

2005-06 HESA/ILR
data used to inform the
withdrawal of funding for
equivalent or lower
qualifications

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Executive summary

Purpose

This document describes the data used to inform the withdrawal of funding for equivalent or lower qualifications (ELQs).

Key points

The document is in three sections.

Section A details the derived statistics used to inform the withdrawal of funding for ELQs based on 2005-06 Higher Education Statistics Agency (HESA) student data.

Section B details the derived statistics used to inform the withdrawal of funding for ELQs based on 2005-06 Individualised Learner Record (ILR) F04 data.

Section C details how we calculated the 2006-07 notional grant, for various groups of students, which informed the withdrawal of funding for ELQs. These 2006-07 notional grant calculations can be rebuilt using ELQ summary workbooks and ELQ individualised files

ELQ summary workbooks and ELQ individualised files

We provided each institution with an ELQ summary file and an ELQ individualised file to help them determine how we have used HESA and ILR data to inform the withdrawal of funding for ELQs. Details on how to access these files were sent in an e-mail on 31 March 2008 from Rebecca Thomas to heads of institutions and Higher Education Students Early Statistics/Higher Education in Further Education: Student Survey contacts.

Action required

No action is required in response.

Section A

HESA-derived statistics used to inform the withdrawal of funding for equivalent or lower qualifications

1. This section details the derived statistics used to inform the withdrawal of funding for equivalent or lower qualifications (ELQs) based on 2005-06 Higher Education Statistics Agency (HESA) student data.
2. This section is aimed at expert readers with an in-depth knowledge of the data. Readers are advised to have a copy of the HESA Student Record Coding Manual 2005-06 and '2005-06 statistics derived from HESA data for monitoring and allocation of funding' (HEFCE 2006/50) to hand when using this section. They should also have copies of their institution's 2008-09 grant tables.

HESA fields used to inform the withdrawal of funding for ELQs

3. Only certain fields, detailed in Table 1, were used to generate the ELQ summary workbook. The field numbers shown relate to the combined record format of the HESA record.
4. Throughout this section, fields taken from the HESA return or derived as part of the ELQ summary workbook are shown in capitals using the names given in Tables 1 and 2 respectively.

Using the ELQ summary and individualised file

5. When working through this section it is necessary to use the ELQ summary workbook, ELQ05XXXX.xls, and individualised file, ELQ05XXXX.ind, where XXXX is the HESA institution identifier. Full details of how to access these files were given on 31 March 2008 in e-mail correspondence from Rebecca Thomas to heads of institutions and Higher Education Students Early Statistics (HESES) contacts.

Consortium member, full and partial transfer data

6. For the lead institution of a HEFCE-recognised funding consortium, the ELQ summary will incorporate data supplied by each consortium member. Data for provision in member colleges will be sourced from the 2005-06 F04 Individualised Learner Record (ILR) data submitted to the Learning and Skills Council (LSC). The algorithms used to generate the ELQ summary data for such further education colleges are detailed in Section B.
7. The ELQ individualised file for the lead of a HEFCE-recognised consortium will not contain individualised data for member colleges because of data protection. Each member college will separately be given access to an individualised file containing 2005-06 F04 ILR data for their college. Therefore lead institutions will not be able to rebuild the ELQ summary from their ELQ individualised file alone.

8. Similarly the ELQ summary will incorporate the HESA or ILR data relating to any inward full and partial transfers while the ELQ individualised files will not contain these data because of data protection (likewise some institutions' individualised files will include data relating to outward partial or full transfers that will not contribute to their ELQ summary). Therefore for institutions involved in full or partial transfers since 2005-06 it may not be possible to rebuild the ELQ summary from their ELQ individualised file alone.

Table 1 **Fields used to generate the ELQ summary**

Field number	Description	Name	Column in individualised file*
1 [†]	Record type indicator	RECID	H
2	HESA institution identifier	INSTID	A
3 [†]	Campus identifier	CAMPID	F
4	Student identifier	HUSID	B
10	Date of birth	BIRTHDTE	CK
12	Country code of student's permanent address	DOMICILE	CL
15	Disabled student allowance	DISALL	BU
21	Highest qualification on entry	QUALENT2	BS
26	Date of commencement of programme	COMDATE	CG
30	Year of student on this programme	YEARSTU	CJ
41	General qualification aim of student	QUALAIM	BT
43-45	Subject of qualification aim	SBJQA1 - 3	BW - BY
46	Proportion indicator	SBJBID	BZ
49	Expected length of study programme	SPLENGTH	CH
50	Units of length	UNITLGTH	CI
53	Teacher training course identifier	TTCID	BV
65	Fundability code	FUNDCODE	CA
66	Fee eligibility	FEEELIG	CB
67	Fee band	FEEBAND	CC
71	Location of study	LOCSDY	CD
149 [†]	Institution's own identifier for student	OWNSTU	D
150 [†]	Institution's own programme of study identifier	OWNPSD	E
151	Student instance number	NUMHUS	C
154	Level applicable to Funding Council HESES	FUNDLEV	CE
155	Completion of year of programme of study	FUNDCOMP	CF
166 [†]	Institution's own campus identifier	INSTCAMP	G

* The individualised data file ELQ05XXXX.ind, downloadable from the HEFCE extranet.

[†] These fields are not used in the comparison but are included in the individualised file to allow easy identification of students.

Description of derived fields

9. Here we give details of the derived fields in the individualised data file. These fields are used to identify the ELQ student population.

Table 2 Derived fields used to generate the ELQ summary

Field name	Description	Paragraph	Column in individualised file*
ALL_ALLOC1	The 2006-07 notional grant for all students with known-level entry qualifications across each of the five 'stages' (see UNK_STAGE)	60 - 64	BJ - BN
ALL_ALLOC2			
ALL_ALLOC3			
ALL_ALLOC4			
ALL_ALLOC5			
ALL_FTE1	The full-time equivalent (FTE) for all students with known-level entry qualifications across each of the five 'stages'	42 - 46	AZ - BD
ALL_FTE2			
ALL_FTE3			
ALL_FTE4			
ALL_FTE5			
ALLOCATION	2006-07 notional grant for the student	54	V
ELQ	Flag indicating whether the student is aiming for an ELQ	25	W
ELQ_ALLOC	The proportion of the student's notional grant that is treated as ELQ	65	R
ELQ_EXSI	Flag indicating whether the student is exempt or aiming for a qualification in a strategically important and vulnerable subject (SIVS)	34	AR
ELQ_HOMEF	The FTE for the student that is treated as ELQ	51	O
ELQ_PROP	The proportion of the student's activity that is treated as ELQ	48	L
ELQA ELQB ELQC ELQD ELQMEDIA	Proportion of countable year in each price group	17	AB - AF
ELQAGE	The age of the student on 1 August 2005	33	BP
ELQCOMP	HESES completion of year of programme of study indicator	13	AK
ELQEXCL	Reason for exclusion from the ELQ population	14 - 15	K
ELQEXEMP	Flag indicating whether the student is exempt	29	X
ELQYEAR	Expected end year for the student	70	AJ

ELQFTE	FTE for the year of programme of study	16	U
ELQLENGTH	Indicates whether the student is on a standard or long year of programme of study	22	AI
ELQLEVEL	The ELQLEVEL field allocates students to level of study	11	AH
ELQMODE	Allocates students to mode of study	21	AG
ELQQAIM	Broad qualification aim group	23	Z
ELQQENT	Broad highest entry qualification group	24	AA
ELQSBJ	ELQ subject	36	AT
ELQSIVS	Flag indicating whether the student is aiming for a SIVS qualification	32	Y
ELQTYPE	Fundability status	12	AL
END_DATE	Expected end date for the student	69	BQ
EX_ALL	Flag indicating whether the student is exempt due to student support or fee regulations that apply to undergraduates only	27	AO
EX_ALLOC	The proportion of the student's notional grant that is treated as exempt	66	S
EX_FT	Flag indicating whether the student is exempt due to student support or fee regulations that apply to full-time and sandwich undergraduates only	26	AN
EX_HOMEF	The FTE for the student that is treated as exempt	52	P
EX_PROP	The proportion of the student's activity that is treated as exempt	49	M
EXSSFR	Flag indicating whether the student is exempt due to student support or fee regulations	28	AM
FDBRIDGE	Field indicating student on foundation degree bridging course	25 [†]	CX
HESESFTE	FTE for the year of programme of study	46 - 47 [†]	CN
HESEXCL	Reason for exclusion from the HESES05 population	65 - 66 [†]	CM
HESFEELV	Fee level	35 [†]	CW

KNOWN_ALLOC1 KNOWN_ALLOC2 KNOWN_ALLOC3 KNOWN_ALLOC4 KNOWN_ALLOC5	The 2006-07 notional grant for all ELQ students across each of the five 'stages'	55 - 59	BE - BI
KNOWN_FTE1 KNOWN_FTE2 KNOWN_FTE3 KNOWN_FTE4 KNOWN_FTE5	The FTE for all ELQ students across each of the five 'stages'	37 - 41	AU - AY
MEDIAB	Proportion of media activity assigned to price group B	18	CO
MEDIAC	Proportion of media activity assigned to price group C	19	CP
MEDIAD	Proportion of media activity assigned to price group D	20	CQ
NORMYEAR	Expected end year sector norm	68	BR
PRGA PRGB PRGC PRGD PRGMEDIA	Proportion of countable year in each price group	51 - 55 [†]	CR - CV
PRIKEY	Unique programme of study identifier	10	I
SIV_ALL	Flag indicating whether the student is aiming for a SIVS qualification	31	AQ
SIV_ALLOC	The proportion of the student's notional grant that is treated as aiming towards a SIVS qualification	67	T
SIV_HOMEF	The FTE for the student that is treated as aiming towards a SIVS qualification	53	Q
SIV_PG	Flag indicating whether the student is aiming for a SIVS qualification that applies to postgraduates only	30	AP
SIV_PROP	The proportion of the student's activity that is treated as aiming for a SIVS qualification	50	N
STUBID	Unique countable year of programme identifier	30 - 33 [†]	J
UNK_AIM	Assigns the ELQ qualification aim used to calculate ELQ proportions	35	AS
UNK_STAGE	The ELQ proportion 'stage' for unknown-level entry qualification students	47	BO

* The individualised data file ELQ05XXXX.ind, downloadable from the HEFCE extranet.

[†] These paragraph(s) refer to Appendix 1 of HEFCE 2006/50.

