

Annex B

S52 EDUCATION BUDGET STATEMENT (Part 2)

Financial Year:

LA / School Name:

LA Code (education):

UA
Code:

(1)	(2)	(3)	(4)	(5)	(6)
Line No	Description	Value	TOTAL		
			No	£	%
(7)	Total Age Weighted Pupil Value Funding / Total Pupils				
(8)	Total Other Pupil-Led Funding				
(9)	Total Pupil-Led Funding				
(10)	Total Site-Specific Funding				
(11)	Total School-Specific Funding				
(12)	Total Budget Adjustments				
(13)	TOTAL BUDGET				

Notes to Part 2

INDIVIDUAL (Mainstream) SCHOOLS BUDGET — FUNDING FACTORS

The numbered notes below refer to the items in the table bearing the corresponding number. Where a local authority does not intend to make any financial provision for any matter listed in the table a zero must be entered at the appropriate place.

As well as completing this table for the local authority totals, each local authority must complete the same table for each sector (i.e. nursery, primary, middle and secondary) and for each individual maintained school to which it delegates funding.

1. Enter here consecutive line numbers to ease identification.
2. Enter here a brief description of each funding factor used in the local authority's funding formulae. Use an '*' as the first character in the description of each and every factor that is driven by a pupil's eligibility for free school meals, or a pupil's residency in relation to the Welsh Index of Multiple Deprivation. Insert additional rows as required in each section to accommodate all the factors in use.
3. Enter here the value per unit for each factor.
4. Enter here the number of units for each factor.
5. Enter here the total funding allocated for each factor as the figure in column 3 multiplied by the figure in column 4.
6. Enter here (as a percentage) the proportion of the total budget (row 13) represented by the value in column 5.
7. Enter here in column 4 the total number of pupils and in column 5 the total funding allocated according to pupil numbers.
8. Enter here the total funding allocated according to other pupil-led factors.
9. Enter here the total pupil-led funding.
10. Enter here the total funding allocated according to site-specific factors.
11. Enter here the total funding allocated according to other school-specific factors.
12. Enter here any budget adjustments, such as retrospective adjustments in relation to the previous financial year. This could include, for example, retrospective adjustments in relation to the previous financial year and school-by-school variation around a formulaic average for the authority (with a net zero value at local authority level).
13. Enter here the total delegated budget.

ANNEX TO PART 2

An authority may include as an Annex to Part 2 any relevant information in addition to that required to be included in the table.

S52 EDUCATION BUDGET STATEMENT (Part 3)

Financial Year:
 LA / School Name:
 LA Code (education): UA Code:

(1)	(2)	(3)	(4)	(5)	(6)
Line No	Description	Value	TOTAL		
			No	£	%
(7)	Total Place-led Funding / Total Places				
(8)	Total Other Pupil-Led Funding				
(9)	Total Pupil-Led Funding				
(10)	Total Site-Specific Funding				
(11)	Total School-Specific Funding				
(12)	Total Budget Adjustments				
(13)	TOTAL BUDGET				

Notes to Part 3

INDIVIDUAL (Special) SCHOOLS BUDGET — FUNDING FACTORS

The numbered notes below refer to the items in the table bearing the corresponding number. Where a local authority does not intend to make any financial provision for any matter listed in the table a zero must be entered at the appropriate place.

As well as completing this table for the local authority totals, each local authority must complete the same table for each individual school to which it delegates funding.

1. Enter here consecutive line numbers to ease identification.
2. Enter here a brief description of each funding factor used in the local authority's funding formulae. Insert additional rows as required in each section to accommodate all the factors in use.
3. Enter here the value per unit for each factor.
4. Enter here the number of units for each factor.
5. Enter here the total funding allocated for each factor as the figure in column 3 multiplied by the figure in column 4.
6. Enter here (as a percentage) the proportion of the total budget (row 13) represented by the value in column 5.
7. Enter here in column 4 the total number of places and in column 5 the total funding allocated according to place numbers.
8. Enter here the total funding allocated according to other pupil-led factors.
9. Enter here the total pupil-led funding.
10. Enter here the total funding allocated according to site-specific factors.
11. Enter here the total funding allocated according to other school-specific factors.
12. Enter here any budget adjustments, such as retrospective adjustments in relation to the previous financial year. This could include, for example, retrospective adjustments in relation to the previous financial year and school-by-school variation around a formulaic average for the authority (with a net zero value at local authority level).
13. Enter here the total delegated budget.

ANNEX TO PART 3

An authority may include as an Annex to Part 3 any relevant information in addition to that required to be included in the table.