awards	17.9%
The British Council	203.6%

Learning Resource Network	-11.5%
RSL Awards Ltd	7.1%
Highfield Qualifications	36.4%
NOCN	5.0%
AQA Education	13.1%
English Speaking Board (International) Ltd	-31.7%
VTCT	-39.6%
City and Guilds of London Institute	-27.7%
Qualifi Ltd	0.4%
AIM Qualifications	21.0%
University of West London	-21.5%
Other awarding organisations	6.0%
Total	27.0%

The 20 awarding organisations that reported the highest volume of non-UK certificates of regulated qualifications in the 2022 to 2023 academic year awarded 98.8% of all regulated qualifications certificates issued outside the UK. There were no new awarding organisations to the top 20 this year.

Cambridge English and Pearson Education Ltd saw the largest increases in certificates compared with the previous year (up by 1 million and 294,100 certificates respectively), mainly due to increases in the number of certificates awarded for English for Speakers of Other Languages qualifications.

The British Council has had the largest percentage increase (up by 203.6%) in certificate numbers compared with 2021 to 2022. The increase in the certificate numbers was also due to increases in the number of certificates for English for Speakers of Other Languages qualifications.

Data for all awarding organisations is available in the accompanying data tables (Table 22).

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