PRIKEY (Column I in individualised file ELQ05XXXX.ind)

10. This is a derived field which uniquely identifies HESA records.

ELQLEVEL (Column AH in individualised file ELQ05XXXX.ind)

11. The ELQLEVEL field allocates students to level of study.

Value	Description	Definition
FD	Foundation degree	FUNDLEV = 10, 11 and QUALAIM = 28 and (FDBRIDGE* ≠ 1 or STUBID [†] ≠ 1)
UGX	Undergraduate excluding foundation degree	FUNDLEV = 10, 11 and not above
PGT	Postgraduate taught	FUNDLEV = 20, 21
PGR	Postgraduate research	FUNDLEV = 30, 31

* For details of the algorithm for FDBRIDGE see paragraph 25, Appendix 1 of HEFCE 2006/50.

† For details of the algorithm for STUBID see paragraphs 30-33, Appendix 1 of HEFCE 2006/50.

ELQTYPE (Column AL in individualised file ELQ05XXXX.ind)

12. The ELQTYPE field allocates students to the four categories of fundability and residential status.

Value	Description	Definition
HOMEF	Home and EC HEFCE-funded	FUNDCODE = 1 and ELQLEVEL ≠ PGR
HOMEIF	Home and EC independently funded	FUNDCODE = 4 and ELQLEVEL ≠ PGR
HOMENF	Home and EC non-fundable	(FUNDCODE = 2, 5, 7 and FEEELIG = 1, 3) or (INSTID = 0001 and DOMICILE = 6826, 7826 and FUNDCODE = 1) or (FUNDCODE = 1, 4 and ELQLEVEL = PGR)
ISOV	Island and overseas	Otherwise

ELQCOMP (Column AK in individualised file ELQ05XXXX.ind)

13. The ELQCOMP field indicates whether the student appears in Column 3 or 4 of the HESES05 re-creation.

Value	Description	Definition
3	Included in Column 3	FUNDCOMP = 2
4	Included in Column 4	Otherwise

ELQEXCL (Column K in individualised file ELQ05XXXX.ind)

14. The ELQEXCL field indicates whether the student is included in the population that may inform the withdrawal of funding for ELQ students. For students excluded from this population, ELQEXCL contains the sum of all applicable values from the table below. Students included in this population have ELQEXCL = 0.

Value	Description	Definition
1	Students excluded from the HESES05 population	HESEXCL* ≠ 0
2	Students are not home and EC HEFCE-funded	ELQTYPE ≠ HOMEF
4	Students are not included in Column 4 of the HESES05 re-creation	ELQCOMP ≠ 4

* For details of the algorithm for HESEXCL see paragraphs 65-66, Appendix 1 of HEFCE 2006/50.

15. The value in ELQEXCL will be the sum of all applicable codes for a student. For example, if ELQEXCL = 6, then subtracting figures from the above table starting at the bottom, we see that the student is not included in column 4 of the HESES05 re-creation (ELQEXCL = 4), and is not home and EC HEFCE-funded (ELQEXCL = 2).

ELQFTE (Column U in individualised file ELQ05XXXX.ind)

16. The ELQFTE field contains the FTE we assume for the year of programme of study in Column 4a of the HESES05 re-creation. ELQFTE = HESESFTE. For details of the algorithm for HESESFTE see paragraphs 46-47, Appendix 1 of HEFCE 2006/50.

ELQA, ELQB, ELQC, ELQD, ELQMEDIA (Columns AB-AF in individualised file ELQ05XXXX.ind)

17. The ELQA, ELQB, ELQC, ELQD and ELQMEDIA fields contain the proportion of activity in each price group. These fields are equal to PRGA, PRGB, PRGC, PRGD, PRGMEDIA respectively. For details of the algorithm for PRGA, PRGB, PRGC, PRGD, PRGMEDIA see paragraphs 51-55, Appendix 1 of HEFCE 2006/50.

MEDIAB (Column CO in individualised file ELQ05XXXX.ind)

18. The MEDIAB field contains the proportion of media activity assigned to price group B.

MEDIAC (Column CP in individualised file ELQ05XXXX.ind)

19. The MEDIAC field contains the proportion of media activity assigned to price group C.

MEDIAD (Column CQ in individualised file ELQ05XXXX.ind)

20. The MEDIAD field contains the proportion of media activity assigned to price group D.

ELQMODE (Column AG in individualised file ELQ05XXXX.ind)

21. The ELQMODE field allocates students to mode of study.

Value	Description	Definition
FTS	Full time and sandwich	MODEYPS* = 01, 52, 53 or (MODEYPS* = 23, 24 and FEEBAND ≠ 02, 42)
SWOUT	Sandwich, year out	MODEYPS* = 23, 24 and FEEBAND = 02, 42 and LOCSDY = D, E, F, G
PT	Part time	Otherwise

* For details of the algorithm for MODEYPS see paragraph 21, Appendix 1 of HEFCE 2006/50.

ELQLENGTH (Column AI in individualised file ELQ05XXXX.ind)

22. The ELQLENGTH field indicates whether the student is on a standard or long year of programme of study.

Value	Description	Definition
L	Long	FUNDLEV = 11, 21, 31
S	Standard	Otherwise

ELQQAIM (Column Z in individualised file ELQ05XXXX.ind)

23. The ELQQAIM field assigns the student to broad qualification aim.

Value	Description	Definition
PGT	Postgraduate	ELQLEVEL = PGT
FD	Foundation degree	ELQLEVEL = FD
FIRST	First degree	QUALAIM = 02, 03, 04, 05, 06, 07, 08, 09, 10, 12, 13, 14, 18, 20, 21, 22, 23, 24 and ELQLEVEL ≠ PGT, FD
HND	Higher National Diploma (HND)	QUALAIM = 41 and not above
OTHER	Higher National Certificate (HNC) and lower	Otherwise

ELQQENT (Column AA in individualised file ELQ05XXXX.ind)

24. The ELQQENT field assigns the student to broad qualification on entry.

Value	Description	Definition
PG	Postgraduate	QUALENT2* = 01, 02, 05, 14, 15
PGCE	PGCE	QUALENT2* = 03, 04
FIRST	First degree	QUALENT2* = 10, 11, 12, 13, 16
FD	Foundation degree	QUALENT2* = 31
HNC/D	Higher National Certificate (HNC)/Higher National Diploma (HND)	QUALENT2* = 24
DIPHE	DIPHE	QUALENT2* = 25
OTHER	Other	QUALENT2* = 23, 26, 27, 29, 30, 39, 40, 41, 43, 44, 45, 47, 48, 55, 92, 94, 98
UNK	Unknown	QUALENT2* = 21, 22, 28, 56, 93, 97, 99, BLANK

* This represents the highest QUALENT2 (according to the hierarchy above) for a given student (HUSID) at a given institution (INSTID). For example if a student (HUSID) has two 2005-06 HESA records at one institution (INSTID), one with QUALENT2 = 23 and the other with QUALENT2 = 24, we use the HNC/D entry qualification to determine whether the student's years of instance are ELQ.

ELQ (Column W in the individualised file ELQ05XXXX.ind)

25. The ELQ field identifies ELQ students.

Value	Description	Definition
1	ELQ student	(ELQLEVEL = FD, UGX and ((ELQQAIM = FIRST and ELQQENT = PG, PGCE, FIRST) or (ELQQAIM = FD, HND and ELQQENT = PG, PGCE, FIRST, FD) or (ELQQAIM = OTHER and ELQQENT = PG, PGCE, FIRST, FD, HNC/D, DIPHE))) or ELQLEVEL = PGT and ELQQENT = PG
0	Not an ELQ student	Otherwise

EX_FT (Column AN in the individualised file ELQ05XXXX.ind)

26. The EX_FT field indicates whether the student is exempt due to the student support or fee regulations that apply to full-time and sandwich undergraduates only.

Value	Description	Definition
1	The student is exempt due to student support or fee regulations that apply to full-time and sandwich undergraduates only	ELQMODE = FTS, SWOUT and ELQLEVEL = UGX and (ELQA > 0 or SBJQAX* = D1, D2, K1, K3, K4)
0	Otherwise	Otherwise

* If SBJBID = 0, 2 we considered whether the first two characters of SBJQA1 met the condition. If SBJBID = 1 we considered whether either the first two characters of SBJQA1 or SBJQA2 met the condition. If SBJBID = 3 we considered whether any two or more of the first two characters of SBJQA1, SBJQA2 or SBJQA3 met the condition.

EX_ALL (Column AO in the individualised file ELQ05XXXX.ind)

27. The EX_ALL field indicates whether the student is exempt due to the student support or fee regulations that apply to undergraduates only.

Value	Description	Definition
1	The student is exempt due to student support or fee regulations that apply to all undergraduates	EX_FT = 0 and ELQLEVEL = UGX and (SBJQAX* [†] = A1, A2, A3, A4, A9, B6, B7, L5, X1 or SBJQAX* [‡] = B16, B33, B41, B52, B82, B83, B93)
0	Otherwise	Otherwise

* If SBJBID = 0, 2 we considered whether SBJQA1 met the condition. If SBJBID = 1 we considered whether either SBJQA1 or SBJQA2 met the condition. If SBJBID = 3 we considered whether any two or more of SBJQA1, SBJQA2 or SBJQA3 met the condition.

[†] The first two characters of SBJQAX are considered.

[‡] The first three characters of SBJQAX are considered.

EXSSFR (Column AM in the individualised file ELQ05XXXX.ind)

28. The EXSSFR field indicates whether the student is exempt due to the student support or fee regulations.

Value	Description	Definition
1	The student is exempt due to student support or fee regulations	EX_FT = 1 or EX_ALL = 1 or TTCID = 1, 2, 3, 4, 5, 6, 7 or HESFEELV* = NHS or (ELQLEVEL = PGT and HESFEELV* = 0, 570, 1175)
0	The student is not exempt due to student support or fee regulations	Not above or (HESFEELV* ≠ 0, 570, 1175, NHS and ELQLEVEL = UGX and ELQMODE = PT and ELQA = 0 and TTCID ≠ 1, 2, 3, 4, 5, 6, 7 and SBJQAX* ^{†Ω} ≠ A1, A2, A3, A4, A9, B6, B7, L5, X1 and SBJQAX* ^{‡Ω} ≠ B16, B33, B41, B52, B82, B83, B93)

* For details of the algorithm for HESFEELV see paragraph 35, Appendix 1 of HEFCE 2006/50.

[†] The first two characters of SBJQAX are considered.

[‡] The first three characters of SBJQAX are considered.

^Ω If SBJBID = 0, 2 we considered whether SBJQA1 met the condition. If SBJBID = 1 we considered whether either SBJQA1 or SBJQA2 met the condition.

