## North-East

## Introduction

The North-East region covers an area of approximately $8,600 \mathrm{~km}^{2}$ and has a population of around 2.5 million. It contains highly urbanised areas and large areas of both farming land and national park. The population density is relatively low overall at 294 per $\mathrm{km}^{2}$, but more than 60 per cent live in the urban areas of Tyne and Wear, Middlesbrough, Redcar and Cleveland, and Stockton-on-Tees.

## Economic development

The economic output of the region is around £26 billion, 3.4 per cent of the total UK GDP. Its economy is characterised by a continuing high level of manufacturing, which accounts for approximately 27 per cent of total output, and the region's export performance is particularly good. The North-East also has a consistent record in attracting investment from overseas, particularly in manufacturing.
However, there continues to be a higher than average level of unemployment across the region, at 6.3 per cent, with some communities facing much higher local unemployment. Only 22.6 per cent of the labour force is qualified to NVQ level 4 or equivalent: the lowest proportion of any English region.

The total income of higher education institutions in the region is just over $£ 590$ million per year.

## Higher education provision

There are five universities in the region with a total annual income of almost $£ 590$ million. These five universities attract over 84,000 full-time and part-time students, this equates to almost 69,000 full-time equivalents (FTEs). The institutions range in size from the University of Northumbria at Newcastle with over 17,000 student FTEs, to the University of Sunderland with nearly 10,500 student FTEs. In addition, there are 19 further education colleges offering a range of HE courses.

The largest concentration of higher education is in the Tyne and Wear area.

## Student profile

The North-East has the highest percentage of young full-time undergraduates remaining in the region to study, and the inflow of students is much greater than the outflow. It is also has a high proportion of young full-time first degree entrants from low participation neighbourhoods, second only to the North-West.


## HE students registered at North-East institutions 2001-02 and 2002-03

Student numbers

Headcounts : 2001-02
2002-03
In HE institutions: 82,404 84,411
In FE colleges: 6,338 6,034
Total: 88,742 90,445

FTEs :
In HE institutions: 65,178 68,864
In FE colleges: 4,981 4,753
Total: 70,158 73,617

HE student headcounts by type of institution 2002-03


Registered and taught at university
Registered and taught at HE college
Registered at FEC
Registered at HEI and taught at FEC (franchised)

Higher education student numbers 2001-02 and 2002-03


University of Northumbria at Newcastle includes 311 student FTEs studying at the Carlisle campus in the North-West.

## HE students registered and taught in the North-East

| Type | Headcounts | FTEs |
| :--- | ---: | ---: |
| HEI | 76,557 | 62,085 |
| Collaborative arrangements | 2,220 | 1,258 |
| FEC | 4,516 | 3,832 |

## Open University students domiciled in the North-East

| Headcounts | FTEs |
| ---: | ---: |
| 4,610 | 1,903 |

## Registered in the North-East but learning outside the North-East



## Registered outside the North-East but learning in the North-East

| Method of Learning (FTEs) |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| No campuses | 0 FTEs |  |  |  |  |  |  |
| Collaborative arrangements | 214 FTEs | Registering institution |  |  | *Teaching Institution |  |  |
|  | Taught by FECs $100.0 \%$ FTEs | University of Huddersfield |  |  | Darlington College of Technology <br> Redcar and Cleveland College <br> South Tyneside College <br> Stockton and Billingham College of FE |  |  |
|  |  | University of Huddersfield |  |  |  |  |  |
|  |  | University of Huddersfield |  |  |  |  |  |
|  |  | University of Huddersfield |  |  |  |  |  |
| Distance learning (OU excluded) | 266 FTEs | * Institution nameUniversity of Birmingham |  |  | *Institution name De Montfort University | Headcounts FTE |  |
|  |  |  |  |  | 21 | 11 |
|  |  | University of Huddersfield | d 180 | 67 |  | University of Leicester | 65 | 31 |
|  |  | University of Portsmouth | - 25 | 15 | RCN Institute | 27 | 15 |

HE students registered at HEls: characteristics
Headcounts


Where do young students at North-East HEls in 2001-02 come from?


Home domicile

## HE students registered at HEls: subject

## 2001-02 (Open University excluded)



## HE students registered at FE colleges

2002-03 Headcounts: 6,034
2002-03 FTEs: 4,753

Headcounts by mode


Headcounts by qualification aim


Source: HEIFES 2002-03 (directly funded); ISR 2001-02 (consortia)

## Subject breakdown of HE student population in FECs



North-East
$\square$ England

## Major FEC providers of HE (over 500 FTEs)

| College name | Directly funded <br> $2002-03$ FTEs | Consortium member <br> $2002-03 ~ F T E s$ | Collaborative arrangements <br> $2001-02 ~ F T E s ~$ |
| :--- | :---: | :---: | :---: |
| New College, Durham | 1,100 | 0 | 2 |
| Newcastle College | 1,753 | 0 | 96 |
| South Tyneside College | 731 | 0 | 60 |

Students taught collaboratively at FECs in the region (2001-02):
Headcounts: 2,110
FTEs: 1,192

Total income to all HEls: £588 million

Income to all HEls by source


Income to individual HEls by source


2003-04


Teaching grant
$\square$ Research grant
Other grant

## Research Assessment Exercise performance

Research-active academic staff by RAE grade


# Performance indicators for participation and non-continuation 

Young full-time degree entrants to HEls in the North-East

| Non-continuation one year | Low participation neighbourhoods |
| :--- | :--- |
| after entry in 1999-2000 | $2000-01$ |



Percentage of young full-time degree entrants

- (Actual) Percent not in HE one year after entry in 1999-2000 (Benchmark) Percent not in HE one year after entry in 1999-2000
- (Actual) Percent from low participation neighbourhoods 2000-01 (Location benchmark) Percent from low participation neighbourhoods 2000-01
- (Benchmark) Percent from low participation neighbourhoods 2000-01

Full time young undergraduate student FTEs
Where do young students from the North-East study 2001-02?


Region of HEI

## First destinations of graduates

Full-time first degree students graduating from HEls in 2001:
Employed: 65\% Further study: 22\% Unemployed: 6\% Other: 8\%

Where do graduates from North-East HEls find employment?


Employed graduates of North-East HEIs:
first destination by type of industry


## Trends in higher education

Students at HEls by mode (headcounts)


Year

Full-time plus sandwich

-     - Part-time

Total income to HEls


## Population and economics

Total population (2001): 2,516,500

By age group (\%)

|  | $0-15$ | $16-44$ | $45-59$ | 60 and <br> over |
| ---: | ---: | ---: | ---: | ---: |
| North-East | 19.7 | 39.2 | 19.4 | 21.7 |
| England | 20.1 | 40.2 | 18.9 | 20.8 |

Population change (\%) (1991-2000)

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\begin{array}{cr}
\text { North-East } & -1 \\
\text { England } & 3.7
\end{array}
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Economic indicators
Unemployment

|  | GDP/head (1999) | Unemployment <br> (\%, summer 2002) |
| ---: | ---: | ---: |
| North-East | $£ 10,024$ | 6.3 |
| England | $£ 13,278$ | 5.2 |