ELQEXEMP (Column X in the individualised file ELQ05XXXX.ind)

29. The ELQEXEMP field identifies students that are exempt.

Value	Description	Definition
1	The student is exempt	ELQLEVEL = FD or EXSSFR = 1 or DISALL = 4 or (INSTID = 0001 and DOMICILE = 8826)
0	The student is not exempt	Otherwise

SIV_PG (Column AP in the individualised file ELQ05XXXX.ind)

30. The SIV_PG field identifies students that are aiming for a SIVS qualification that only applies to postgraduates.

Value	Description	Definition
1	The student is aiming for a SIVS qualification that applies to postgraduates only	ELQLEVEL = PGT and SBJQAX* = R73, T10, T12, T13, T19, T20, T22, T23, T29, T30, T32, T33, T39, T40, T42, T43, T49, T60, T62, T63, T69
0	Otherwise	Otherwise

* If SBJBID = 0, 2 we considered whether the first three characters of SBJQA1 met the condition. If SBJBID = 1 we considered whether either the first three characters of SBJQA1 or SBJQA2 met the condition. If SBJBID = 3 we considered whether any two or more of the first three characters of SBJQA1, SBJQA2 or SBJQA3 met the condition.

SIV_ALL (Column AQ in the individualised file ELQ05XXXX.ind)

31. The SIV_ALL field identifies students that are aiming for a SIVS qualification regardless of the level.

Value	Description	Definition
1	The student is aiming for a SIVS qualification regardless of level	SIV_PG = 0 and (SBJQAX* [†] = D4, D5, F0, F1, F2, F3, F5, G1, G2, G3, H0, H1, H2, H3, H4, H5, H6, H7, H8, H9, J1, J2, J3, K3 or SBJQAX* [‡] = C15, C22, D30, D31, D32, D70, D71, D72, D73, D75, D79, D90, F87, R10, R11, R20, R21, R30, R31, R50, R51, R60, R61, R90, R91, T11, T21, T31, T41, T61 or SBJQAX* ^Ω = L112, L727, N231, R400, R410, R700, R710, R711, R712, R713, T711)
0	Otherwise	Otherwise

* If SBJBID = 0, 2 we considered whether SBJQA1 met the condition. If SBJBID = 1 we considered whether either SBJQA1 or SBJQA2 met the condition. If SBJBID = 3 we considered whether any two or more of SBJQA1, SBJQA2 or SBJQA3 met the condition.

[†] The first two characters of SBJQAX are considered.

[‡] The first three characters of SBJQAX are considered.

^Ω The first four characters of SBJQAX are considered.

ELQSIVS (Column Y in the individualised file ELQ05XXXX.ind)

32. The ELQSIVS field identifies students that are aiming for a SIVS qualification.

Value	Description	Definition
1	The student is aiming for a SIVS qualification	SIV_PG = 1 or SIV_ALL = 1
0	The student is not aiming for a SIVS qualification	Otherwise

ELQAGE (Column BP in the individualised file ELQ05XXXX.ind)

33. The ELQAGE field contains the age (derived from BIRTHDTE) of the student at 1 August 2005.

ELQ_EXSI (Column AR in the individualised file ELQ05XXXX.ind)

34. The ELQ_EXSI field identifies whether the student is exempt or aiming towards a SIVS qualification.

Value	Description	Definition
1	The student is exempt and SIVS protected	ELQEXEMP = 1 or ELQSIVS = 1
0	The student is not exempt or SIVS protected	Otherwise

UNK_AIM (Column AS in the individualised file ELQ05XXXX.ind)

35. The UNK_AIM field assigns the ELQ qualification aim used in the ELQ proportion calculation.

Value	Description	Definition
PG	Postgraduate	QUALAIM = 02, 04, 06, 14, 03, 05, 07, 08, 09, 10, 12, 13
FIRST	First degree	QUALAIM = 18, 19, 20, 21, 22, 23, 24
FOUDEG	Foundation degree	QUALAIM = 28
HND	HND	QUALAIM = 41
HNC	HNC	QUALAIM = 42
UGOTHER	Other undergraduate	QUALAIM = 15, 25, 26, 27, 29, 30, 31, 32, 33, 43, 44, 45, 51, 52
CREDIT	Credit	QUALAIM = 61, 62
FE	Further education	QUALAIM = 53, 54, 55, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87
OTHER	Other than listed above	QUALAIM = 63, 97, 98, 99

ELQSBJ (Column AT in individualised file ELQ05XXXX.ind)

36. The ELQSBJ field contains the ELQ primary subject area. ELQSBJ equals SBJQA1.

KNOWN_FTE1 (Column AU in the individualised file ELQ05XXXX.ind)

37. The KNOWN_FTE1 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

KNOWN_FTE2 (Column AV in the individualised file ELQ05XXXX.ind)

38. The KNOWN_FTE2 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

KNOWN_FTE3 (Column AW in the individualised file ELQ05XXXX.ind)

39. The KNOWN_FTE3 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID) and mode (ELQMODE).

KNOWN_FTE4 (Column AX in the individualised file ELQ05XXXX.ind)

40. The KNOWN_FTE4 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI) and institution (INSTID).

KNOWN_FTE5 (Column AY in the individualised file ELQ05XXXX.ind)

41. The KNOWN_FTE5 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) at all institutions across the exemption and SIVS status (ELQ_EXSI).

ALL_FTE1 (Column AZ in the individualised file ELQ05XXXX.ind)

42. The ALL_FTE1 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

ALL_FTE2 (Column BA in the individualised file ELQ05XXXX.ind)

43. The ALL_FTE2 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

ALL_FTE3 (Column BB in the individualised file ELQ05XXXX.ind)

44. The ALL_FTE3 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID) and mode (ELQMODE).

ALL_FTE4 (Column BC in the individualised file ELQ05XXXX.ind)

45. The ALL_FTE4 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI) and institution (INSTID).

ALL_FTE5 (Column BD in the individualised file ELQ05XXXX.ind)

46. The ALL_FTE5 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) at all institutions across exemption and SIVS status (ELQ_EXSI).

UNK_STAGE (Column BO in the individualised file ELQ05XXXX.ind)

47. The UNK_STAGE field contains the 'stage' at which the ELQ proportion is calculated for students with unknown-level qualifications on entry (ELQQENT = UNK). The 'stage' therefore represents how many student characteristics (in terms of exemption and SIVS status, institution, mode, aim and subject) are matched in the populations with known-level and unknown-level qualifications on entry, to inform what proportion of students with unknown-level qualifications are treated as aiming for an ELQ, based on equivalent students with known-level qualifications. When UNK_STAGE = 1, all these characteristics are used; where UNK_STAGE = 5, only exemption and SIVS status is used.

Value	Description	Definition
1	ELQ proportion is calculated at 'stage' 1	ALL_FTE1 > 0
2	ELQ proportion is calculated at 'stage' 2	ALL_FTE2 > 0 and not above
3	ELQ proportion is calculated at 'stage' 3	ALL_FTE3 > 0 and not above
4	ELQ proportion is calculated at 'stage' 4	ALL_FTE4 > 0 and not above
5	ELQ proportion is calculated at 'stage' 5	ALL_FTE5 > 0 and not above

ELQ_PROP (Column L in individualised file ELQ05XXXX.ind)

48. The ELQ_PROP field is the proportion of a student's activity that is treated as ELQ (does not include activity that is treated as exempt).

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
1	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 0
KNOWN_FTEX [†] / ALL_FTEX [†]	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 0 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's activity that is ELQ. For example, if we can determine the ELQ proportion at stage two (UNK_STAGE = 2) then ELQ_PROP = KNOWN_FTE2 / ALL_FTE2.

EX_PROP (Column M in individualised file ELQ05XXXX.ind)

49. The EX_PROP field is the proportion of a student's activity that is treated as exempt.

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
1	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 1
KNOWN_FTEX [†] / ALL_FTEX [†]	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 1 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's activity that is exempt. For example, if we can determine the ELQ proportion at stage four (UNK_STAGE = 4) then EX_PROP = KNOWN_FTE4 / ALL_FTE4.

SIV_PROP (Column N in individualised file ELQ05XXXX.ind)

50. The SIV_PROP field is the proportion of a student's activity that is treated as aiming towards a SIVS qualification.

Value	Definition
ELQ_PROP	ELQEXCL = 0 and ELQSIVS = 1
0	Otherwise

ELQ_HOMEF (Column O in individualised file ELQ05XXXX.ind)

51. The ELQ_HOMEF field contains the FTE that we have assumed is ELQ for the student. $ELQ_HOMEF = ELQ_PROP \times (ELQFTE / 100)$.

EX_HOMEF (Column P in individualised file ELQ05XXXX.ind)

52. The EX_HOMEF field contains the FTE that we have assumed to be exempt for the student. $EX_HOMEF = EX_PROP \times (ELQFTE / 100)$.

SIV_HOMEF (Column Q in individualised file ELQ05XXXX.ind)

53. The SIV_HOMEF field contains the FTE that we have assumed to be aiming towards a SIVS qualification for the student. $SIV_HOMEF = SIV_PROP \times (ELQFTE / 100)$.

ALLOCATION (Column V in the individualised file ELQ05XXXX.ind)

54. The ALLOCATION field contains the 2006-07 notional grant that we have assumed for the student. The 2006-07 notional grant is calculated by subtracting the 2006-07 assumed fees for the student from the 2006-07 assumed standard resource for the student. Paragraphs 31-34 of Section C describe how we have calculated the 2006-07 assumed fees for the student in more detail. Paragraphs 7-30 of Section C describe how we have calculated the 2006-07 standard resource for the student in more detail.

KNOWN_ALLOC1 (Column BE in the individualised file ELQ05XXXX.ind)

55. The KNOWN_ALLOC1 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

KNOWN_ALLOC2 (Column BF in the individualised file ELQ05XXXX.ind)

56. The KNOWN_ALLOC2 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

KNOWN_ALLOC3 (Column BG in the individualised file ELQ05XXXX.ind)

57. The KNOWN_ALLOC3 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID) and mode (ELQMODE).

KNOWN_ALLOC4 (Column BH in the individualised file ELQ05XXXX.ind)

58. The KNOWN_ALLOC4 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI) and institution (INSTID).

KNOWN_ALLOC5 (Column BI in the individualised file ELQ05XXXX.ind)

59. The KNOWN_ALLOC5 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) at all institutions across exemption and SIVS status (ELQ_EXSI).

ALL_ALLOC1 (Column BJ in the individualised file ELQ05XXXX.ind)

60. The ALL_ALLOC1 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

ALL_ALLOC2 (Column BK in the individualised file ELQ05XXXX.ind)

61. The ALL_ALLOC2 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

ALL_ALLOC3 (Column BL in the individualised file ELQ05XXXX.ind)

62. The ALL_ALLOC3 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (INSTID) and mode (ELQMODE).

ALL_ALLOC4 (Column BM in the individualised file ELQ05XXXX.ind)

63. The ALL_ALLOC4 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI) and institution (INSTID).

ALL_ALLOC5 (Column BN in the individualised file ELQ05XXXX.ind)

64. The ALL_ALLOC5 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) at all institutions across exemption and SIVS status (ELQ_EXSI).

ELQ_ALLOC (Column R in individualised file ELQ05XXXX.ind)

65. The ELQ_ALLOC field is the student's 2006-07 notional grant that is treated as ELQ (does not include activity that is treated as exempt).

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
ALLOCATION	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 0
ALLOCATION x (KNOWN_ALLOCX [†] / ALL_ALLOCX [†])	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 0 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's notional grant that is ELQ. For example, if we can determine the ELQ proportion at stage three (UNK_STAGE = 3) then $ELQ_ALLOC = ALLOCATION \times (KNOWN_ALLOCX3 / ALL_ALLOCX3)$.

EX_ALLOC (Column S in individualised file ELQ05XXXX.ind)

66. The EX_ALLOC field is the student's 2006-07 notional grant that is treated as exempt.

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
ALLOCATION	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 1
ALLOCATION x (KNOWN_ALLOCX [†] / ALL_ALLOCX [†])	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 1 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's notional grant that is exempt. For example, if we can determine the ELQ proportion at stage one (UNK_STAGE = 1) then $EX_ALLOC = ALLOCATION \times (KNOWN_ALLOCX1 / ALL_ALLOCX1)$.

SIV_ALLOC (Column T in individualised file ELQ05XXXX.ind)

67. The SIV_ALLOC field is the student's 2006-07 notional grant that is treated as aiming towards a SIVS qualification.

Value	Definition
ELQ_ALLOC	ELQEXCL = 0 and ELQSIVS = 1
0	Otherwise

NORMYEAR (Column BR in individualised file ELQ05XXXX.ind)

68. The NORMYEAR field is the sector norm expected end year across: mode (ELQMODE), qualification aim group (UNK_AIM) and year of student (YEARSTU).

END_DATE (Column BQ in the individualised file ELQ05XXXX.ind)

69. The END_DATE field records the expected end date for the student.

Value	Definition
COMDATE + (SLENGTH x 365)	UNITLGTH = 1
COMDATE + (SLENGTH x 30)	UNITLGTH = 2
COMDATE + (SLENGTH x 7)	UNITLGTH = 3
COMDATE + SLENGTH	UNITLGTH = 4

ELQEYEAR (Column AJ in the individualised file ELQ05XXXX.ind)

70. The ELQEYEAR field records the expected end year for the student.

Value	Definition
2005	END_DATE < 1 August 2006 or UNITLGTH = 5
2006	END_DATE > 31 July 2006 and END_DATE < 1 August 2007 and not above
2007	END_DATE > 31 July 2007 and END_DATE < 1 August 2008 and not above
2008	END_DATE > 31 July 2008 and END_DATE < 1 August 2009 and not above
2009	END_DATE > 31 July 2009 and END_DATE < 1 August 2010 and not above
2010	END_DATE > 31 July 2010 and END_DATE < 1 August 2011 and not above
2011	END_DATE > 31 July 2011 and not above
NORMYEAR	UNITLGTH = 9, BLANK

Section B

ILR-derived statistics used to inform the withdrawal of funding for equivalent or lower qualifications

1. This section details the derived statistics used to inform the withdrawal of funding for equivalent or lower qualifications (ELQs) based on 2005-06 ILR F04 data.
2. This section is aimed at expert readers with an in-depth knowledge of the data. Readers are advised to have a copy of 'Specification of the individualised learner record for 2005/06' (available from the Learning and Skills Council (LSC)) and '2005-06 statistics derived from ILR data for monitoring and allocation of funding in further education colleges' (HEFCE 2007/05) to hand when using this section. They should also have copies of their college's 2008-09 grant tables.

ILR fields used to inform the withdrawal of funding for ELQs

3. Only certain fields, detailed in Table 3, were used to generate the ELQ summary workbook. Fields from the learner data set take the prefix ST_; those from the learning aim data set have the prefix QA_; those from the HE data set have the prefix HQ_; and all other fields are from the Learning Aim Database.
4. Throughout this section, fields taken from the 2005-06 ILR F04 return are shown in capitals using the names given in Table 3 and Table 4.

Using the ELQ summary and individualised file

5. When working through this section it is necessary to use the ELQ summary workbook, ELQ05YYYYYYY.xls, and individualised file, ELQ05YYYYYYY.ind, where YYYYYY is the provider number ST_UPIN (L01) for the college. Full details of how to access these files were given on 31 March 2008 in e-mail correspondence from Rebecca Thomas to heads of colleges and Higher Education In Further Education: Student Survey (HEIFES) contacts.

Consortium member, full and partial transfer data

6. For the lead college of a HEFCE-recognised funding consortium, the ELQ summary will incorporate data supplied by each consortium member. Data for provision in member colleges will be sourced from the member colleges' 2005-06 F04 ILR.
7. The ELQ individualised file for the lead of a HEFCE-recognised consortium will not contain individualised data for member colleges because of data protection. Each member college will separately be given access to an individualised file containing 2005-06 F04 ILR data for their college. Therefore lead colleges will not be able to rebuild the ELQ summary from their ELQ individualised file alone.
8. Similarly the ELQ summary will incorporate the ILR data relating to any full and partial transfers while the ELQ individualised files will not contain these data because of data

protection. Therefore, for colleges involved in full or partial transfers since 2005-06, it may not be possible to rebuild the ELQ summary from their ELQ individualised file alone.

Table 3 **Fields used to generate the ELQ summary**

Field code	Description	Name	Data set	Column in individualised file*
L01	Contract/Allocation provider number	ST_UPIN	Learner	A
L02 [†]	Contract/Allocation type	ST_ALLNO	Learner	E
L03	Learner reference number	ST_REF	Learner	B
L11	Date of birth	ST_DOB	Learner	CA
L24	Country of domicile	ST_DOMIC	Learner	CB
L29	Additional support	ST_SUPPA	Learner	BR
L42 [†]	Provider-specified learner data	ST_COLL1/ ST_COLL2	Learner	F G
A05 [†]	Sequence number	QA_SEQNO	Learning aim	C
A09 [†]	Learning aim reference	QA_AIM_R	Learning aim	J
A11	Source of funding other than the LSC	QA_FEHE1/ QA_FEHE2	Learning aim	BT BU
A28	Learning planned end date	QA_EXP_E	Learning aim	BY
A48 [†]	Provider-specified learning aim data	QA_COLL1/ QA_COLL2	Learning aim	H I
H09 [†]	Learner instance number	HQ_NUMHU	HE	D
H11	Highest qualification on entry	HQ_QUAL_	HE	BP
H14	Mode applicable to HEIFES	HQ_MHESE	HE	BV
H15	Level applicable to HEIFES	HQ_LHESE	HE	BW
H16	Completion of year of programme of study	HQ_COMPY	HE	BX
H18	Year of programme of study	HQ_PROGY	HE	BZ
LEARNDIRECT_CODE	Learndirect code	LDCS_COD	Learning Aim Database	BS
LEARNING_AIM_TYPE_CODE	Learning aim type	QUAL_TYP	Learning Aim Database	BQ

* The individualised data file ELQ05YYYYYY.ind, downloadable from the HEFCE extranet.

[†] These fields are not used in the comparison but are included in the individualised file to allow easy identification of students.

Description of derived fields

9. Here we give details of the derived fields in the individualised data file. These fields are used to identify the ELQ student population.

Table 4 Derived fields used to generate the ELQ summary

Field name	Description	Paragraph	Column in individualised file*
ALL_ALLOC1	The 2006-07 notional grant for all students with known-level entry qualifications across each of the five 'stages' (see UNK_STAGE)	58 - 62	BI - BM
ALL_ALLOC2			
ALL_ALLOC3			
ALL_ALLOC4			
ALL_ALLOC5			
ALL_FTE1	The full-time equivalent (FTE) for all students with known-level entry qualifications across each of the five 'stages'	40 - 44	AY - BC
ALL_FTE2			
ALL_FTE3			
ALL_FTE4			
ALL_FTE5			
ALLOCATION	2006-07 notional grant for the student	52	X
ELQ	Flag indicating whether the student is aiming for an ELQ	25	Y
ELQ_ALLOC	The proportion of the student's notional grant that is treated as ELQ	63	T
ELQ_EXSI	Flag indicating whether the student is exempt or aiming for a qualification in a strategically important and vulnerable subject (SIVS)	32	AQ
ELQ_HOMEF	The FTE for the student that is treated as ELQ	49	Q
ELQ_PROP	The proportion of the student's activity that is treated as ELQ	46	N
ELQAGE	The age of the student on 1 August 2005	31	BO
ELQB ELQC ELQD	Proportion of countable year in each price group	17	AD - AG
ELQMEDIA			
ELQCOMP	HEIFES completion of year of programme of study indicator	13	AL
ELQEXCL	Reason for exclusion from the ELQ population	14 - 15	M
ELQEXEMP	Flag indicating whether the student is exempt	29	Z
ELQEYEAR	Expected end year for the student	66	AK

ELQFTE	FTE for the year of programme of study	16	W
ELQLENGTH	Indicates whether the student is on a standard or long year of programme of study	22	AJ
ELQLEVEL	The ELQLEVEL field allocates students to level of study	11	AI
ELQMODE	Allocates students to mode of study	21	AH
ELQQAIM	Broad qualification aim group	23	AB
ELQQENT	Broad highest entry qualification group	24	AC
ELQSBJ	ELQ subject	34	AS
ELQSIVS	Flag indicating whether the student is aiming for a SIVS qualification	30	AA
ELQTYPE	Fundability status	12	AM
EX_ALL	Flag indicating whether the student is exempt due to student support or fee regulations that apply to undergraduates only	27	AP
EX_ALLOC	The proportion of the student's notional grant that is treated as exempt	64	U
EX_FT	Flag indicating whether the student is exempt due to student support or fee regulations that apply to full-time and sandwich undergraduates only	26	AO
EX_HOMEF	The FTE for the student that is treated as exempt	50	R
EX_PROP	The proportion of the student's activity that is treated as exempt	47	O
EXSSFR	Flag indicating whether the student is exempt due to student support or fee regulations	28	AN
HEFESFTE	FTE for the year of programme of study	33 [†]	CD
HEFEXCL	Reason for exclusion from the HEFES05 population	41 - 42 [†]	CC
HEFFEELV	Fee level	22 [†]	CM
HEFQAIM	Recognised HE qualification aim	13 [†]	CE
ILRKEY	Unique programme of study identifier	10	K

KNOWN_ALLOC1	The 2006-07 notional grant for all ELQ students across each of the five 'stages'	53 - 57	BD - BH
KNOWN_ALLOC2			
KNOWN_ALLOC3			
KNOWN_ALLOC4			
KNOWN_ALLOC5			
KNOWN_FTE1	The FTE for all ELQ students across each of the five 'stages'	35 - 39	AT - AX
KNOWN_FTE2			
KNOWN_FTE3			
KNOWN_FTE4			
KNOWN_FTE5			
MEDIAB	Proportion of media activity assigned to price group B	18	CF
MEDIAC	Proportion of media activity assigned to price group C	19	CG
MEDIAD	Proportion of media activity assigned to price group D	20	CH
PRGB PRGC	Proportion of countable year in each price group	34 - 35 [†]	CI - CL
PRGD PRGMEDIA			
SIV_ALLOC	The proportion of the student's notional grant that is treated as aiming towards a SIVS qualification	65	V
SIV_HOMEF	The FTE for the student that is treated as aiming towards a SIVS qualification	51	S
SIV_PROP	The proportion of the student's activity that is treated as aiming for a SIVS qualification	48	P
STUBID	Unique countable year of programme identifier	20 - 21 [†]	L
UNK_AIM	Assigns the ELQ qualification aim used to calculate ELQ proportions.	33	AR
UNK_STAGE	The ELQ proportion 'stage' for unknown-level entry qualification students	45	BN

* The individualised data file ELQ05YYYYYY.ind, downloadable from the HEFCE extranet.

[†] These paragraph(s) refer to Appendix 1 of HEFCE 2007/05.

ILRKEY (Column K in individualised file ELQ05YYYYYY.ind)

10. This is a derived field which uniquely identifies ILR records.

ELQLEVEL (Column AI in individualised file ELQ05YYYYYY.ind)

11. The ELQLEVEL field allocates students to level of study.

Value	Description	Definition
FD	Foundation degree	HQ_LHESE (H15) = 10, 11 and HEFQAIM* = FOUDEG
UGX	Undergraduate excluding foundation degree	HQ_LHESE (H15) =10, 11 and HEFQAIM* ≠ FOUDEG
PGT	Postgraduate	HQ_LHESE (H15) = 20, 21, 30, 31

* For details of the algorithm for HEFQAIM see paragraph 13, Appendix 1 of HEFCE 2007/05.

ELQTYPE (Column AM in individualised file ELQ05YYYYYY.ind)

12. The ELQTYPE field allocates students to the four categories of fundability and residential status.

Value	Description	Definition
HOMEF	Home and EC HEFCE-funded	(QA_FEHE1 (A11A) = 001 or QA_FEHE2 (A11B) = 001) and HQ_LHESE(H15) ≠ 30, 31
HOMEIF	Home and EC independently funded	(QA_FEHE1 (A11A)= 002 or QA_FEHE2 (A11B) = 002) and HQ_LHESE(H15) ≠ 30, 31
HOMENF	Home and EC non-fundable	ST_DOMIC (L24) = EC* and ((QA_FEHE1 (A11A) ≠ 001, 002 and QA_FEHE2 (A11B) ≠ 001, 002) or HQ_LHESE(H15) = 30, 31)
ISOV	Island and overseas	Otherwise

* EC domiciled is identified where ST_DOMIC (L24) = 099, 299, 399, 599, 610, 614, 638, 639, 641, 651, 653, 656, 659, 661, 670, 671, 676, 678, 693, 700, 710, 718, 727, 728, 751, 755, 772, 827, 831, 833, 835, 850.

ELQCOMP (Column AL in individualised file ELQ05YYYYYY.ind)

13. The ELQCOMP field indicates whether the student appears in Column 3 or 4 of the HEIFES05 re-creation.

Value	Description	Definition
3	Included in Column 3	HQ_COMPY (H16) = 2
4	Included in Column 4	Otherwise

ELQEXCL (Column M in individualised file ELQ05YYYYYY.ind)

14. The ELQEXCL field indicates whether the student is included in the population that may inform the withdrawal of funding for ELQ students. For students excluded from this population, ELQEXCL contains the sum of all applicable values from the table below. Students included in this population have ELQEXCL = 0.

Value	Description	Definition
1	Students excluded from the HEIFES05 population	HEFEXCL* ≠ 0
2	Students are not home and EC HEFCE-funded	ELQTYPE ≠ HOMEF
4	Students are not included in Column 4 of the HEIFES05 re-creation	ELQCOMP ≠ 4

* For details of the algorithm for HEFEXCL see paragraphs 41-42, Appendix 1 of HEFCE 2007/05.

15. The value in ELQEXCL will be the sum of all applicable codes for a student. For example, if ELQEXCL = 6, then subtracting figures from the above table starting at the bottom, we see that the student is not included in column 4 of the HEIFES05 re-creation (ELQEXCL = 4), and is not home and EC HEFCE-funded (ELQEXCL = 2).

ELQFTE (Column W in individualised file ELQ05YYYYYY.ind)

16. The ELQFTE field contains the FTE we assume for the year of programme of study in Column 4a of the HEIFES05 re-creation. ELQFTE equals HEFESFTE. For details of the algorithm for HEFESFTE see paragraph 33, Appendix 1 of HEFCE 2007/05.

ELQB, ELQC, ELQD, ELQMEDIA (Columns AD-AG in individualised file ELQ05YYYYYY.ind)

17. The ELQB, ELQC, ELQD and ELQMEDIA fields contain the proportion of activity in each price group. These fields are equal to PRGB, PRGC, PRGD, PRGMEDIA respectively. For details of the algorithm for PRGB, PRGC, PRGD, PRGMEDIA see paragraphs 34-35, Appendix 1 of HEFCE 2007/05.

MEDIAB (Column CF in individualised file ELQ05YYYYYY.ind)

18. The MEDIAB field contains the proportion of media activity assigned to price group B.

MEDIAC (Column CG in individualised file ELQ05YYYYYY.ind)

19. The MEDIAC field contains the proportion of media activity assigned to price group C.

MEDIAD (Column CH in individualised file ELQ05YYYYYY.ind)

20. The MEDIAD field contains the proportion of media activity assigned to price group D.

ELQMODE (Column AH in individualised file ELQ05YYYYYY.ind)

21. The ELQMODE field allocates students to mode of study.

Value	Description	Definition
FTS	Full time and sandwich	HQ_MHESE (H14) = 01
SWOUT	Sandwich, year out	HQ_MHESE (H14) = 02
PT	Part time	HQ_MHESE (H14) = 03

ELQLENGTH (Column AJ in individualised file ELQ05YYYYYY.ind)

22. The ELQLENGTH field indicates whether the student is on a standard or long year of programme of study.

Value	Description	Definition
L	Long	HQ_LHESE (H15) = 11, 21, 31
S	Standard	Otherwise

ELQQAIM (Column AB in individualised file ELQ05YYYYYY.ind)

23. The ELQQAIM field assigns the student to broad qualification aim.

Value	Description	Definition
PGT	Postgraduate	ELQLEVEL = PGT
FD	Foundation degree	ELQLEVEL = FD
FIRST	First degree	HEFQAIM* = FIRST, HIGHER, MASTER, PGCE, PGDIP, PGOOTHER and ELQLEVEL ≠ PGT, FD
HND	Higher National Diploma (HND)	HEFQAIM* = HND
OTHER	Higher National Certificate (HNC) and lower	Otherwise

* For details of the algorithm for HEFQAIM see paragraph 13, Appendix 1 of HEFCE 2007/05.

ELQQENT (Column AC in individualised file ELQ05YYYYYY.ind)

24. The ELQQENT field assigns the student to broad qualification on entry.

Value	Description	Definition
PG	Postgraduate	HQ_QUAL_ (H11)* = 01, 02, 05, 14, 15
PGCE	PGCE	HQ_QUAL_ (H11)* = 03, 04
FIRST	First degree	HQ_QUAL_ (H11)* = 10, 11, 12, 13, 16
FD	Foundation degree	HQ_QUAL_ (H11)* = 31
HNC/D	Higher National Certificate (HNC)/Higher National Diploma (HND)	HQ_QUAL_ (H11)* = 24
DIPHE	DIPHE	HQ_QUAL_ (H11)* = 25
OTHER	Other	HQ_QUAL_ (H11)* = 23, 26, 27, 29, 30, 39, 40, 41, 42, 43, 44, 45, 47, 48, 55, 92, 94, 98
UNK	Unknown	HQ_QUAL_ (H11)* = 21, 22, 28, 56, 93, 97, 99, BLANK

* This represents the highest HQ_QUAL_ (H11) (according to the hierarchy above) for a given student (ST_REF (L03)) at a given institution (ST_UPIN (L01)). For example if a student (ST_REF (L03)) has two 2005-06 ILR F04 records at one institution (ST_UPIN (L01)), one with HQ_QUAL_ (H11) = 23 and the other with HQ_QUAL_ (H11) = 24, we use the HNC/D entry qualification to determine whether the student's years of instance are ELQ.

ELQ (Column Y in the individualised file ELQ05YYYYYY.ind)

25. The ELQ field identifies ELQ students.

Value	Description	Definition
1	ELQ student	(ELQLEVEL = FD, UGX and ((ELQQAIM = FIRST and ELQQENT = PG, PGCE, FIRST) or (ELQQAIM = FD, HND and ELQQENT = PG, PGCE, FIRST, FD) or (ELQQAIM = OTHER and ELQQENT = PG, PGCE, FIRST, FD, HNC/D, DIPHE))) or ELQLEVEL = PGT and ELQQENT = PG
0	Not an ELQ student	Otherwise

EX_FT (Column AO in the individualised file ELQ05YYYYYY.ind)

26. The EX_FT field indicates whether the student is exempt due to the student support or fee regulations that apply to full-time and sandwich undergraduates only.

Value	Description	Definition
1	The student is exempt due to student support or fee regulations that apply to full-time and sandwich undergraduates only	ELQMODE = FTS, SWOUT and ELQLEVEL = UGX and LDCS_COD* = SE, TC, TD
0	Otherwise	Otherwise

* The first two characters of LDCS_COD are considered.

EX_ALL (Column AP in the individualised file ELQ05YYYYYY.ind)

27. The EX_ALL field indicates whether the student is exempt due to the student support or fee regulations that apply to undergraduates only.

Value	Description	Definition
1	The student is exempt due to student support or fee regulations that apply to all undergraduates	EX_FT = 0 and ELQLEVEL = UGX and LDCS_COD* = GB, GC, PB, PF, PH, PM, PN, PP, PQ, PR, PS, PT
0	Otherwise	Otherwise

* The first two characters of LDCS_COD are considered.

EXSSFR (Column AN in the individualised file ELQ05YYYYYY.ind)

28. The EXSSFR field indicates whether the student is exempt due to the student support or fee regulations.

Value	Description	Definition
1	The student is exempt due to student support or fee regulations	EX_FT = 1 or EX_ALL = 1 or HEFQAIM* = CERTED or QUAL_TYP = 9103, 9111 or HEFFEELV [†] = NHS or (ELQLEVEL = PGT and HEFFEELV [†] = 0, 570, 1175)
0	The student is not exempt due to student support or fee regulations	Not above or (HEFFEELV [†] ≠ 0, 570, 1175, NHS and ELQLEVEL = UGX and ELQMODE = PT and HEFQAIM* ≠ CERTED and QUAL_TYP ≠ 9103, 9111 and LDCS_COD [‡] ≠ GB, GC, PB, PF, PH, PM, PN, PP, PQ, PR, PS, PT)

* For details of the algorithm for HEFQAIM see paragraph 13, Appendix 1 of HEFCE 2007/05.

[†] For details of the algorithm for HEFFEELV see paragraph 22, Appendix 1 of HEFCE 2007/05.

[‡] The first two characters of LDCS_COD are considered.

ELQEXEMP (Column Z in the individualised file ELQ05YYYYYY.ind)

29. The ELQEXEMP field identifies students that are exempt.

Value	Description	Definition
1	The student is exempt	ELQLEVEL = FD or EXSSFR = 1 or ST_SUPPA (L29) = 71
0	The student is not exempt	Otherwise

ELQSIVS (Column AA in the individualised file ELQ05YYYYYY.ind)

30. The ELQSIVS field identifies students that are aiming for a SIVS qualification.

Value	Description	Definition
1	The student is aiming for a SIVS qualification	LDCS_COD* = NN, QA, QB, QE, QJ, RB, RC, RD, RE, RJ, RK, SA, SB, SC, SE, SF, SG, SH, SJ, SK, SL, SM, SN, SP, SQ, TL, VE, VF, VG, WA, WB, WC, WF, XA, XE, XF, XH, XJ, XK, XL, XM, XN, XP, XQ, XR, XS, XT, YA, YB, YC, YD, ZE, ZH, ZJ, ZR, ZX
0	The student is not aiming for a SIVS qualification	Otherwise

* The first two characters of LDCS_COD are considered.

ELQAGE (Column BO in the individualised file ELQ05YYYYYY.ind)

31. The ELQAGE field contains the age (derived from ST_DOB (L11)) of the student on 1 August 2005.

ELQ_EXSI (Column AQ in the individualised file ELQ05YYYYYY.ind)

32. The ELQ_EXSI field identifies whether the student is exempt or aiming towards a SIVS qualification.

Value	Description	Definition
1	The student is exempt and SIVS protected	ELQEXEMP = 1 or ELQSIVS = 1
0	The student is not exempt or SIVS protected	Otherwise

UNK_AIM (Column AR in the individualised file ELQ05YYYYYY.ind)

33. The UNK_AIM field assigns the ELQ qualification aim used in the ELQ proportion calculation. UNK_AIM is equal to HEFQAIM. For details of the algorithm for HEFQAIM see paragraph 13, Appendix 1 of HEFCE 2007/05.

ELQSBJ (Column AS in individualised file ELQ05YYYYYY.ind)

34. The ELQSBJ field contains the ELQ primary subject area.

Value	LDCS_COD*
A900	PB, PF
B190	RL
B200	PE
B300	PC
B500	PG
B700	PH

B900	PA, PD, PJ, PL
B990	PV
C600	MA
C800	PK
C900	RH
D300	SN
D400	SC, SQ
D421	SH
D430	SJ
D444	SF
D445	NN
D447	QA, QB
D500	SG
D600	NE, NF, NG, NH, SD, WM
D700	RK, SA, SB, SK, SL, SM
D900	QE, SP
F100	RD
F200	RJ, YA
F300	RC
F500	RE
F700	RG
F800	RF
F853	QC
F900	RA
G100	RB
G400	CA, CB, CC, CH, CJ, CK, CM, CN, CR, CS
G420	CX
G450	CE, CQ
G500	CY
G600	CD, CL, CP
H100	XA, XE, XF
H121	QJ
H200	TL
H230	ZH, ZJ, ZX
H300	XH, XR, XS, XT
H400	XP
H460	ZE, ZR

H500	XQ
H600	XJ, XL, XN
H641	XM
H800	YC
H900	VE, VF, VG, WA, WB, WC, XK, YB
J200	YD
J300	WF
J400	WG, YE
J500	WL
J600	ZF, ZS
J900	WD, WE, ZG, ZL, ZT
J950	LJ, LK
J960	ZA, ZD, ZM, ZQ
K100	TD
K200	TE, TF, TG, TH, TK, TM
K300	SE
K400	TC
K900	TA
L190	EB
L200	EA
L231	AC
L500	PM, PN, PP, PQ, PR, PS, PT
L700	ED
L900	EE, FB, HE, HF, HG, HH, HJ, HK, HL
M100	EC
N100	AA
N120	AD
N200	AB, AF, AG, NL, NM, VB, VD
N221	NA, NB, NC, ND
N222	MB, MC, MD, ME, MF, MG, MH, MJ, VH
N224	HB
N300	AL
N340	AK
N500	BB, BF
N520	BE
N530	BC, BD, ZP
N560	BA

N590	ZN
N600	AJ
N620	QD
N700	AY
N720	AZ
N800	NK
N851	ZV
N900	AE, AM, QG, QH, VC, VJ
P120	CZ
P390	KA
P400	KH
P500	KD
Q310	FK, FN
Q320	FC
Q390	KB
Q800	DF
Q900	FJ
V100	DB
V300	FL, FM
V400	DC
V500	DE
V600	DD
V900	DA
W100	JA
W200	JC, TJ
W310	LH
W330	LF, LG
W400	LA, LC, LE
W500	LB
W600	KE, KF, KG, KJ
W700	JF, JG, JH, JK, JL, JP, JR
W710	WJ
W720	XD
W730	WK
W800	KC
W900	JB, JD, JE, LD, WH, ZZ
X100	GB, GC

X300	GF
X900	GA, GD
Y000	GE, HC, HD

* The first two characters of LDCS_COD are considered.

KNOWN_FTE1 (Column AT in the individualised file ELQ05YYYYYY.ind)

35. The KNOWN_FTE1 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

KNOWN_FTE2 (Column AU in the individualised file ELQ05YYYYYY.ind)

36. The KNOWN_FTE2 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

KNOWN_FTE3 (Column AV in the individualised file ELQ05YYYYYY.ind)

37. The KNOWN_FTE3 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)) and mode (ELQMODE).

KNOWN_FTE4 (Column AW in the individualised file ELQ05YYYYYY.ind)

38. The KNOWN_FTE4 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI) and institution (ST_UPIN (L01)).

KNOWN_FTE5 (Column AX in the individualised file ELQ05YYYYYY.ind)

39. The KNOWN_FTE5 field contains the FTE (ELQFTE / 100) for all ELQ students (ELQ = 1 and ELQEXCL = 0) at all institutions across the exemption and SIVS status (ELQ_EXSI).

ALL_FTE1 (Column AY in the individualised file ELQ05YYYYYY.ind)

40. The ALL_FTE1 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

ALL_FTE2 (Column AZ in the individualised file ELQ05YYYYYY.ind)

41. The ALL_FTE2 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

ALL_FTE3 (Column BA in the individualised file ELQ05YYYYYY.ind)

42. The ALL_FTE3 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)) and mode (ELQMODE).

ALL_FTE4 (Column BB in the individualised file ELQ05YYYYYY.ind)

43. The ALL_FTE4 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI) and institution (ST_UPIN (L01)).

ALL_FTE5 (Column BC in the individualised file ELQ05YYYYYY.ind)

44. The ALL_FTE5 field contains the FTE (ELQFTE / 100) for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) at all institutions across exemption and SIVS status (ELQ_EXSI).

UNK_STAGE (Column BN in the individualised file ELQ05YYYYYY.ind)

45. The UNK_STAGE field contains the 'stage' at which the ELQ proportion is calculated for students with unknown-level qualifications on entry (ELQQENT = UNK). The 'stage' therefore represents how many student characteristics (in terms of exemption and SIVS status, institution, mode, aim and subject) are matched in the populations with known-level and unknown-level qualifications on entry, to inform what proportion of students with unknown-level qualifications are treated as aiming for an ELQ, based on equivalent students with known-level qualifications. When UNK_STAGE = 1, all these characteristics are used; where UNK_STAGE = 5, only exemption and SIVS status is used.

Value	Description	Definition
1	ELQ proportion is calculated at 'stage' 1	ALL_FTE1 > 0
2	ELQ proportion is calculated at 'stage' 2	ALL_FTE2 > 0 and not above
3	ELQ proportion is calculated at 'stage' 3	ALL_FTE3 > 0 and not above
4	ELQ proportion is calculated at 'stage' 4	ALL_FTE4 > 0 and not above
5	ELQ proportion is calculated at 'stage' 5	ALL_FTE5 > 0 and not above

ELQ_PROP (Column N in individualised file ELQ05YYYYYY.ind)

46. The ELQ_PROP field is the proportion of a student's activity that is treated as ELQ (does not include activity that is treated as exempt).

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
1	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 0
KNOWN_FTEX [†] / ALL_FTEX [†]	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 0 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's activity that is ELQ. For example, if we can determine the ELQ proportion at stage two (UNK_STAGE = 2) then ELQ_PROP = KNOWN_FTE2 / ALL_FTE2.

EX_PROP (Column O in individualised file ELQ05YYYYYY.ind)

47. The EX_PROP field is the proportion of a student's activity that is treated as exempt.

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
1	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 1
KNOWN_FTEX [†] / ALL_FTEX [†]	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 1 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's activity that is exempt. For example, if we can determine the ELQ proportion at stage four (UNK_STAGE = 4) then EX_PROP = KNOWN_FTE4 / ALL_FTE4.

SIV_PROP (Column P in individualised file ELQ05YYYYYY.ind)

48. The SIV_PROP field is the proportion of a student's activity that is treated as aiming towards a SIVS qualification.

Value	Definition
ELQ_PROP	ELQEXCL = 0 and ELQSIVS = 1
0	Otherwise

ELQ_HOMEF (Column Q in individualised file ELQ05YYYYYY.ind)

49. The ELQ_HOMEF field contains the FTE that we have assumed is ELQ for the student. ELQ_HOMEF = ELQ_PROP x (ELQFTE / 100).

EX_HOMEF (Column R in individualised file ELQ05YYYYYY.ind)

50. The EX_HOMEF field contains the FTE that we have assumed to be exempt for the student. $EX_HOMEF = EX_PROP \times (ELQFTE / 100)$.

SIV_HOMEF (Column S in individualised file ELQ05YYYYYY.ind)

51. The SIV_HOMEF field contains the FTE that we have assumed to be aiming towards a SIVS qualification for the student. $SIV_HOMEF = SIV_PROP \times (ELQFTE / 100)$.

ALLOCATION (Column X in the individualised file ELQ05YYYYYY.ind)

52. The ALLOCATION field contains the 2006-07 notional grant that we have assumed for the student. The 2006-07 notional grant is calculated by subtracting the 2006-07 assumed fees for the student from the 2006-07 assumed standard resource for the student. Paragraphs 31-34 of Section C describe how we have calculated the 2006-07 assumed fees for the student in more detail. Paragraphs 7-30 of Section C describe how we have calculated the 2006-07 standard resource for the student in more detail.

KNOWN_ALLOC1 (Column BD in the individualised file ELQ05YYYYYY.ind)

53. The KNOWN_ALLOC1 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

KNOWN_ALLOC2 (Column BE in the individualised file ELQ05YYYYYY.ind)

54. The KNOWN_ALLOC2 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

KNOWN_ALLOC3 (Column BF in the individualised file ELQ05YYYYYY.ind)

55. The KNOWN_ALLOC3 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)) and mode (ELQMODE).

KNOWN_ALLOC4 (Column BG in the individualised file ELQ05YYYYYY.ind)

56. The KNOWN_ALLOC4 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) across: exemption and SIVS status (ELQ_EXSI) and institution (ST_UPIN (L01)).

KNOWN_ALLOC5 (Column BH in the individualised file ELQ05YYYYYY.ind)

57. The KNOWN_ALLOC5 field contains the 2006-07 notional grant for all ELQ students (ELQ = 1 and ELQEXCL = 0) at all institutions across exemption and SIVS status (ELQ_EXSI).

ALL_ALLOC1 (Column BI in the individualised file ELQ05YYYYYY.ind)

58. The ALL_ALLOC1 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE), unknown-level of aim flag (UNK_AIM) and subject (ELQSBJ).

ALL_ALLOC2 (Column BJ in the individualised file ELQ05YYYYYY.ind)

59. The ALL_ALLOC2 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)), mode (ELQMODE) and unknown-level of aim flag (UNK_AIM).

ALL_ALLOC3 (Column BK in the individualised file ELQ05YYYYYY.ind)

60. The ALL_ALLOC3 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI), institution (ST_UPIN (L01)) and mode (ELQMODE).

ALL_ALLOC4 (Column BL in the individualised file ELQ05YYYYYY.ind)

61. The ALL_ALLOC4 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) across: exemption and SIVS status (ELQ_EXSI) and institution (ST_UPIN (L01)).

ALL_ALLOC5 (Column BM in the individualised file ELQ05YYYYYY.ind)

62. The ALL_ALLOC5 field contains the 2006-07 notional grant for all students with known-level entry qualifications (ELQEXCL = 0 and ELQQENT ≠ UNK) at all institutions across exemption and SIVS status (ELQ_EXSI).

ELQ_ALLOC (Column T in individualised file ELQ05YYYYYY.ind)

63. The ELQ_ALLOC field is the student's 2006-07 notional grant that is treated as ELQ (does not include activity that is treated as exempt).

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
ALLOCATION	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 0
ALLOCATION x (KNOWN_ALLOCX [†] /ALL_ALLOCX [†])	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 0 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's notional grant that is ELQ. For example, if we can determine the ELQ proportion at stage two (UNK_STAGE = 2) then $ELQ_ALLOC = ALLOCATION \times (KNOWN_ALLOCX2 / ALL_ALLOCX2)$.

EX_ALLOC (Column U in individualised file ELQ05YYYYYY.ind)

64. The EX_ALLOC field is the student's 2006-07 notional grant that is treated as exempt.

Value	Definition
0	ELQEXCL ≠ 0 or (ELQQENT ≠ UNK and ELQ = 0) or (ELQQENT = UNK and ELQAGE < 21)
ALLOCATION	ELQEXCL = 0 and ELQQENT ≠ UNK and ELQ = 1 and ELQEXEMP = 1
ALLOCATION x (KNOWN_ALLOCX [†] /ALL_ALLOCX [†])	ELQEXCL = 0 and ELQQENT = UNK and ELQEXEMP = 1 and ELQAGE ≥ 21 and UNK_STAGE = X [†]

[†] We use X to denote the stage at which we calculate the proportion of the student's notional grant that is exempt. For example, if we can determine the ELQ proportion at stage one (UNK_STAGE = 1) then $EX_ALLOC = ALLOCATION \times (KNOWN_ALLOCX1 / ALL_ALLOCX1)$.

SIV_ALLOC (Column V in individualised file ELQ05YYYYYY.ind)

65. The SIV_ALLOC field is the student's 2006-07 notional grant that is treated as aiming towards a SIVS qualification.

Value	Definition
ELQ_ALLOC	ELQEXCL = 0 and ELQSIVS = 1
0	Otherwise

ELQEYEAR (Column AK in the individualised file ELQ05YYYYYY.ind)

66. The ELQEYEAR field records the expected end year for the student.

Value	Definition
2005	QA_EXP_E (A28) < 1 August 2006
2006	QA_EXP_E (A28) > 31 July 2006 and QA_EXP_E (A28) < 1 August 2007 and not above
2007	QA_EXP_E (A28) > 31 July 2007 and QA_EXP_E (A28) < 1 August 2008 and not above
2008	QA_EXP_E (A28) > 31 July 2008 and QA_EXP_E (A28) < 1 August 2009 and not above
2009	QA_EXP_E (A28) > 31 July 2009 and QA_EXP_E (A28) < 1 August 2010 and not above
2010	QA_EXP_E (A28) > 31 July 2010 and QA_EXP_E (A28) < 1 August 2011 and not above
2011	QA_EXP_E (A28) > 31 July 2011 and not above

Section C

2006-07 notional teaching grant used to calculate the withdrawal of funding for ELQ students

Purpose

1. This section details how we calculated the 2006-07 notional grant for various groups of students using 2005-06 HESA/ILR data. These notional grant calculations are used to inform the withdrawal of funding for equivalent or lower qualification (ELQ) students as detailed in the ELQ summary workbook ELQ05XXXX.xls (where XXXX is the institution identifier for higher education institutions) or ELQ05YYYYYY.xls (where YYYYYY is the provider number ST_UPIN (L01) for further education colleges).
2. Throughout this section worksheets in the ELQ05XXXX.xls or ELQ05YYYYYY.xls workbook and fields from the ELQ individualised file, ELQ05XXXX.ind or ELQ05YYYYYY.ind, are shown in capital letters.

Using the individualised file

3. The individualised file ELQ05XXXX.ind or ELQ05YYYYYY.ind is described in detail in Section A for higher education institutions and Section B for further education colleges. For institutions that use Microsoft Excel with individualised files that do not contain more than 65,530 records, the following guidance will assist them. All records with a specific value in a specific field can be found in the following way:
 - a. Open an individualised file in Microsoft Excel and click <File>, <Open>. Specify 'All Files' in the 'Files of type' box. The individualised file will appear in the file listing. Select the file. The 'Text Import Wizard' will appear. Ensure that 'Delimited' is selected near the top of the window, then click 'Next'. On the next page, uncheck 'Tab' and check 'Comma'. Click 'Finish' to open the file.
 - b. Select the row containing the field headings.
 - c. In the <Data> menu, select <Filter> and then <Autofilter>.
 - d. Click on the arrow in the column containing the data which you want to filter.
 - e. Either select a specific value or select <Custom> to apply a comparison operator other than equality.
 - f. To select records using multiple fields, repeat steps d and e for each field.

Calculating the 2006-07 notional grant

4. The ELQ summary workbook (worksheet ELQ) contains the 2006-07 notional grant for the following groupings:
 - All students
 - ELQ students with known-level entry qualifications
 - ELQ students with unknown-level entry qualifications

- Exempt students with known-level entry qualifications
- Exempt students with unknown-level entry qualifications
- ELQ students aiming for a SIVS qualification with known-level entry qualifications
- ELQ students aiming for a SIVS qualification with unknown-level entry qualifications.

5. The ELQ summary workbook (worksheet TRANSIT) contains the 2006-07 notional grant for the following groupings:

- ELQ students with known-level entry qualifications expected to end their programme in 2005-06, 2006-07, 2007-08, 2008-09, 2009-10, 2010-11
- ELQ students with unknown-level entry qualifications expected to end their programme in 2005-06, 2006-07, 2007-08, 2008-09, 2009-10, 2010-11.

6. The recalculated 2006-07 notional grant is the difference between the recalculated 2006-07 standard resource and the recalculated 2006-07 assumed fees using 2005-06 HESA/ILR data.

Re-calculated 2006-07 standard resource

7. We calculate the 2006-07 standard resource using:

- 2005-06 FTEs from the HESA/ILR data
- 2005-06 FTEs weighted by price group
- premiums applied to unweighted FTEs
- premiums applied to FTEs weighted by price group
- base price.

2005-06 FTEs from the HESA/ILR data

2005-06 FTEs from the HESA/ILR data for all students (worksheet STDALL)

8. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and summing ELQFTE (divided by 100) in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA – see examples in paragraphs 18 – 21 for further details).

2005-06 FTEs from the HESA/ILR data for ELQ students (worksheet STDELQ)

9. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and summing (ELQ_HOMEF + EX_HOMEF) in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from HESA/ILR data for exempt ELQ students (worksheet STDEXEMP)

10. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQEXEMP = 1 and summing EX_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from the HESA/ILR data for ELQ students aiming for a SIVS qualification (worksheet STDSIVS)

11. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQSIVS = 1 and summing SIV_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2005-06 (worksheet STD2005)

12. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2005 and summing ELQ_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2006-07 (worksheet STD2006)

13. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2006 and summing ELQ_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2007-08 (worksheet STD2007)

14. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2007 and summing ELQ_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2008-09 (worksheet STD2008)

15. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2008 and

summing ELQ_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).
2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2009-10 (worksheet STD2009)

16. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2009 and summing ELQ_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2010-11 (worksheet STD2010)

17. From the ELQ individualised file this column of the workbook can be re-built by selecting ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2010 and summing ELQ_HOMEF in each combination of length (ELQLENGTH), level (ELQLEVEL), mode (ELQMODE) and price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA).

Examples of the assignment to price groups

Price group A

18. Price group A does not apply to further education colleges. To identify ELQ students that are long, full-time and sandwich, undergraduates excluding foundation degrees assigned to price group A (worksheet STDELQ, cell E13), from the individualised file, select ELQEXCL = 0 and ELQ = 1 and ELQLENGTH = L and ELQMODE = FTS and ELQLEVEL = UGX and ELQA > 0. The number of '2005-06 FTEs from the HESA/ILR data for ELQ students' can be found by multiplying (ELQ_HOMEF + EX_HOMEF) by ELQA and summing the values.

Price group B

19. To identify exempt ELQ students that are standard, part-time foundation degrees assigned to price group B (worksheet STDEXEMP, cell E40), from the individualised file, select ELQEXCL = 0 and ELQEXEMP = 1 and ELQ = 1 and ELQLENGTH = S and ELQMODE = PT and ELQLEVEL = FD and, ELQB > 0 or ELQMEDIA > 0. The number of '2005-06 FTEs from the HESA/ILR data for exempt ELQ students' can be found by adding the following totals:

- multiplying EX_HOMEF by ELQB and summing the values
- multiplying EX_HOMEF by ELQMEDIA and MEDIAB, and summing the values.

Price group C

20. To identify ELQ students who are aiming for a SIVS qualification that are long, full-time and sandwich, and sandwich year-out undergraduates excluding foundation degrees assigned to price group C (worksheet STDSIVS, cell E25), from the individualised file, select ELQEXCL = 0 and ELQ = 1 and ELQSIVS = 1 and ELQLENGTH = L and ELQMODE = FTS, SWOUT and ELQLEVEL = UGX and, ELQC > 0 or ELQMEDIA > 0. The number of '2005-06 FTEs from the HESA/ILR data for ELQ students aiming for a SIVS qualification' can be found by adding the following totals:

- multiplying SIV_HOMEF by ELQC and summing the values
- multiplying SIV_HOMEF by ELQMEDIA and MEDIAC, and summing the values.

Price group D

21. To identify ELQ students expected to end their programme in 2005-06 that are standard, part-time postgraduate taught and assigned to price group D (worksheet STD2005, cell E56), from the individualised file, select ELQEXCL = 0 and ELQ = 1 and ELQ_EXSI = 0 and ELQEYEAR = 2005 and ELQLENGTH = S and ELQMODE = PT and ELQLEVEL = PGT and, ELQD > 0 or ELQMEDIA > 0. The number of '2005-06 FTEs from the HESA/ILR data for ELQ students expected to end their programme in 2005-06' can be found by adding the following totals:

- multiplying ELQ_HOMEF by ELQD and summing the values
- multiplying ELQ_HOMEF by ELQMEDIA and MEDIAD, and summing the values.

2005-06 FTEs weighted by price group

22. We calculate the '2005-06 FTEs weighted by price group' by multiplying '2005-06 FTEs from HESA/ILR data' by their price group weighting, for each combination of mode, level and length. The price group weightings are given in Table 1.

Table 1 Price group descriptions and cost weights

Price group	Description	Cost weight
A	The clinical stages of medicine and dentistry courses and veterinary science	4
B	Laboratory-based subjects (science, pre-clinical stages of medicine and dentistry, engineering and technology)	1.7
C	Subjects with a studio, laboratory or fieldwork element	1.3
D	All other subjects	1

Premiums applied to unweighted FTEs

Part-time (10%)

23. We calculate 'Part-time (10%)' by multiplying '2005-06 FTEs from the HESA/ILR data' by 0.1 for each combination of price group, level and length, where ELQEXCL = 0 and ELQMODE = PT.

Foundation degrees (10%)

24. We calculate 'Foundation degrees (10%)' by multiplying '2005-06 FTEs from the HESA/ILR data' by 0.1 for each combination of price group, mode and length, where ELQEXCL = 0 and ELQLEVEL = FD.

Small institutions/historic buildings

25. Institutions that receive the variable, small institution premium had a total student FTE of 1,000 or less on the 1997-98 HESA student record. Institutions that receive the variable old and historic buildings premium have non-residential buildings that were constructed before 1914. 2006-07 premiums have been applied. Details of how these weightings are applied can be found in the 'Recurrent grant for the academic year 2006-07' grant letter annex on our web-site www.hefce.ac.uk under Finance & assurance/Finance and funding.

Premiums applied to FTEs weighted by price group

Long courses \geq 45 weeks (25%)

26. We calculate 'Long courses \geq 45 weeks (25%)' by multiplying '2005-06 FTEs weighted by price group' by 0.25 for each combination of price group (excluding price group A), mode and level, where ELQEXCL = 0 and ELQLENGTH = L.

London weighting (inner = 8%, outer = 5%) and institution-specific weights

27. Information on how we apply 'London weighting (inner = 8%, outer = 5%)' and 'Institution-specific weights' may be found in the 'Recurrent grant for the academic year 2006-07' grant letter annex on our web-site www.hefce.ac.uk under Finance & assurance/Finance and funding.

Total weighted FTE students

28. 'Total fundable weighted student FTE' is the sum of:

- 2005-06 FTEs weighted by price group
- part-time (10%)
- foundation degrees (10%)
- small institutions
- historic buildings

- long courses \geq 45 weeks (25%)
- London weighting (inner = 8%, outer = 5%)
- institution-specific weights.

Base price

29. We calculate a basic amount of resource for a full-time student by dividing all the money available to fund teaching (HEFCE grant plus assumed tuition fees) by the total number of weighted FTE students in the whole sector. This basic rate of resource (grant plus fee) is called the base price and is the standard rate for a price group D FTE. The 2006-07 base price has been recalculated for the purposes of these ELQ calculations to be £3,686.

2006-07 Standard resource

30. We calculate '2006-07 Standard resource' by multiplying 'Total fundable weighted student FTE' by the base price for each combination of price group (ELQA, ELQB, ELQC, ELQD and ELQMEDIA), mode (ELQMODE), level (ELQLEVEL) and length (ELQLENGTH).

Re-calculated 2006-07 assumed fees

31. We calculate the 2006-07 assumed fees using:

- derived average fee per estimated FTE
- 2005-06 FTEs from the HESA/ILR data
- 2006-07 assumed fees.

On the assumed fees worksheets, foundation degrees (ELQLEVEL = FD) and undergraduates excluding foundation degrees (ELQLEVEL = UGX) are grouped together.

Derived average fee per estimated FTE

32. The derived average fee per estimated FTE is calculated by dividing the total fee income for the sector by the 2006-07 estimated student FTE for the sector across each combination of mode and level.

2005-06 FTEs from the HESA/ILR data

33. From the ELQ individualised file these columns of the assumed fee worksheets can be re-built by following the relevant instructions in paragraphs 8-17, noting that we restrict the combinations across mode (ELQMODE) and level (ELQLEVEL) only.

2006-07 Assumed fees

34. This is 'Derived average fee per estimated FTE' multiplied by '2005-06 FTEs from the HESA/ILR data'.

2006-07 notional grant for the students with unknown-level entry qualifications (worksheet ELQ)

ELQ students with unknown-level entry qualifications (worksheet ELQ, cell D21)

35. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and then summing across (ELQ_ALLOC + EX_ALLOC).

Exempt ELQ students with unknown-level entry qualifications (worksheet ELQ, cell D27)

36. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and then summing across EX_ALLOC.

ELQ students aiming for a SIVS qualification with unknown-level entry qualifications (worksheet ELQ, cell D33)

37. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and then summing across SIV_ALLOC.

ELQ students with unknown-level entry qualifications expected to end their programme in 2005-06 (worksheet TRANSIT, cell D14)

38. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and ELQ_EXSI = 0 and ELQEYEAR = 2005 and then summing across ELQ_ALLOC.

ELQ students with unknown-level entry qualifications expected to end their programme in 2006-07 (worksheet TRANSIT, cell D20)

39. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and ELQ_EXSI = 0 and ELQEYEAR = 2006 and then summing across ELQ_ALLOC.

ELQ students with unknown-level entry qualifications expected to end their programme in 2007-08 (worksheet TRANSIT, cell D26)

40. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and ELQ_EXSI = 0 and ELQEYEAR = 2007 and then summing across ELQ_ALLOC.

ELQ students with unknown-level entry qualifications expected to end their programme in 2008-09 (worksheet TRANSIT, cell D32)

41. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and ELQ_EXSI = 0 and ELQEYEAR = 2008 and then summing across ELQ_ALLOC.

ELQ students with unknown-level entry qualifications expected to end their programme in 2009-10 (worksheet TRANSIT, cell D38)

42. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and ELQ_EXSI = 0 and ELQEYEAR = 2009 and then summing across ELQ_ALLOC.

ELQ students with unknown-level entry qualifications expected to end their programme in 2010-11 (worksheet TRANSIT, cell D44)

43. From the ELQ individualised file this cell of the workbook can be re-built by selecting ELQEXCL = 0 and ELQQENT = UNK and ELQ_EXSI = 0 and ELQEYEAR = 2010 and then summing across ELQ_ALLOC.

2006-07 notional grant assumed to be ELQ for students with unknown-level entry qualifications

44. The 2006-07 notional grant assumed to be ELQ (ELQ_ALLOC) for students with unknown-level entry qualifications (ELQQENT = UNK) is calculated by multiplying the student's 2006-07 notional grant (ALLOCATION) by (KNOWN_ALLOCX / ALL_ALLOCX) where the student's age on 1 August 2005 (ELQAGE) \geq 21.

45. (KNOWN_ALLOCX / ALL_ALLOCX) is the 2006-07 notional grant for ELQ students as a proportion of 2006-07 notional grant for all students with known-level entry qualifications, where X represents the 'stage' (UNK_STAGE) at which the proportion is applied.

46. The worksheet, KNOWN_ALLOC, provides the 2006-07 notional grant for ELQ students (KNOWN_ALLOCX) and the 2006-07 notional grant for students with known-level qualifications on entry (ALL_ALLOCX) for each different 'stage' (UNK_STAGE) disaggregated by the relevant factors, namely:

- exemption and SIVS status (ELQ_EXSI)
- institution (INSTID/ ST_UPIN (L01))
- mode (ELQMODE)
- unknown-level of aim flag (UNK_AIM)
- subject (ELQSBJ).